Package ‘recipes’

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Title  Preprocessing and Feature Engineering Steps for Modeling

Version  1.0.10

Description  A recipe prepares your data for modeling. We provide an extensible framework for pipeable sequences of feature engineering steps provides preprocessing tools to be applied to data. Statistical parameters for the steps can be estimated from an initial data set and then applied to other data sets. The resulting processed output can then be used as inputs for statistical or machine learning models.

License  MIT + file LICENSE

URL  https://github.com/tidymodels/recipes,
     https://recipes.tidymodels.org/

BugReports  https://github.com/tidymodels/recipes/issues

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### Description

The `.get_data_types()` generic is used internally to supply types to columns used in recipes. These functions underlie the work that the user sees in selections.
Usage

.get_data_types(x)

## Default S3 method:
.get_data_types(x)

## S3 method for class 'character'
.get_data_types(x)

## S3 method for class 'ordered'
.get_data_types(x)

## S3 method for class 'factor'
.get_data_types(x)

## S3 method for class 'integer'
.get_data_types(x)

## S3 method for class 'numeric'
.get_data_types(x)

## S3 method for class 'double'
.get_data_types(x)

## S3 method for class 'Surv'
.get_data_types(x)

## S3 method for class 'logical'
.get_data_types(x)

## S3 method for class 'Date'
.get_data_types(x)

## S3 method for class 'POSIXct'
.get_data_types(x)

## S3 method for class 'list'
.get_data_types(x)

## S3 method for class 'textrecipes_tokenlist'
.get_data_types(x)

## S3 method for class 'hardhat_case_weights'
.get_data_types(x)

Arguments

x An object
add_step

add_step

Add a New Operation to the Current Recipe

Description

add_step adds a step to the last location in the recipe. add_check does the same for checks.

Details

This function acts as an extended recipes-specific version of class(). By ignoring differences in similar types ("double" and "numeric") and allowing each element to have multiple types ("factor" returns "factor", "unordered", and "nominal", and "character" returns "string", "unordered", and "nominal") we are able to create more natural selectors such as all_nominal(), all_string() and all_integer().

The following list shows the data types for different classes, as defined by recipes. If an object has a class not supported by .get_data_types(), it will get data type "other".

- character: string, unordered, and nominal
- ordered: ordered, and nominal
- factor: factor, unordered, and nominal
- integer: integer, and numeric
- numeric: double, and numeric
- double: double, and numeric
- Surv: surv
- logical: logical
- Date: date
- POSIXct: datetime
- list: list
- textrecipes_tokenlist: tokenlist
- hardhat_case_weights: case_weights

See Also

developer_functions

Examples

data(Sacramento, package = "modeldata")
lapply(Sacramento, .get_data_types)
Usage

add_step(rec, object)
add_check(rec, object)

Arguments

rec A recipe().
object A step or check object.

Value

A updated recipe() with the new operation in the last slot.

See Also

developer_functions

Description

For a recipe with at least one preprocessing operation that has been trained by prep(), apply the computations to new data.

Usage

bake(object, ...)

## S3 method for class 'recipe'
bake(object, new_data, ..., composition = "tibble")

Arguments

object A trained object such as a recipe() with at least one preprocessing operation.
... One or more selector functions to choose which variables will be returned by the function. See selections() for more details. If no selectors are given, the default is to use everything().
new_data A data frame or tibble for whom the preprocessing will be applied. If NULL is given to new_data, the pre-processed training data will be returned (assuming that prep(retain = TRUE) was used).
composition Either "tibble", "matrix", "data.frame", or "dgCMatrix" for the format of the processed data set. Note that all computations during the baking process are done in a non-sparse format. Also, note that this argument should be called after any selectors and the selectors should only resolve to numeric columns (otherwise an error is thrown).
Details

*bake()* takes a trained recipe and applies its operations to a data set to create a design matrix. If you are using a recipe as a preprocessor for modeling, we **highly recommend** that you use a workflow() instead of manually applying a recipe (see the example in recipe()).

If the data set is not too large, time can be saved by using the retain = TRUE option of prep(). This stores the processed version of the training set. With this option set, bake(object, new_data = NULL) will return it for free.

Also, any steps with skip = TRUE will not be applied to the data when bake() is invoked with a data set in new_data. bake(object, new_data = NULL) will always have all of the steps applied.

Value

A tibble, matrix, or sparse matrix that may have different columns than the original columns in new_data.

See Also

recipe(), prep()

Examples

data(ames, package = "modeldata")

ames <- mutate(ames, Sale_Price = log10(Sale_Price))

ames_rec <-
  recipe(Sale_Price ~ ., data = ames[-(1:6), ]) %>%
  step_other(Neighborhood, threshold = 0.05) %>%
  step_dummy(all_nominal()) %>%
  step_interact(~ starts_with("Central_Air"):Year_Built) %>%
  step_ns(Longitude, Latitude, deg_free = 2) %>%
  step_zv(all_predictors()) %>%
  prep()

# return the training set (already embedded in ames_rec)
bake(ames_rec, new_data = NULL)

# apply processing to other data:
bake(ames_rec, new_data = head(ames))

# only return selected variables:
bake(ames_rec, new_data = head(ames), all_numeric_predictors())
bake(ames_rec, new_data = head(ames), starts_with(c("Longitude", "Latitude")))
These functions can be used to do basic calculations with or without case weights.

Usage

get_case_weights(info, .data, call = rlang::caller_env())

averages(x, wts = NULL, na_rm = TRUE)

medians(x, wts = NULL)

variances(x, wts = NULL, na_rm = TRUE)

correlations(x, wts = NULL, use = "everything", method = "pearson")

covariances(x, wts = NULL, use = "everything", method = "pearson")

pca_wts(x, wts = NULL)

are_weights_used(wts, unsupervised = FALSE)

Arguments

info A data frame from the info argument within steps

.data The training data

call The execution environment of a currently running function, e.g. caller_env(). The function will be mentioned in error messages as the source of the error. See the call argument of abort() for more information.

x A numeric vector or a data frame

wts A vector of case weights

na_rm A logical value indicating whether NA values should be removed during computations.

use Used by correlations() or covariances() to pass argument to cor() or cov()

method Used by correlations() or covariances() to pass argument to cor() or cov()

unsupervised Can the step handle unsupervised weights
Details

get_case_weights() is designed for developers of recipe steps, to return a column with the role of "case weight" as a vector.

For the other functions, rows with missing case weights are removed from calculations.

For averages() and variances(), missing values in the data (not the case weights) only affect the calculations for those rows. For correlations(), the correlation matrix computation first removes rows with any missing values (equal to the "complete.obs" strategy in stats::cor()).

are_weights_used() is designed for developers of recipe steps and is used inside print method to determine how printing should be done.

See Also

developer_functions

Description

Case weights are positive numeric values that may influence how much each data point has during the preprocessing. There are a variety of situations where case weights can be used.

Details

tidymodels packages differentiate how different types of case weights should be used during the entire data analysis process, including preprocessing data, model fitting, performance calculations, etc.

The tidymodels packages require users to convert their numeric vectors to a vector class that reflects how these should be used. For example, there are some situations where the weights should not affect operations such as centering and scaling or other preprocessing operations.

The types of weights allowed in tidymodels are:

- Frequency weights via hardhat::frequency_weights()
- Importance weights via hardhat::importance_weights()

More types can be added by request.

For recipes, we distinguish between supervised and unsupervised steps. Supervised steps use the outcome in the calculations, this type of steps will use frequency and importance weights. Unsupervised steps don’t use the outcome and will only use frequency weights.

There are 3 main principles about how case weights are used within recipes. First, the data set that is passed to the recipe() function should already have a case weights column in it. This column can be created beforehand using hardhat::frequency_weights() or hardhat::importance_weights(). Second, There can only be 1 case weights column in a recipe at any given time. Third, You can not modify the case weights column with most of the steps or using the update_role() and add_role() functions.
These principles ensure that you experience minimal surprises when using case weights, as the steps automatically apply case weighted operations when supported. The printing method will additionally show which steps where weighted and which steps ignored the weights because they were of an incompatible type.

See Also

frequency_weights(), importance_weights()

---

### check_class

**Check variable class**

**Description**

check_class creates a specification of a recipe check that will check if a variable is of a designated class.

**Usage**

```r
check_class(
  recipe,
  ..., 
  role = NA,
  trained = FALSE, 
  class_nm = NULL, 
  allow_additional = FALSE, 
  skip = FALSE, 
  class_list = NULL, 
  id = rand_id("class")
)
```

**Arguments**

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>recipe</td>
<td>A recipe object. The check will be added to the sequence of operations for this recipe.</td>
</tr>
<tr>
<td>...</td>
<td>One or more selector functions to choose variables for this check. See selections() for more details.</td>
</tr>
<tr>
<td>role</td>
<td>Not used by this check since no new variables are created.</td>
</tr>
<tr>
<td>trained</td>
<td>A logical for whether the selectors in ... have been resolved by prep().</td>
</tr>
<tr>
<td>class_nm</td>
<td>A character vector that will be used in inherits to check the class. If NULL the classes will be learned in prep. Can contain more than one class.</td>
</tr>
<tr>
<td>allow_additional</td>
<td>If TRUE a variable is allowed to have additional classes to the one(s) that are checked.</td>
</tr>
</tbody>
</table>
skip
A logical. Should the check be skipped when the recipe is baked by `bake()`?
While all operations are baked when `prep()` is run, some operations may not
be able to be conducted on new data (e.g., processing the outcome variable(s)).
Care should be taken when using `skip = TRUE` as it may affect the computations
for subsequent operations.

class_list
A named list of column classes. This is `NULL` until computed by `prep()`.

id
A character string that is unique to this check to identify it.

Details
This function can check the classes of the variables in two ways. When the `class`
argument is provided it will check if all the variables specified are of the given class.
If this argument is `NULL`, the check will learn the classes of each of the specified variables in `prep`.
Both ways will break `bake` if the variables are not of the requested class.
If a variable has multiple classes in `prep`, all the
classes are checked. Please note that in `prep` the argument `strings_as_factors`
defaults to `TRUE`. If the train set contains character variables the check will be break `bake` when `strings_as_factors`
is `TRUE`.

Value
An updated version of `recipe` with the new check added to the sequence of any existing operations.

Tidying
When you `tidy()` this check, a tibble with columns `terms` (the selectors or variables selected)
and `value` (the type) is returned.

Case weights
The underlying operation does not allow for case weights.

See Also
Other checks: `check_cols()`, `check_missing()`, `check_new_values()`, `check_range()`

Examples

```r
library(dplyr)
data(Sacramento, package = "modeldata")

# Learn the classes on the train set
train <- Sacramento[1:500, ]
test <- Sacramento[501:nrow(Sacramento), ]
recipe(train, sqft ~ .) %>%
  check_class(everything()) %>%
  prep(train, strings_as_factors = FALSE) %>%
  bake(test)

# Manual specification
```
check_cols

Description
check_cols creates a specification of a recipe step that will check if all the columns of the training frame are present in the new data.

Usage

check_cols(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  skip = FALSE,
  id = rand_id("cols")
)

Arguments

recipe A recipe object. The check will be added to the sequence of operations for this recipe.
... One or more selector functions to choose variables for this check. See `selections()` for more details.

role Not used by this check since no new variables are created.

trained A logical for whether the selectors in ... have been resolved by `prep()`.

skip A logical. Should the check be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

id A character string that is unique to this check to identify it.

Details

This check will break the bake function if any of the specified columns is not present in the data. If the check passes, nothing is changed to the data.

Value

An updated version of `recipe` with the new check added to the sequence of any existing operations.

Tidying

When you `tidy()` this check, a tibble with columns `terms` (the selectors or variables selected) and `value` (the type) is returned.

See Also

Other checks: `check_class()`, `check_missing()`, `check_new_values()`, `check_range()`

Examples

data(biomass, package = "modeldata")

biomass_rec <- recipe(HHV ~ ., data = biomass) %>%
  step_rm(sample, dataset) %>%
  check_cols(contains("gen")) %>%
  step_center(all_numeric_predictors())
## Not run:
  bake(biomass_rec, biomass[, c("carbon", "HHV")])
## End(Not run)
check_missing

Description

check_missing creates a specification of a recipe operation that will check if variables contain missing values.

Usage

check_missing(
  recipe,
  ...,  # One or more selector functions to choose variables for this check. See selections() for more details.
  role = NA,
  trained = FALSE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("missing")
)

Arguments

recipe A recipe object. The check will be added to the sequence of operations for this recipe.

... One or more selector functions to choose variables for this check. See selections() for more details.

role Not used by this check since no new variables are created.

trained A logical for whether the selectors in ... have been resolved by prep().

columns A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

skip A logical. Should the check be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this check to identify it.

Details

This check will break the bake function if any of the checked columns does contain NA values. If the check passes, nothing is changed to the data.

Value

An updated version of recipe with the new check added to the sequence of any existing operations.
tidy() results

When you tidy() this check, a tibble with column terms (the selectors or variables selected) is returned.

See Also

Other checks: check_class(), check_cols(), check_new_values(), check_range()

Examples

data(credit_data, package = "modeldata")

is.na(credit_data) %> colSums()

# If the test passes, 'new_data' is returned unaltered
recipe(credit_data) %>%
  check_missing(Age, Expenses) %>%
  prep() %>%
  bake(credit_data)

# If your training set doesn't pass, prep() will stop with an error
## Not run:
recipe(credit_data) %>%
  check_missing(Income) %>%
  prep()

## End(Not run)

# If 'new_data' contain missing values, the check will stop 'bake()'

train_data <- credit_data %>% dplyr::filter(Income > 150)
test_data <- credit_data %>% dplyr::filter(Income <= 150 | is.na(Income))

rp <- recipe(train_data) %>%
  check_missing(Income) %>%
  prep()

bake(rp, train_data)

## Not run:

## End(Not run)
Usage

check_new_values(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  columns = NULL,
  ignore_NA = TRUE,
  values = NULL,
  skip = FALSE,
  id = rand_id("new_values")
)

Arguments

  recipe  A recipe object. The check will be added to the sequence of operations for this recipe.
  ...     One or more selector functions to choose variables for this check. See selections() for more details.
  role    Not used by this check since no new variables are created.
  trained A logical for whether the selectors in ... have been resolved by prep().
  columns A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
  ignore_NA A logical that indicates if we should consider missing values as value or not. Defaults to TRUE.
  values  A named list with the allowed values. This is NULL until computed by prep.recipe().
  skip    A logical. Should the check be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
  id      A character string that is unique to this check to identify it.

Details

This check will break the bake function if any of the checked columns does contain values it did not contain when prep was called on the recipe. If the check passes, nothing is changed to the data.

Value

An updated version of recipe with the new check added to the sequence of any existing operations.

Tidying

When you tidy() this check, a tibble with columns terms (the selectors or variables selected) is returned.
Case weights

The underlying operation does not allow for case weights.

See Also

Other checks: `check_class()` , `check_cols()` , `check_missing()` , `check_range()`

Examples

```r
data(credit_data, package = "modeldata")

# If the test passes, 'new_data` is returned unaltered
recipe(credit_data) %>%
  check_new_values(Home) %>%
  prep() %>%
  bake(new_data = credit_data)

# If 'new_data' contains values not in 'x' at the [prep()] function,
# the [bake()] function will break.
## Not run:
recipe(credit_data %>% dplyr::filter(Home != "rent")) %>%
  check_new_values(Home) %>%
  prep() %>%
  bake(new_data = credit_data)

## End(Not run)

# By default missing values are ignored, so this passes.
recipe(credit_data %>% dplyr::filter(!is.na(Home))) %>%
  check_new_values(Home) %>%
  prep() %>%
  bake(credit_data)

# Use 'ignore_NA = FALSE` if you consider missing values as a value,
# that should not occur when not observed in the train set.
## Not run:
recipe(credit_data %>% dplyr::filter(!is.na(Home))) %>%
  check_new_values(Home, ignore_NA = FALSE) %>%
  prep() %>%
  bake(credit_data)

## End(Not run)
```
check_range

Description

check_range creates a specification of a recipe check that will check if the range of a numeric variable changed in the new data.

Usage

check_range(
  recipe,  # A recipe object. The check will be added to the sequence of operations for this recipe.
  ...,  # One or more selector functions to choose variables for this check. See selections() for more details.
  role = NA,  # Not used by this check since no new variables are created.
  skip = FALSE,  # Should the check be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
  trained = FALSE,  # A logical for whether the selectors in ... have been resolved by prep().
  slack_prop = 0.05,  # The allowed slack as a proportion of the range of the variable in the train set.
  warn = FALSE,  # If TRUE the check will throw a warning instead of an error when failing.
  lower = NULL,  # A named numeric vector of minimum values in the train set. This is NULL until computed by prep().
  upper = NULL,  # A named numeric vector of maximum values in the train set. This is NULL until computed by prep().
  id = rand_id("range_check_")  # A character string that is unique to this check to identify it.
)

Arguments

- **recipe**: A recipe object. The check will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this check. See selections() for more details.
- **role**: Not used by this check since no new variables are created.
- **skip**: A logical. Should the check be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
- **trained**: A logical for whether the selectors in ... have been resolved by prep().
- **slack_prop**: The allowed slack as a proportion of the range of the variable in the train set.
- **warn**: If TRUE the check will throw a warning instead of an error when failing.
- **lower**: A named numeric vector of minimum values in the train set. This is NULL until computed by prep().
- **upper**: A named numeric vector of maximum values in the train set. This is NULL until computed by prep().
- **id**: A character string that is unique to this check to identify it.

Details

The amount of slack that is allowed is determined by the slack_prop. This is a numeric of length one or two. If of length one, the same proportion will be used at both ends of the train set range. If of length two, its first value is used to compute the allowed slack at the lower end, the second to compute the allowed slack at the upper end.
detect_step

Value

An updated version of recipe with the new check added to the sequence of any existing operations.

Tidying

When you tidy() this check, a tibble with columns terms (the selectors or variables selected) and value (the means) is returned.

See Also

Other checks: check_class(), check_cols(), check_missing(), check_new_values()

Examples

slack_df <- data_frame(x = 0:100)
slack_new_data <- data_frame(x = -10:110)

# this will fail the check both ends
## Not run:
recipe(slack_df) %>%
  check_range(x) %>%
  prep() %>%
  bake(slack_new_data)

## End(Not run)

# this will fail the check only at the upper end
## Not run:
recipe(slack_df) %>%
  check_range(x, slack_prop = c(0.1, 0.05)) %>%
  prep() %>%
  bake(slack_new_data)

## End(Not run)

# give a warning instead of an error
## Not run:
recipe(slack_df) %>%
  check_range(x, warn = TRUE) %>%
  prep() %>%
  bake(slack_new_data)

## End(Not run)

---

detect_step

*Detect if a particular step or check is used in a recipe*

Description

Detect if a particular step or check is used in a recipe
Usage

detect_step(recipe, name)

Arguments

  recipe  A recipe to check.
  name Character name of a step or check, omitted the prefix. That is, to check if
         step_intercept is present, use name = intercept.

Value

  Logical indicating if recipes contains given step.

See Also

  developer_functions

Examples

  rec <- recipe(Species ~ ., data = iris) %>%
      step_intercept()

  detect_step(rec, "intercept")

---

Description

This page provides a comprehensive list of the exported functions for creating recipes steps and guidance on how to use them.

Creating steps

  `add_step()` and `add_check()` are required when creating a new step. The output of `add_step()` should be the return value of all steps and should have the following format:

  ```r
  step_example <- function(recipe,
      ..., role = NA,
      trained = FALSE,
      skip = FALSE,
      id = rand_id("example")) {
    add_step(
      recipe,
      step_example_new(
        terms = enquos(...),
        
```
developer_functions

```

role = role,
trained = trained,
skip = skip,
id = id
}
}

rand_id() should be used in the arguments of step_example() to specify the argument, as we see in the above example.

recipes_pkg_check() should be used in step_example() functions together with required_pkgs() to alert users that certain other packages are required. The standard way of using this function is the following format:

recipes_pkg_check(required_pkgs.step_example())

step() and check() are used within the step_*_new() function that you use in your new step. It will be used in the following way:

step_example_new <- function(terms, role, trained, skip, id) {
  step(
    subclass = "example",
    terms = terms,
    role = role,
    trained = trained,
    skip = skip,
    id = id
  )
}

recipes_eval_select() is used within prep.step_*() functions, and are used to turn the terms object into a character vector of the selected variables. It will most likely be used like so:

col_names <- recipes_eval_select(x$terms, training, info)

check_type() can be used within prep.step_*() functions to check that the variables passed in are the right types. We recommend that you use the types argument as it offers higher flexibility and it matches the types defined by .get_data_types(). When using types we find it better to be explicit, e.g. writing types = c("double", "integer") instead of types = "numeric", as it produces cleaner error messages. It should be used like so:

check_type(training[, col_names], types = c("double", "integer"))

check_new_data() should be used within bake.step_*(). This function is used to make check that the required columns are present in the data. It should be one of the first lines inside the function. It should be used like so:
```
check_new_data(names(object$columns), object, new_data)

check_new_data() should be used in bake.step_*() functions for steps that add new columns to the data set. The function throws an error if the column names already exist in the data set. It should be called before adding the new columns to the data set.
get_keep_original_cols() and remove_original_cols() are used within steps with the keep_original_cols argument. get_keep_original_cols() is used in prep.step_*() functions for steps that were created before the keep_original_cols argument was added, and acts as a way to throw a warning that the user should regenerate the recipe. remove_original_cols() should be used in bake.step_*() functions to remove the original columns. It is worth noting that remove_original_cols() can remove multiple columns at once and when possible should be put outside for loops.

new_data <- remove_original_cols(new_data, object, names_of_original_cols)

recipes_remove_cols() should be used in prep.step_*() functions, and is used to remove columns from the data set, either by using the object$removals field or by using the col_names argument.

get_case_weights() and are_weights_used() are functions that help you extract case weights and help determine if they are used or not within the step. They will typically be used within the prep.step_*() functions if the step in question supports case weights.

print_step() is used inside print.step_*() functions. This function is replacing the internally deprecated printer() function.

sel2char() is mostly used within tidy.step_*() functions to turn selections into character vectors.

names0() creates a series of num names with a common prefix. The names are numbered with leading zeros (e.g. prefix01-prefix10 instead of prefix1-prefix10). This is useful for many types of steps that produce new columns.

Interacting with recipe objects

detect_step() returns a logical indicator to determine if a given step or check is included in a recipe.

fully_trained() returns a logical indicator if the recipe is fully trained. The function is_trained() can be used to check in any individual steps are trained or not.

.get_data_types() is an S3 method that is used for selections. This method can be extended to work with column types not supported by recipes.

recipes_extension_check() is recommended to be used by package authors to make sure that all steps have prep.step_*(), bake.step_*(), print.step_*(), tidy.step_*(), and required_pkgs.step_*() methods. It should be used as a test, preferably like this:

test_that("recipes_extension_check", {
  expect_snapshot(
    recipes::recipes_extension_check(
      pkg = "pkgname"
    )
  )
})
Discretize Numeric Variables

Description

`discretize()` converts a numeric vector into a factor with bins having approximately the same number of data points (based on a training set).

Usage

```r
discretize(x, ...)
```

## Default S3 method:
discretize(x, ...)

## S3 method for class 'numeric'
discretize(
  x,
  cuts = 4,
  labels = NULL,
  prefix = "bin",
  keep_na = TRUE,
  infs = TRUE,
  min_unique = 10,
  ...
)

## S3 method for class 'discretize'
predict(object, new_data, ...)
```

Arguments

- **x**: A numeric vector
- **cuts**: An integer defining how many cuts to make of the data.
- **labels**: A character vector defining the factor levels that will be in the new factor (from smallest to largest). This should have length `cuts+1` and should not include a level for missing (see `keep_na` below).
- **prefix**: A single parameter value to be used as a prefix for the factor levels (e.g. `bin1`, `bin2`, ...). If the string is not a valid R name, it is coerced to one. If `prefix = NULL` then the factor levels will be labelled according to the output of `cut()`.
- **keep_na**: A logical for whether a factor level should be created to identify missing values in `x`. If `keep_na` is set to `TRUE` then `na.rm = TRUE` is used when calling `stats::quantile()`.
- **infs**: A logical indicating whether the smallest and largest cut point should be infinite.
An integer defining a sample size line of dignity for the binning. If (the number of unique values)/(cuts+1) is less than min_unique, no discretization takes place.

An object of class discretize.

A new numeric object to be binned.

Details

discretize estimates the cut points from x using percentiles. For example, if cuts = 3, the function estimates the quartiles of x and uses these as the cut points. If cuts = 2, the bins are defined as being above or below the median of x.

The predict method can then be used to turn numeric vectors into factor vectors.

If keep_na = TRUE, a suffix of "_missing" is used as a factor level (see the examples below).

If infs = FALSE and a new value is greater than the largest value of x, a missing value will result.

Value

discretize returns an object of class discretize and predict.discretize returns a factor vector.

Examples

data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

median(biomass_tr$carbon)
discretize(biomass_tr$carbon, cuts = 2)
discretize(biomass_tr$carbon, cuts = 2, infs = FALSE)
discretize(biomass_tr$carbon, cuts = 2, infs = FALSE, keep_na = FALSE)
discretize(biomass_tr$carbon, cuts = 2, prefix = "maybe a bad idea to bin")

carbon_binned <- discretize(biomass_tr$carbon)
table(predict(carbon_binned, biomass_tr$carbon))

carbon_no_infs <- discretize(biomass_tr$carbon, infs = FALSE)
predict(carbon_no_infs, c(50, 100))

formula.recipe

Create a formula from a prepared recipe

Description

In case a model formula is required, the formula method can be used on a recipe to show what predictors and outcome(s) could be used.
Usage

```r
## S3 method for class 'recipe'
formula(x, ...)
```

Arguments

- **x**: A recipe object that has been prepared.
- **...**: Note currently used.

Value

A formula.

Examples

```r
formula(recipe(Species + Sepal.Length ~ ., data = iris) %>% prep())
iris_rec <- recipe(Species ~ ., data = iris) %>%
  step_center(all_numeric()) %>%
  prep()
formula(iris_rec)
```

---

**fully_trained**  
*Check to see if a recipe is trained/prepared*

Description

Check to see if a recipe is trained/prepared

Usage

```r
fully_trained(x)
```

Arguments

- **x**: A recipe

Value

A logical which is true if all of the recipe steps have been run through prep. If no steps have been added to the recipe, TRUE is returned only if the recipe has been prepped.

See Also

`developer_functions`
Examples

```r
rec <- recipe(Species ~ ., data = iris) %>%
  step_center(all_numeric())

rec %>% fully_trained()

rec %>%
  prep(training = iris) %>%
  fully_trained()
```

<table>
<thead>
<tr>
<th>has_role</th>
<th>Role Selection</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Description

`has_role()`, `all_predictors()`, and `all_outcomes()` can be used to select variables in a formula that have certain roles.  

**In most cases**, the right approach for users will be use to use the predictor-specific selectors such as `all_numeric_predictors()` and `all_nominal_predictors()`. In general you should be careful about using `-all_outcomes()` if a *predictors()* selector would do what you want.  

Similarly, `has_type()`, `all_numeric()`, `all_integer()`, `all_double()`, `all_nominal()`, `all_ordered()`, `all_unordered()`, `all_factor()`, `all_string()`, `all_date()` and `all_datetime()` are used to select columns based on their data type.  

`all_factor()` captures ordered and unordered factors, `all_string()` captures characters, `all_unordered()` captures unordered factors and characters, `all_ordered()` captures ordered factors, `all_nominal()` captures characters, unordered and ordered factors.  

`all_integer()` captures integers, `all_double()` captures doubles, `all_numeric()` captures all kinds of numeric.  

`all_date()` captures `Date()` variables, `all_datetime()` captures `POSIXct()` variables.  

See `selections` for more details.  

current_info() is an internal function.  

All of these functions have have limited utility outside of column selection in step functions.

Usage

```r
has_role(match = "predictor")

has_type(match = "numeric")

all_outcomes()

all_predictors()

all_date()
```
all_date_predictors()
all_datetime()
all_datetime_predictors()
all_double()
all_double_predictors()
all_factor()
all_factor_predictors()
all_integer()
all_integer_predictors()
all_logical()
all_logical_predictors()
all_nominal()
all_nominal_predictors()
all_numeric()
all_numeric_predictors()
all_ordered()
all_ordered_predictors()
all_string()
all_string_predictors()
all_unordered()
all_unordered_predictors()
current_info()

Arguments

match A single character string for the query. Exact matching is used (i.e. regular expressions won’t work).
Selector functions return an integer vector.
current_info() returns an environment with objects vars and data.

Examples

```r
data(biomass, package = "modeldata")
rec <- recipe(biomass) %>%
  update_role(
    carbon, hydrogen, oxygen, nitrogen, sulfur,
    new_role = "predictor"
  ) %>%
  update_role(HHV, new_role = "outcome") %>%
  update_role(sample, new_role = "id variable") %>%
  update_role(dataset, new_role = "splitting indicator")

recipe_info <- summary(rec)
recipe_info

# Centering on all predictors except carbon
rec %>%
  step_center(all_predictors(), -carbon) %>%
  prep(training = biomass) %>%
  bake(new_data = NULL)
```

---

**Description**

[Superseded]

As of recipes version 0.1.14, juice() is **superseded** in favor of bake(object, new_data = NULL).

As steps are estimated by prep, these operations are applied to the training set. Rather than running bake() to duplicate this processing, this function will return variables from the processed training set.

**Usage**

juice(object, ..., composition = "tibble")
Arguments

object A recipe object that has been prepared with the option retain = TRUE.
... One or more selector functions to choose which variables will be returned by the function. See selections() for more details. If no selectors are given, the default is to use everything().
composition Either "tibble", "matrix", "data.frame", or "dgCMatrix" for the format of the processed data set. Note that all computations during the baking process are done in a non-sparse format. Also, note that this argument should be called after any selectors and the selectors should only resolve to numeric columns (otherwise an error is thrown).

Details

juice() will return the results of a recipe where all steps have been applied to the data, irrespective of the value of the step’s skip argument.

juice() can only be used if a recipe was prepped with retain = TRUE. This is equivalent to bake(object, new_data = NULL) which is the preferred way to extract the transformation of the training data set.

See Also

recipe() prep() bake()

descriptions0

Naming Tools

Description

descriptions0 creates a series of num names with a common prefix. The names are numbered with leading zeros (e.g. prefix01-prefiX10 instead of prefiX1-prefix10). dummy_names can be used for renaming unordered and ordered dummy variables (in step_dummy()).

Usage

descriptions0(num, prefix = "x")
dummy_names(var, lvl, ordinal = FALSE, sep = ","

dummy_extract_names(var, lvl, ordinal = FALSE, sep = ",")

Arguments

num A single integer for how many elements are created.
prefix A character string that will start each name.
var A single string for the original factor name.
l1vl A character vectors of the factor levels (in order). When used with `step_dummy()`, l1vl would be the suffixes that result after `model.matrix` is called (see the example below).

ordinal A logical; was the original factor ordered?

sep A single character value for the separator between the names and levels.

Details

When using `dummy_names()`, factor levels that are not valid variable names (e.g. "some text with spaces") will be changed to valid names by `base::make.names()`; see example below. This function will also change the names of ordinal dummy variables. Instead of values such as ".L", ".Q", or ".^4", ordinal dummy variables are given simple integer suffixes such as ",_1", ",_2", etc.

Value

`names0` returns a character string of length `num` and `dummy_names` generates a character vector the same length as `l1vl`.

See Also

developer_functions

Examples

```r
names0(9, "a")
names0(10, "a")

example <- data.frame(
  x = ordered(letters[1:5]),
  y = factor(LETTERS[1:5]),
  z = factor(paste(LETTERS[1:5], 1:5))
)
dummy_names("y", levels(example$y)[-1])
dummy_names("z", levels(example$z)[-1])

after_mm <- colnames(model.matrix(~x, data = example))[-1]
after_mm
levels(example$x)

dummy_names("x", substring(after_mm, 2), ordinal = TRUE)
```

`prep` Estimate a preprocessing recipe

Description

For a recipe with at least one preprocessing operation, estimate the required parameters from a training set that can be later applied to other data sets.
Usage

```r
prep(x, ...)
```

### S3 method for class 'recipe'

```r
prep(
  x,
  training = NULL,
  fresh = FALSE,
  verbose = FALSE,
  retain = TRUE,
  log_changes = FALSE,
  strings_as_factors = TRUE,
  ...
)
```

Arguments

- **x**: an object
- **...**: further arguments passed to or from other methods (not currently used).
- **training**: A data frame or tibble that will be used to estimate parameters for preprocessing.
- **fresh**: A logical indicating whether already trained operation should be re-trained. If TRUE, you should pass in a data set to the argument training.
- **verbose**: A logical that controls whether progress is reported as operations are executed.
- **retain**: A logical: should the preprocessed training set be saved into the template slot of the recipe after training? This is a good idea if you want to add more steps later but want to avoid re-training the existing steps. Also, it is advisable to use retain = TRUE if any steps use the option skip = FALSE. Note that this can make the final recipe size large. When verbose = TRUE, a message is written with the approximate object size in memory but may be an underestimate since it does not take environments into account.
- **log_changes**: A logical for printing a summary for each step regarding which (if any) columns were added or removed during training.
- **strings_as_factors**: A logical: should character columns be converted to factors? This affects the preprocessed training set (when retain = TRUE) as well as the results of bake.recipe.

Details

Given a data set, this function estimates the required quantities and statistics needed by any operations. **prep()** returns an updated recipe with the estimates. If you are using a recipe as a preprocessor for modeling, we **highly recommend** that you use a **workflow()** instead of manually estimating a recipe (see the example in **recipe()**).

Note that missing data is handled in the steps; there is no global na.rm option at the recipe level or in **prep()**.

Also, if a recipe has been trained using **prep()** and then steps are added, **prep()** will only update the new operations. If fresh = TRUE, all of the operations will be (re)estimated.
As the steps are executed, the training set is updated. For example, if the first step is to center the data and the second is to scale the data, the step for scaling is given the centered data.

Value

A recipe whose step objects have been updated with the required quantities (e.g. parameter estimates, model objects, etc). Also, the term_info object is likely to be modified as the operations are executed.

Examples

data(ames, package = "modeldata")

library(dplyr)

ames <- mutate(ames, Sale_Price = log10(Sale_Price))

ames_rec <-
recipe(
  Sale_Price ~ Longitude + Latitude + Neighborhood + Year_Built + Central_Air, 
  data = ames
) %>%
step_other(Neighborhood, threshold = 0.05) %>%
step_dummy(all_nominal()) %>%
step_interact(~ starts_with("Central_Air") : Year_Built) %>%
step_ns(Longitude, Latitude, deg_free = 5)

prep(ames_rec, verbose = TRUE)

prep(ames_rec, log_changes = TRUE)

---

**prepper**  
*Wrapper function for preparing recipes within resampling*

**Description**

When working with the **rsample** package, a simple recipe must be *prepared* using the **prep** function first. When using recipes with **rsample** it is helpful to have a function that can prepare a recipe across a series of split objects that are produced in this package. **prepper** is a wrapper function around **prep** that can be used to do this. See the vignette on "Recipes and rsample" for an example.

**Usage**

```
prepper(split_obj, recipe, ...)
```
Arguments

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>split_obj</td>
<td>An rsplit object</td>
</tr>
<tr>
<td>recipe</td>
<td>An untrained recipe object.</td>
</tr>
<tr>
<td>...</td>
<td>Arguments to pass to prep such as verbose or retain.</td>
</tr>
</tbody>
</table>

Details

prepper() sets the underlying prep() argument fresh to TRUE.

print.recipe

Print a Recipe

Usage

```r
## S3 method for class 'recipe'
print(x, form_width = 30, ...)
```

Arguments

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>x</td>
<td>A recipe object</td>
</tr>
<tr>
<td>form_width</td>
<td>The number of characters used to print the variables or terms in a formula.</td>
</tr>
<tr>
<td>...</td>
<td>further arguments passed to or from other methods (not currently used).</td>
</tr>
</tbody>
</table>

Value

The original object (invisibly)

recipe

Create a recipe for preprocessing data

Description

A recipe is a description of the steps to be applied to a data set in order to prepare it for data analysis.
Usage

```r
recipe(x, ...)
```

## Default S3 method:
```r
recipe(x, ...)
```

## S3 method for class 'data.frame'
```r
recipe(x, formula = NULL, ..., vars = NULL, roles = NULL)
```

## S3 method for class 'formula'
```r
recipe(formula, data, ...)
```

## S3 method for class 'matrix'
```r
recipe(x, ...)
```

Arguments

- **x, data** A data frame or tibble of the template data set (see below).
- **...** Further arguments passed to or from other methods (not currently used).
- **formula** A model formula. No in-line functions should be used here (e.g. \( \log(x) \), \( x:y \), etc.) and minus signs are not allowed. These types of transformations should be enacted using step functions in this package. Dots are allowed as are simple multivariate outcome terms (i.e. no need for `cbind`; see Examples). A model formula may not be the best choice for high-dimensional data with many columns, because of problems with memory.
- **vars** A character string of column names corresponding to variables that will be used in any context (see below)
- **roles** A character string (the same length of `vars`) that describes a single role that the variable will take. This value could be anything but common roles are "outcome", "predictor", "case_weight", or "ID"

Details

**Defining recipes:**

Variables in recipes can have any type of role, including outcome, predictor, observation ID, case weights, stratification variables, etc.

recipe objects can be created in several ways. If an analysis only contains outcomes and predictors, the simplest way to create one is to use a formula (e.g. \( y \sim x1 + x2 \)) that does not contain inline functions such as \( \log(x3) \) (see the first example below).

Alternatively, a recipe object can be created by first specifying which variables in a data set should be used and then sequentially defining their roles (see the last example). This alternative is an excellent choice when the number of variables is very high, as the formula method is memory-inefficient with many variables.

There are two different types of operations that can be sequentially added to a recipe.

- **Steps** can include operations like scaling a variable, creating dummy variables or interactions, and so on. More computationally complex actions such as dimension reduction or imputation can also be specified.
Checks are operations that conduct specific tests of the data. When the test is satisfied, the data are returned without issue or modification. Otherwise, an error is thrown.

If you have defined a recipe and want to see which steps are included, use the tidy() method on the recipe object.

Note that the data passed to recipe() need not be the complete data that will be used to train the steps (by prep()). The recipe only needs to know the names and types of data that will be used. For large data sets, head() could be used to pass a smaller data set to save time and memory.

Using recipes:

Once a recipe is defined, it needs to be estimated before being applied to data. Most recipe steps have specific quantities that must be calculated or estimated. For example, step_normalize() needs to compute the training set’s mean for the selected columns, while step_dummy() needs to determine the factor levels of selected columns in order to make the appropriate indicator columns.

The two most common application of recipes are modeling and stand-alone preprocessing. How the recipe is estimated depends on how it is being used.

Modeling:
The best way to use a recipe for modeling is via the workflows package. This bundles a model and preprocessor (e.g. a recipe) together and gives the user a fluent way to train the model/recipe and make predictions.

```r
library(dplyr)
library(workflows)
library(recipes)
library(parsnip)

data(biomass, package = "modeldata")

# split data
biomass_tr <- biomass %>% filter(dataset == "Training")
biomass_te <- biomass %>% filter(dataset == "Testing")

# With only predictors and outcomes, use a formula:
rec <- recipe(HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
             data = biomass_tr)

# Now add preprocessing steps to the recipe:
sp_signed <-
  rec %>%
    step_normalize(all_numeric_predictors()) %>%
    step_spatialsign(all_numeric_predictors())
sp_signed

## -- Recipe -----------------------------------------------------------

##

## -- Inputs
## Number of variables by role

## outcome: 1
## predictor: 5

## -- Operations

## * Centering and scaling for: all_numeric_predictors()

## * Spatial sign on: all_numeric_predictors()

We can create a parsnip model, and then build a workflow with the model and recipe:

```r
code
linear_mod <- linear_reg()
linear_sp_sign_wflow <- workflow() %>%
  add_model(linear_mod) %>%
  add_recipe(sp_signed)
```

```r
code
linear_sp_sign_wflow
```

```r
## == Workflow =========================================================
## Preprocessor: Recipe
## Model: linear_reg()
##
## -- Preprocessor ------------------------------------------------------
## 2 Recipe Steps
##
## * step_normalize()
## * step_spatialsign()
##
## -- Model -------------------------------------------------------------
## Linear Regression Model Specification (regression)
##
## Computational engine: lm
```

To estimate the preprocessing steps and then fit the linear model, a single call to `fit()` is used:

```r
code
linear_sp_sign_fit <- fit(linear_sp_sign_wflow, data = biomass_tr)
```

When predicting, there is no need to do anything other than call `predict()`. This preprocesses the new data in the same manner as the training set, then gives the data to the linear model prediction code:

```r
code
predict(linear_sp_sign_fit, new_data = head(biomass_te))
```

```r
## # A tibble: 6 x 1
##   .pred
##  <dbl>
## 1  18.1
## 2  17.9
```
Stand-alone use of recipes:

When using a recipe to generate data for a visualization or to troubleshoot any problems with the recipe, there are functions that can be used to estimate the recipe and apply it to new data manually.

Once a recipe has been defined, the `prep()` function can be used to estimate quantities required for the operations using a data set (a.k.a. the training data). `prep()` returns a recipe.

As an example of using PCA (perhaps to produce a plot):

```r
# Define the recipe
pca_rec <-
  rec %>%
  step_normalize(all_numeric_predictors()) %>%
  step_pca(all_numeric_predictors())
```

Now to estimate the normalization statistics and the PCA loadings:

```r
pca_rec <- prep(pca_rec, training = biomass_tr)
pca_rec
```

```r
## -- Recipe -----------------------------------------------
##
## -- Inputs
## Number of variables by role
## outcome: 1
## predictor: 5
##
## -- Training information
## Training data contained 456 data points and no incomplete rows.
##
## -- Operations
## * Centering and scaling for: carbon and hydrogen, ... | Trained
## * PCA extraction with: carbon, hydrogen, oxygen, ... | Trained
```

Note that the estimated recipe shows the actual column names captured by the selectors. You can `tidy.recipe()` a recipe, either when it is prepped or unprepped, to learn more about its components.
You can also `tidy()` recipe steps with a number or id argument.

To apply the prepped recipe to a data set, the `bake()` function is used in the same manner that `predict()` would be for models. This applies the estimated steps to any data set.

```r
tidy(pca_rec)
## # A tibble: 2 x 6
## #  number operation type trained skip id
##  <int> <chr> <chr> <lgl> <lgl> <chr>
## 1 1 step normalize TRUE FALSE normalize_AeYA4
## 2 2 step pca TRUE FALSE pca_Zn1yz
```

In general, the workflow interface to recipes is recommended for most applications.

**Value**

An object of class `recipe` with sub-objects:

- `var_info` A tibble containing information about the original data set columns
- `term_info` A tibble that contains the current set of terms in the data set. This initially defaults to the same data contained in `var_info`
- `steps` A list of step or check objects that define the sequence of preprocessing operations that will be applied to data. The default value is `NULL`
- `template` A tibble of the data. This is initialized to be the same as the data given in the data argument but can be different after the recipe is trained.

**Examples**

```r
# formula example with single outcome:
data(biomass, package = "modeldata")

# split data
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

# With only predictors and outcomes, use a formula
rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)
# Now add preprocessing steps to the recipe
sp_signed <- rec %>%
  step_normalize(all_numeric_predictors()) %>%
  step_spatial_sign(all_numeric_predictors())
sp_signed

# formula multivariate example:
# no need for `cbind(carbon, hydrogen)` for left-hand side
multi_y <- recipe(carbon + hydrogen - oxygen + nitrogen + sulfur,
                   data = biomass_tr)
multi_y <- multi_y %>%
  step_center(all_numeric_predictors()) %>%
  step_scale(all_numeric_predictors())

# example using `update_role` instead of formula:
# best choice for high-dimensional data
rec <- recipe(biomass_tr) %>%
  update_role(carbon, hydrogen, oxygen, nitrogen, sulfur,
             new_role = "predictor") %>%
  update_role(HHV, new_role = "outcome") %>%
  update_role(sample, new_role = "id variable") %>%
  update_role(dataset, new_role = "splitting indicator")
rec

recipes_eval_select  Evaluate a selection with tidyselect semantics specific to recipes

Description

recipes_eval_select() is a recipes specific variant of tidyselect::eval_select() enhanced with the ability to recognize recipes selectors, such as all_numeric_predictors(). See selections for more information about the unique recipes selectors.

This is a developer tool that is only useful for creating new recipes steps.

Usage

recipes_eval_select(
  quos,
  data,
  info,
allow_rename = FALSE,
check_case_weights = TRUE,
call = caller_env()
)

Arguments

quos A list of quosures describing the selection. This is generally the ... argument of your step function, captured with `rlang::enquos()` and stored in the step object as the terms element.

data A data frame to use as the context to evaluate the selection in. This is generally the training data passed to the `prep()` method of your step.

info A data frame of term information describing each column’s type and role for use with the recipes selectors. This is generally the info data passed to the `prep()` method of your step.

... These dots are for future extensions and must be empty.

allow_rename Should the renaming syntax `c(foo = bar)` be allowed? This is rarely required, and is currently only used by `step_select()`. It is unlikely that your step will need renaming capabilities.

check_case_weights Should selecting case weights throw an error? Defaults to TRUE. This is rarely changed and only needed in `juice()`, `bake.recipe()`, `update_role()`, and `add_role()`.

call The execution environment of a currently running function, e.g. `caller_env()`. The function will be mentioned in error messages as the source of the error. See the call argument of `rlang::abort()` for more information.

Value

A named character vector containing the evaluated selection. The names are always the same as the values, except when `allow_rename = TRUE`, in which case the names reflect the new names chosen by the user.

See Also

`developer_functions`

Examples

```r
library(rlang)
data(scat, package = "modeldata")

rec <- recipe(Species ~ ., data = scat)

info <- summary(rec)
info
```
recipes_extension_check

Checks that steps have all S3 methods

Description
This is a developer tool intended to help making sure all methods for each step have been created.

Usage
recipes_extension_check(
    pkg,
    exclude_steps = character(),
    exclude_methods = character()
)

Arguments
pkg Character, name of package containing steps to check
exclude_steps Character, name of steps to exclude. This is mostly used to remove false positives.
exclude_methods Character, which methods to exclude testing for. Can take the values "prep", "bake", "print", "tidy", and "required_pkgs".

Details
It is recommended that the following test in placed in packages that add recipes steps to help keep everything up to date.

test_that("recipes_extension_check", {
    expect_snapshot(
        recipes::recipes_extension_check(
            pkg = "pkgname"
        )
    )
})

Value
cli output
See Also
devopher_functions

Examples

recipes_extension_check(
  pkg = "recipes"
)

recipes_extension_check(
  pkg = "recipes",
  exclude_steps = "step_testthat_helper",
  exclude_methods = c("required_pkgs")
)

roles    Manually alter roles

Description

update_role() alters an existing role in the recipe or assigns an initial role to variables that do not yet have a declared role.

add_role() adds an additional role to variables that already have a role in the recipe. It does not overwrite old roles, as a single variable can have multiple roles.

remove_role() eliminates a single existing role in the recipe.

Usage

add_role(recipe, ..., new_role = "predictor", new_type = NULL)

update_role(recipe, ..., new_role = "predictor", old_role = NULL)

remove_role(recipe, ..., old_role)

Arguments

recipe    An existing recipe().
...
new_role  A character string for a single role.
new_type  A character string for specific type that the variable should be identified as. If left as NULL, the type is automatically identified as the first type you see for that variable in summary(recipe).
old_role  A character string for the specific role to update for the variables selected by .... update_role() accepts a NULL as long as the variables have only a single role.
Details

update_role(), add_role() and remove_role() will be applied on a recipe before any of the steps or checks, regardless of where they are located in position. This means that roles can only be changed with these three functions for columns that are already present in the original data supplied to recipe(). See the role argument in some step functions to update roles for columns created by steps.

Variables can have any arbitrary role (see the examples) but there are two special standard roles, "predictor" and "outcome". These two roles are typically required when fitting a model.

update_role() should be used when a variable doesn’t currently have a role in the recipe, or to replace an old_role with a new_role. add_role() only adds additional roles to variables that already have roles and will throw an error when the current role is missing (i.e. NA).

When using add_role(), if a variable is selected that already has the new_role, a warning is emitted and that variable is skipped so no duplicate roles are added.

Adding or updating roles is a useful way to group certain variables that don’t fall in the standard "predictor" bucket. You can perform a step on all of the variables that have a custom role with the selector has_role().

Effects of non-standard roles:

Recipes can label and retain column(s) of your data set that should not be treated as outcomes or predictors. A unique identifier column or some other ancillary data could be used to troubleshoot issues during model development but may not be either an outcome or predictor. For example, the modeldata::biomass dataset has a column named sample with information about the specific sample type. We can change that role:

```r
library(recipes)
data(biomass, package = "modeldata")
biomass_train <- biomass[1:100,]
biomass_test <- biomass[101:200,]

rec <- recipe(HHV ~ ., data = biomass_train) %>%
  update_role(sample, new_role = "id variable") %>%
  step_center(carbon)
rec <- prep(rec, biomass_train)
```

This means that sample is no longer treated as a "predictor" (the default role for columns on the right-hand side of the formula supplied to recipe()) and won’t be used in model fitting or analysis, but will still be retained in the data set.

If you really aren’t using sample in your recipe, we recommend that you instead remove sample from your dataset before passing it to recipe(). The reason for this is because recipes assumes that all non-standard roles are required at bake() time (or predict() time, if you are using a workflow). Since you didn’t use sample in any steps of the recipe, you might think that you don’t need to pass it to bake(), but this isn’t true because recipes doesn’t know that you didn’t use it:

```r
biomass_test$sample <- NULL

bake(rec, biomass_test)
```
As we mentioned before, the best way to avoid this issue is to not even use a role, just remove the `sample` column from `biomass` before calling `recipe()`. In general, predictors and non-standard roles that are supplied to `recipe()` should be present at both `prep()` and `bake()` time.

If you can’t remove `sample` for some reason, then the second best way to get around this issue is to tell recipes that the "id variable" role isn’t required at `bake()` time. You can do that by using `update_role_requirements()`:

```r
rec <- recipe(HHV ~ ., data = biomass_train) %>%
  update_role(sample, new_role = "id variable") %>%
  update_role_requirements("id variable", bake = FALSE) %>%
  step_center(carbon)

rec <- prep(rec, biomass_train)
# No errors!
biomass_test_baked <- bake(rec, biomass_test)
```

It should be very rare that you need this feature.

**Value**

An updated recipe object.

**Examples**

```r
library(recipes)
data(biomass, package = "modeldata")

# Using the formula method, roles are created for any outcomes and predictors:
recipe(HHV ~ ., data = biomass) %>%
  summary()

# However 'sample' and 'dataset' aren't predictors. Since they already have
# roles, 'update_role()' can be used to make changes, to any arbitrary role:
recipe(HHV ~ ., data = biomass) %>%
  update_role(sample, new_role = "id variable") %>%
  update_role_requirements("id variable", bake = FALSE) %>%
  summary()

# 'update_role()' cannot set a role to NA, use 'remove_role()' for that
## Not run:
recipe(HHV ~ ., data = biomass) %>%
  update_role(sample, new_role = NA_character_)
```
## End(Not run)

# Variables can have more than one role. `add_role()` can be used
# if the column already has at least one role:
```r
recipe(HHV ~ ., data = biomass) %>%
  add_role(carbon, sulfur, new_role = "something") %>%
  summary()
```

# `update_role()` has an argument called `old_role` that is required to
# unambiguously update a role when the column currently has multiple roles.
```r
recipe(HHV ~ ., data = biomass) %>%
  add_role(carbon, new_role = "something") %>%
  update_role(carbon, new_role = "something else", old_role = "something") %>%
  summary()
```

# `carbon` has two roles at the end, so the last `update_roles()` fails since
# `old_role` was not given.
## Not run:
```r
recipe(HHV ~ ., data = biomass) %>%
  add_role(carbon, sulfur, new_role = "something") %>%
  update_role(carbon, new_role = "something else")
```

## End(Not run)

# To remove a role, `remove_role()` can be used to remove a single role.
```r
recipe(HHV ~ ., data = biomass) %>%
  add_role(carbon, new_role = "something") %>%
  remove_role(carbon, old_role = "something") %>%
  summary()
```

# To remove all roles, call `remove_role()` multiple times to reset to `NA`
```r
recipe(HHV ~ ., data = biomass) %>%
  add_role(carbon, new_role = "something") %>%
  remove_role(carbon, old_role = "something") %>%
  remove_role(carbon, old_role = "predictor") %>%
  summary()
```

# If the formula method is not used, all columns have a missing role:
```r
recipe(biomass) %>%
  summary()
```

---

**selections**

Methods for selecting variables in step functions
**Description**

Tips for selecting columns in step functions.

**Details**

When selecting variables or model terms in step functions, `dplyr`-like tools are used. The *selector* functions can choose variables based on their name, current role, data type, or any combination of these. The selectors are passed as any other argument to the step. If the variables are explicitly named in the step function, this might look like:

```r
recipe(~., data = USArrests) %>%
  step_pca(Murder, Assault, UrbanPop, Rape, num_comp = 3)
```

The first four arguments indicate which variables should be used in the PCA while the last argument is a specific argument to `step_pca()` about the number of components.

Note that:

1. These arguments are not evaluated until the `prep` function for the step is executed.
2. The `dplyr`-like syntax allows for negative signs to exclude variables (e.g. `-Murder`) and the set of selectors will processed in order.
3. A leading exclusion in these arguments (e.g. `-Murder`) has the effect of adding all variables to the list except the excluded variable(s), ignoring role information.

Select helpers from the `tidyselect` package can also be used: `starts_with()`, `ends_with()`, `contains()`, `matches()`, `num_range()`, `everything()`, `one_of()`, `all_of()`, and `any_of()`.

For example:

```r
recipe(Species ~ ., data = iris) %>%
  step_center(starts_with("Sepal"), -contains("Width"))
```

would only select Sepal.Length

Columns of the design matrix that may not exist when the step is coded can also be selected. For example, when using `step_pca()`, the number of columns created by feature extraction may not be known when subsequent steps are defined. In this case, using `matches("^PC")` will select all of the columns whose names start with "PC" once those columns are created.

There are sets of recipes-specific functions that can be used to select variables based on their role or type: `has_role()` and `has_type()`. For convenience, there are also functions that are more specific. The functions `all_numeric()` and `all_nominal()` select based on type, with nominal variables including both character and factor; the functions `all_predictors()` and `all_outcomes()` select based on role. The functions `all_numeric_predictors()` and `all_nominal_predictors()` select intersections of role and type. Any can be used in conjunction with the previous functions described for selecting variables using their names.

A selection like this:
data(biomass)
recipe(HHV ~ ., data = biomass) %>%
  step_center(all_numeric(), -all_outcomes())

is equivalent to:

data(biomass)
recipe(HHV ~ ., data = biomass) %>%
  step_center(all_numeric_predictors())

Both result in all the numeric predictors: carbon, hydrogen, oxygen, nitrogen, and sulfur.

If a role for a variable has not been defined, it will never be selected using role-specific selectors.

**Interactions:**

Selectors can be used in `step_interact()` in similar ways but must be embedded in a model formula (as opposed to a sequence of selectors). For example, the interaction specification could be `~ starts_with("Species") : Sepal.Width`. This can be useful if `Species` was converted to dummy variables previously using `step_dummy()`. The implementation of `step_interact()` is special, and is more restricted than the other step functions. Only the selector functions from recipes and tidyselect are allowed. User defined selector functions will not be recognized. Additionally, the tidyselect domain specific language is not recognized here, meaning that `&`, `|`, `!`, and `-` will not work.

**Tips for saving recipes and filtering columns:**

When creating variable selections:

- If you are using column filtering steps, such as `step_corr()`, try to avoid hardcoding specific variable names in downstream steps in case those columns are removed by the filter. Instead, use `dplyr::any_of()` and `dplyr::all_of()`.
  - `dplyr::any_of()` will be tolerant if a column has been removed.
  - `dplyr::all_of()` will fail unless all of the columns are present in the data.

- For both of these functions, if you are going to save the recipe as a binary object to use in another R session, try to avoid referring to a vector in your workspace.
  - Preferred: `any_of(!var_names)`
  - Avoid: `any_of(var_names)`

Some examples:

```r
some_vars <- names(mtcars)[4:6]

# No filter steps, OK for not saving the recipe
rec_1 <-
  recipe(mpg ~ ., data = mtcars) %>%
  step_log(all_of(some_vars)) %>%
  prep()

# No filter steps, saving the recipe
rec_2 <-
  recipe(mpg ~ ., data = mtcars) %>%
```

... and so on.
step_log(!!!some_vars) %>%
prep()

# This fails since `wt` is not in the data
recipe(mpg ~ ., data = mtcars) %>%
step_rm(wt) %>%
step_log(!!!some_vars) %>%
prep()

## Error in `step_log()`:
## Caused by error in `prep()` at recipes/R/recipe.R:473:8:
## ! Can't subset columns that don't exist.
## x Column `wt` doesn't exist.

# Best for filters (using any_of()) and when
# saving the recipe
rec_4 <-
  recipe(mpg ~ ., data = mtcars) %>%
  step_rm(wt) %>%
  step_log(any_of(!!!some_vars)) %>%
  # equal to step_log(any_of(c("hp", "drat", "wt")))
  prep()

---

**step_arrange**

*Sort rows using dplyr*

**Description**

`step_arrange()` creates a *specification* of a recipe step that will sort rows using `dplyr::arrange()`.

**Usage**

```r
step_arrange(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  inputs = NULL,
  skip = FALSE,
  id = rand_id("arrange")
)
```

**Arguments**

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` Comma separated list of unquoted variable names. Use `desc()` to sort a variable in descending order. See `dplyr::arrange()` for more details.
role Not used by this step since no new variables are created.
trained A logical to indicate if the quantities for preprocessing have been estimated.
inputs Quosure of values given by .
skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id A character string that is unique to this step to identify it.

Details
When an object in the user’s global environment is referenced in the expression defining the new variable(s), it is a good idea to use quasiquotation (e.g. !!!) to embed the value of the object in the expression (to be portable between sessions). See the examples.

Value
An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying
When you tidy() this step, a tibble is returned with columns terms and id:

- **terms**: character, the selectors or variables selected
- **id**: character, id of this step

Case weights
The underlying operation does not allow for case weights.

See Also
Other row operation steps: step_filter(), step_impute_roll(), step_lag(), step_naomit(), step_sample(), step_shuffle(), step_slice()
Other dplyr steps: step_filter(), step_mutate_at(), step_mutate(), step_rename_at(), step_rename(), step_sample(), step_select(), step_slice()

Examples
```r
rec <- recipe(~., data = iris) %>%
  step_arrange(desc(Sepal.Length), 1 / Petal.Length)
prepped <- prep(rec, training = iris %>% slice(1:75))
tidy(prepped, number = 1)
library(dplyr)
dplyr_train <-
```
```r
iris %>%
  as_tibble() %>%
  slice(1:75) %>%
  dplyr::arrange(desc(Sepal.Length), 1 / Petal.Length)

rec_train <- bake(prepped, new_data = NULL)
all.equal(dplyr_train, rec_train)

dplyr_test <-
  iris %>%
  as_tibble() %>%
  slice(76:150) %>%
  dplyr::arrange(desc(Sepal.Length), 1 / Petal.Length)
rec_test <- bake(prepped, iris %>% slice(76:150))
all.equal(dplyr_test, rec_test)

# When you have variables/expressions, you can create a
# list of symbols with `rlang::syms()` and splice them in
# the call with `!!!`. See https://tidyeval.tidyverse.org

sort_vars <- c("Sepal.Length", "Petal.Length")

qq_rec <-
  recipe(~., data = iris) %>%
  # Embed the `values` object in the call using `!!!`
  step_arrange(!!syms(sort_vars)) %>%
  prep(training = iris)

tidy(qq_rec, number = 1)
```

---

**step_bin2factor**

Create a factors from A dummy variable

**Description**

`step_bin2factor()` creates a *specification* of a recipe step that will create a two-level factor from a single dummy variable.

**Usage**

```r
step_bin2factor(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  levels = c("yes", "no"),
  ref_first = TRUE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("bin2factor")
)
```
### Arguments

- **recipe**
  - A recipe object. The step will be added to the sequence of operations for this recipe.

- **...**
  - One or more selector functions to choose variables for this step. See `selections()` for more details.

- **role**
  - Not used by this step since no new variables are created.

- **trained**
  - A logical to indicate if the quantities for preprocessing have been estimated.

- **levels**
  - A length 2 character string that indicates the factor levels for the 1’s (in the first position) and the zeros (second)

- **ref_first**
  - Logical. Should the first level, which replaces 1’s, be the factor reference level?

- **columns**
  - A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.

- **skip**
  - A logical. Should the step be skipped when the recipe is baked by `bake()`?

  While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

- **id**
  - A character string that is unique to this step to identify it.

### Details

This operation may be useful for situations where a binary piece of information may need to be represented as categorical instead of numeric. For example, naïve Bayes models would do better to have factor predictors so that the binomial distribution is modeled instead of a Gaussian probability density of numeric binary data. Note that the numeric data is only verified to be numeric (and does not count levels).

### Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

### Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

### Case weights

The underlying operation does not allow for case weights.

### See Also

**Examples**

```r
data(covers, package = "modeldata")

rec <- recipe(~description, covers) %>%
  step_regex(description, pattern = "(rock|stony)", result = "rocks") %>%
  step_regex(description, pattern = "(rock|stony)", result = "more_rocks") %>%
  step_bin2factor(rocks)

tidy(rec, number = 3)

rec <- prep(rec, training = covers)
results <- bake(rec, new_data = covers)

table(results$rocks, results$more_rocks)

tidy(rec, number = 3)
```

---

**step.BoxCox**

*Box-Cox transformation for non-negative data*

**Description**

`step.BoxCox()` creates a specification of a recipe step that will transform data using a Box-Cox transformation.

**Usage**

```r
step.BoxCox(
  recipe,
  ..., role = NA,
  trained = FALSE,
  lambdas = NULL,
  limits = c(-5, 5),
  num_unique = 5,
  skip = FALSE,
  id = rand_id("BoxCox")
)
```

**Arguments**

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` One or more selector functions to choose variables for this step. See `selections()` for more details.
role Not used by this step since no new variables are created.

trained A logical to indicate if the quantities for preprocessing have been estimated.

lambdas A numeric vector of transformation values. This is NULL until computed by prep().

limits A length 2 numeric vector defining the range to compute the transformation parameter lambda.

num_unique An integer to specify minimum required unique values to evaluate for a transformation.

skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

The Box-Cox transformation, which requires a strictly positive variable, can be used to rescale a variable to be more similar to a normal distribution. In this package, the partial log-likelihood function is directly optimized within a reasonable set of transformation values (which can be changed by the user).

This transformation is typically done on the outcome variable using the residuals for a statistical model (such as ordinary least squares). Here, a simple null model (intercept only) is used to apply the transformation to the predictor variables individually. This can have the effect of making the variable distributions more symmetric.

If the transformation parameters are estimated to be very close to the bounds, or if the optimization fails, a value of NA is used and no transformation is applied.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, value, and id:

- terms character, the selectors or variables selected
- value numeric, the lambda estimate
- id character, id of this step

Case weights

The underlying operation does not allow for case weights.

References

See Also


Examples

```r
rec <- recipe(~., data = as.data.frame(state.x77))
bc_trans <- step_BoxCox(rec, all_numeric())
bc_estimates <- prep(bc_trans, training = as.data.frame(state.x77))
bc_data <- bake(bc_estimates, as.data.frame(state.x77))
plot(density(state.x77[, "Illiteracy"], main = "before")
plot(density(bc_data$Illiteracy), main = "after")
tidy(bc_trans, number = 1)
tidy(bc_estimates, number = 1)
```
Arguments

recipe
A recipe object. The step will be added to the sequence of operations for this recipe.

... One or more selector functions to choose variables for this step. See selections() for more details.

role For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

deg_free The degrees of freedom for the spline. As the degrees of freedom for a spline increase, more flexible and complex curves can be generated. When a single degree of freedom is used, the result is a rescaled version of the original data.

degree Degree of polynomial spline (integer).

objects A list of splines::bs() objects created once the step has been trained.

options A list of options for splines::bs() which should not include x, degree, or df.

keep_original_cols A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

step_bs can create new features from a single variable that enable fitting routines to model this variable in a nonlinear manner. The extent of the possible nonlinearity is determined by the df, degree, or knot arguments of splines::bs(). The original variables are removed from the data and new columns are added. The naming convention for the new variables is varname_bs_1 and so on.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms and id:

terms character, the selectors or variables selected

id character, id of this step
step_center

Tuning Parameters

This step has 2 tuning parameters:

- deg_free: Spline Degrees of Freedom (type: integer, default: NULL)
- degree: Polynomial Degree (type: integer, default: 3)

Case weights

The underlying operation does not allow for case weights.

See Also

Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_logit(), step_log(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu(), step_sqrt()

Examples

data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

with_splines <- rec %>%
  step_bs(carbon, hydrogen)
with_splines <- prep(with_splines, training = biomass_tr)

expanded <- bake(with_splines, biomass_te)
expanded

---

step_center  Centering numeric data

Description

step_center() creates a specification of a recipe step that will normalize numeric data to have a mean of zero.
Usage

```r
step_center(
  recipe,
  ..., 
  role = NA, 
  trained = FALSE, 
  means = NULL, 
  na_rm = TRUE, 
  skip = FALSE, 
  id = rand_id("center")
)
```

Arguments

- **recipe**  
  A recipe object. The step will be added to the sequence of operations for this recipe.

- **...**  
  One or more selector functions to choose variables for this step. See `selections()` for more details.

- **role**  
  Not used by this step since no new variables are created.

- **trained**  
  A logical to indicate if the quantities for preprocessing have been estimated.

- **means**  
  A named numeric vector of means. This is `NULL` until computed by `prep()`.

- **na_rm**  
  A logical value indicating whether NA values should be removed during computations.

- **skip**  
  A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

- **id**  
  A character string that is unique to this step to identify it.

Details

Centering data means that the average of a variable is subtracted from the data. `step_center` estimates the variable means from the data used in the `training` argument of `prep.recipe`. `bake.recipe` then applies the centering to new data sets using these means.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms`, `value`, and `id`:

- **terms**  
  character, the selectors or variables selected

- **value**  
  numeric, the means

- **id**  
  character, id of this step
**Case weights**

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in `case_weights` and the examples on tidymodels.org.

**See Also**

Other normalization steps: `step_normalize()`, `step_range()`, `step_scale()`

**Examples**

```r
data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

center_trans <- rec %>%
  step_center(carbon, contains("gen"), -hydrogen)

center_obj <- prep(center_trans, training = biomass_tr)

transformed_te <- bake(center_obj, biomass_te)

biomass_te[1:10, names(transformed_te)]
transformed_te
tidy(center_trans, number = 1)
tidy(center_obj, number = 1)
```

---

**step_classdist**  
*Distances to class centroids*

**Description**

`step_classdist()` creates a specification of a recipe step that will convert numeric data into Mahalanobis distance measurements to the data centroid. This is done for each value of a categorical class variable.
step_classdist

Usage

`step_classdist(
  recipe,
  ..., class,
  role = "predictor",
  trained = FALSE,
  mean_func = mean,
  cov_func = cov,
  pool = FALSE,
  log = TRUE,
  objects = NULL,
  prefix = "classdist_",
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("classdist")
)`

Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **class**: A single character string that specifies a single categorical variable to be used as the class.
- **role**: For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as `predictors` in a model.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **mean_func**: A function to compute the center of the distribution.
- **cov_func**: A function that computes the covariance matrix.
- **pool**: A logical: should the covariance matrix be computed by pooling the data for all of the classes?
- **log**: A logical: should the distances be transformed by the natural log function?
- **objects**: Statistics are stored here once this step has been trained by `prep()`.
- **prefix**: A character string for the prefix of the resulting new variables. See notes below.
- **keep_original_cols**: A logical to keep the original variables in the output. Defaults to `FALSE`.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.
Details

`step_classdist` will create a new column for every unique value of the class variable. The resulting variables will not replace the original values and, by default, have the prefix `classdist_`. The naming format can be changed using the `prefix` argument.

Class-specific centroids are the multivariate averages of each predictor using the data from each class in the training set. When pre-processing a new data point, this step computes the distance from the new point to each of the class centroids. These distance features can be very effective at capturing linear class boundaries. For this reason, they can be useful to add to an existing predictor set used within a nonlinear model. If the true boundary is actually linear, the model will have an easier time learning the training data patterns.

Note that, by default, the default covariance function requires that each class should have at least as many rows as variables listed in the `terms` argument. If `pool = TRUE`, there must be at least as many data points as variables overall.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms`, `value`, `class`, and `id`:

- `terms` character, the selectors or variables selected
- `value` numeric, location of centroid
- `class` character, name of the class
- `id` character, id of this step

Case weights

This step performs an supervised operation that can utilize case weights. As a result, case weights are used with frequency weights as well as importance weights. For more information, see the documentation in `case_weights` and the examples on tidymodels.org.

See Also


Examples

data(penguins, package = "modeldata")
penguins <- penguins[complete.cases(penguins), ]
penguins$island <- NULL
penguins$sex <- NULL

# in case of missing data...
mean2 <- function(x) mean(x, na.rm = TRUE)

# define naming convention
rec <- recipe(species ~ ., data = penguins) %>%
  step_classdist(all_numeric_predictors(),
    class = "species",
    pool = FALSE, mean_func = mean2, prefix = "centroid_"
)

# default naming
rec <- recipe(species ~ ., data = penguins) %>%
  step_classdist(all_numeric_predictors(),
    class = "species",
    pool = FALSE, mean_func = mean2
)

rec_dists <- prep(rec, training = penguins)

dists_to_species <- bake(rec_dists, new_data = penguins, everything())
## on log scale:
dist_cols <- grep("classdist", names(dists_to_species), value = TRUE)
dists_to_species[, c("species", dist_cols)]

tidy(rec, number = 1)
tidy(rec_dists, number = 1)

---

step_classdist_shrunken

*Compute shrunken centroid distances for classification models*

---

**Description**

`step_classdist_shrunken` creates a specification of a recipe step that will convert numeric data into Euclidean distance to the regularized class centroid. This is done for each value of a categorical class variable.

**Usage**

```r
step_classdist_shrunken(
  recipe,
  ..., 
  class = NULL,
  role = NA,
  trained = FALSE,
  threshold = 1/2,
  sd_offset = 1/2,
  log = TRUE,
  prefix = "classdist_",
```
Arguments

**recipe**
A recipe object. The step will be added to the sequence of operations for this recipe.

**...**
One or more selector functions to choose variables for this step. See `selections()` for more details.

**class**
A single character string that specifies a single categorical variable to be used as the class.

**role**
Not used by this step since no new variables are created.

**trained**
A logical to indicate if the quantities for preprocessing have been estimated.

**threshold**
A regularization parameter between zero and one. Zero means that no regularization is used and one means that centroids should be shrunk to the global centroid.

**sd_offset**
A value between zero and one for the quantile that should be used to stabilize the pooled standard deviation.

**log**
A logical: should the distances be transformed by the natural log function?

**prefix**
A character string for the prefix of the resulting new variables. See notes below.

**keep_original_cols**
A logical to keep the original variables in the output. Defaults to `FALSE`.

**objects**
Statistics are stored here once this step has been trained by `prep()`.

**skip**
A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

**id**
A character string that is unique to this step to identify it.

Details

Class-specific centroids are the multivariate averages of each predictor using the data from each class in the training set. When pre-processing a new data point, this step computes the distance from the new point to each of the class centroids. These distance features can be very effective at capturing linear class boundaries. For this reason, they can be useful to add to an existing predictor set used within a nonlinear model. If the true boundary is actually linear, the model will have an easier time learning the training data patterns.

Shrunken centroids use a form of regularization where the class-specific centroids are contracted to the overall class-independent centroid. If a predictor is uninformative, shrinking it may move it entirely to the overall centroid. This has the effect of removing that predictor's effect on the new
distance features. However, it may not move all of the class-specific features to the center in many cases. This means that some features will only affect the classification of specific classes. The threshold parameter can be used to optimized how much regularization should be used.

step_classdist_shrunken will create a new column for every unique value of the class variable. The resulting variables will not replace the original values and, by default, have the prefix classdist_. The naming format can be changed using the prefix argument.

Tidying

When you tidy() this step, a tibble is returned with columns terms, value, class, type, threshold, and id:

- **terms** character, the selectors or variables selected
- **value** numeric, the centroid
- **class** character, name of class variable
- **type** character, has values "global", "by_class", and "shrunken"
- **threshold** numeric, value of threshold
- **id** character, id of this step

The first two types of centroids are in the original units while the last has been standardized.

Case weights

This step performs an supervised operation that can utilize case weights. As a result, case weights are used with frequency weights as well as importance weights. For more information, see the documentation in case_weights and the examples on tidymodels.org.

References


See Also

Other multivariate transformation steps: step_classdist(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca_poly(), step_kpca_rbf(), step_kpca(), step_mutate_at(), step_nnmf_sparse(), step_nnmf(), step_pca(), step_pls(), step_ratio(), step_spatialsign()
```r
rec <- recipe(species ~ ., data = penguins) %>%
  step_classdist_shrunken(all_numeric_predictors(),
    class = "species",
    threshold = 1 / 4, prefix = "centroid_
  )

# default naming
rec <- recipe(species ~ ., data = penguins) %>%
  step_classdist_shrunken(all_numeric_predictors(),
    class = "species",
    threshold = 3 / 4
  )

rec_dists <- prep(rec, training = penguins)
dists_to_species <- bake(rec_dists, new_data = penguins, everything())
## on log scale:
dist_cols <- grep("classdist", names(dists_to_species), value = TRUE)
dists_to_species[, c("species", dist_cols)]
tidy(rec, number = 1)
tidy(rec_dists, number = 1)
```

---

**step_corr**

*High correlation filter*

**Description**

`step_corr()` creates a *specification* of a recipe step that will potentially remove variables that have large absolute correlations with other variables.

**Usage**

```r
step_corr(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  threshold = 0.9,
  use = "pairwise.complete.obs",
  method = "pearson",
  removals = NULL,
  skip = FALSE,
  id = rand_id("corr")
)
```
Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role**: Not used by this step since no new variables are created.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **threshold**: A value for the threshold of absolute correlation values. The step will try to remove the minimum number of columns so that all the resulting absolute correlations are less than this value.
- **use**: A character string for the `use` argument to the `stats::cor()` function.
- **method**: A character string for the `method` argument to the `stats::cor()` function.
- **removals**: A character string that contains the names of columns that should be removed. These values are not determined until `prep()` is called.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

Details

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the `Tips for saving recipes and filtering columns` section of `selections`.

This step attempts to remove variables to keep the largest absolute correlation between the variables less than threshold.

When a column has a single unique value, that column will be excluded from the correlation analysis. Also, if the data set has sporadic missing values (and an inappropriate value of `use` is chosen), some columns will also be excluded from the filter.

The arguments `use` and `method` don’t take effect if case weights are used in the recipe.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms**: character, the selectors or variables selected to be removed
- **id**: character, id of this step
Tuning Parameters

This step has 1 tuning parameters:

- threshold: Threshold (type: double, default: 0.9)

Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in `case_weights` and the examples on tidymodels.org.

Author(s)

Original R code for filtering algorithm by Dong Li, modified by Max Kuhn. Contributions by Reynald Lescarbeau (for original in caret package). Max Kuhn for the `step` function.

See Also

Other variable filter steps: `step_filter_missing()`, `step_lincomb()`, `step_nzv()`, `step_rm()`, `step_select()`, `step_zv()`

Examples

data(biomass, package = "modeldata")
set.seed(3535)
biomass$duplicate <- biomass$carbon + rnorm(nrow(biomass))
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]
rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur + duplicate,
  data = biomass_tr
)
corr_filter <- rec %>%
  step_corr(all_numeric_predictors(), threshold = .5)
filter_obj <- prep(corr_filter, training = biomass_tr)
filtered_te <- bake(filter_obj, biomass_te)
round(abs(cor(biomass_tr[, c(3:7, 9)])), 2)
round(abs(cor(filtered_te)), 2)
tidy(corr_filter, number = 1)
tidy(filter_obj, number = 1)
**step_count**

Create counts of patterns using regular expressions

**Description**

`step_count()` creates a specification of a recipe step that will create a variable that counts instances of a regular expression pattern in text.

**Usage**

```r
step_count(recipe, ..., role = "predictor", trained = FALSE, pattern = ".", normalize = FALSE, options = list(), result = make.names(pattern), input = NULL, keep_original_cols = TRUE, skip = FALSE, id = rand_id("count"))
```

**Arguments**

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: A single selector function to choose which variable will be searched for the regex pattern. The selector should resolve to a single variable. See `selections()` for more details.
- **role**: For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **pattern**: A character string containing a regular expression (or character string for fixed = TRUE) to be matched in the given character vector. Coerced by `as.character` to a character string if possible.
- **normalize**: A logical; should the integer counts be divided by the total number of characters in the string?.
- **options**: A list of options to `gregexpr()` that should not include x or pattern.
- **result**: A single character value for the name of the new variable. It should be a valid column name.
**step_count**

input
A single character value for the name of the variable being searched. This is NULL until computed by prep().

keep_original_cols
A logical to keep the original variables in the output. Defaults to FALSE.

skip
A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id
A character string that is unique to this step to identify it.

**Value**

An updated version of recipe with the new step added to the sequence of any existing operations.

**Tidying**

When you tidy() this step, a tibble is returned with columns terms, result, and id:

- **terms** character, the selectors or variables selected
- **result** character, the new column names
- **id** character, id of this step

**Case weights**

The underlying operation does not allow for case weights.

**See Also**

Other dummy variable and encoding steps: step_bin2factor(), step_date(), step_dummy_extract(), step_dummy_multi_choice(), step_dummy(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscores(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()

**Examples**

data(covers, package = "modeldata")

rec <- recipe(~description, covers) %>%
  step_count(description, pattern = "(rock|stony)", result = "rocks") %>
  step_count(description, pattern = "famil", normalize = TRUE)

rec2 <- prep(rec, training = covers)
rec2

count_values <- bake(rec2, new_data = covers)
count_values
tidy(rec, number = 1)
tidy(rec2, number = 1)

---

step_cut

**Cut a numeric variable into a factor**

---

### Description

step_cut() creates a specification of a recipe step that cuts a numeric variable into a factor based on provided boundary values.

### Usage

```r
step_cut(
  recipe, ...
  role = NA,
  trained = FALSE,
  breaks,
  include_outside_range = FALSE,
  skip = FALSE,
  id = rand_id("cut")
)
```

### Arguments

- **recipe**
  A recipe object. The step will be added to the sequence of operations for this recipe.

- **...**
  One or more selector functions to choose variables for this step. See `selections()` for more details.

- **role**
  Not used by this step since no new variables are created.

- **trained**
  A logical to indicate if the quantities for preprocessing have been estimated.

- **breaks**
  A numeric vector with at least one cut point.

- **include_outside_range**
  Logical, indicating if values outside the range in the train set should be included in the lowest or highest bucket. Defaults to FALSE, values outside the original range will be set to NA.

- **skip**
  A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

- **id**
  A character string that is unique to this step to identify it.
Details

Unlike the base::cut() function there is no need to specify the min and the max values in the breaks. All values before the lowest break point will end up in the first bucket, all values after the last break points will end up in the last.

step_cut() will call base::cut() in the baking step with include.lowest set to TRUE.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, value, and id:

- **terms** character, the selectors or variables selected
- **value** numeric, the location of the cuts
- **id** character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other discretization steps: step_discretize()

Examples

df <- data.frame(x = 1:10, y = 5:14)
rec <- recipe(df)

# The min and max of the variable are used as boundaries
# if they exceed the breaks
rec %>%
  step_cut(x, breaks = 5) %>%
  prep() %>%
  bake(df)

# You can use the same breaks on multiple variables
# then for each variable the boundaries are set separately
rec %>%
  step_cut(x, y, breaks = c(6, 9)) %>%
  prep() %>%
  bake(df)

# You can keep the original variables using 'step_mutate' or
# 'step_mutate_at', for transforming multiple variables at once
rec %>%
  step_mutate(x_orig = x) %>%
  step_cut(x, breaks = 5) %>%
prep() %>%
bake(df)

# It is up to you if you want values outside the
# range learned at prep to be included
new_df <- data.frame(x = 1:11, y = 5:15)
rec %>%
  step_cut(x, breaks = 5, include_outside_range = TRUE) %>%
  prep() %>%
  bake(new_df)

rec %>%
  step_cut(x, breaks = 5, include_outside_range = FALSE) %>%
  prep() %>%
  bake(new_df)

---

**step_date**  
*Date feature generator*

**Description**

*step_date()* creates a *specification* of a recipe step that will convert date data into one or more factor or numeric variables.

**Usage**

```r
step_date(  
  recipe,  
  ...,  
  role = "predictor",  
  trained = FALSE,  
  features = c("dow", "month", "year"),  
  abbr = TRUE,  
  label = TRUE,  
  ordinal = FALSE,  
  locale = clock::clock_locale()$labels,  
  columns = NULL,  
  keep_original_cols = TRUE,  
  skip = FALSE,  
  id = rand_id("date")
)
```

**Arguments**

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. The selected variables should have class Date or POSIXct. See *selections()* for more details.
**step_date**

**role**
For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as *predictors* in a model.

**trained**
A logical to indicate if the quantities for preprocessing have been estimated.

**features**
A character string that includes at least one of the following values: *month*, *dow* (day of week), *doy* (day of year), *week*, *month*, *decimal* (decimal date, e.g. 2002.197), *quarter*, *semester*, *year*.

**abbr**
A logical. Only available for features *month* or *dow*. *FALSE* will display the day of the week as an ordered factor of character strings, such as "Sunday". *TRUE* will display an abbreviated version of the label, such as "Sun". *abbr* is disregarded if *label = FALSE*.

**label**
A logical. Only available for features *month* or *dow*. *TRUE* will display the day of the week as an ordered factor of character strings, such as "Sunday." *FALSE* will display the day of the week as a number.

**ordinal**
A logical: should factors be ordered? Only available for features *month* or *dow*.

**locale**
Locale to be used for *month* and *dow*, see *locales*. On Linux systems you can use `system("locale -a")` to list all the installed locales. Can be a locales string, or a `clock::clock_labels()` object. Defaults to `clock::clock_locale()$labels`.

**columns**
A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.

**keep_original_cols**
A logical to keep the original variables in the output. Defaults to *TRUE*.

**skip**
A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

**id**
A character string that is unique to this step to identify it.

**Details**
Unlike some other steps, `step_date` does *not* remove the original date variables by default. Set `keep_original_cols` to *FALSE* to remove them.

See `step_time()` if you want to calculate features that are smaller than days.

**Value**
An updated version of `recipe` with the new step added to the sequence of any existing operations.

**Tidying**
When you `tidy()` this step, a tibble with columns **terms** (the selectors or variables selected), **value** (the feature names), and **ordinal** (a logical) is returned.

When you `tidy()` this step, a tibble is returned with columns **terms**, **value**, **ordinal**, and **id**:

**terms** character, the selectors or variables selected
value character, the feature names

ordinal logical, are factors ordered

id character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_dummy_extract(),
step_dummy_multi_choice(), step_dummy(), step_factor2string(), step_holiday(), step_indicate_na(),
step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step.Other(),
step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()

Examples

library(lubridate)

examples <- data.frame(
  Dan = ymd("2002-03-04") + days(1:10),
  Stefan = ymd("2006-01-13") + days(1:10)
)
date_rec <- recipe(~ Dan + Stefan, examples) %>%
  step_date(all_predictors())
tidy(date_rec, number = 1)
date_rec <- prep(date_rec, training = examples)
date_values <- bake(date_rec, new_data = examples)
date_values
tidy(date_rec, number = 1)

---

step_depth

| Data depths |

Description

step_depth() creates a specification of a recipe step that will convert numeric data into a measurement of data depth. This is done for each value of a categorical class variable.
**step_depth**

**Usage**

```r
step_depth(
  recipe,
  ..., class,
  role = "predictor",
  trained = FALSE,
  metric = "halfspace",
  options = list(),
  data = NULL,
  prefix = "depth_",
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("depth")
)
```

**Arguments**

- **recipe**  
  A recipe object. The step will be added to the sequence of operations for this recipe.

- **...**  
  One or more selector functions to choose variables for this step. See `selections()` for more details.

- **class**  
  A single character string that specifies a single categorical variable to be used as the class.

- **role**  
  For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as `predictors` in a model.

- **trained**  
  A logical to indicate if the quantities for preprocessing have been estimated.

- **metric**  
  A character string specifying the depth metric. Possible values are "potential", "halfspace", "Mahalanobis", "simplicialVolume", "spatial", and "zonoid".

- **options**  
  A list of options to pass to the underlying depth functions. See `ddalpha::depth.halfspace()`, `ddalpha::depth.Mahalanobis()`, `ddalpha::depth.potential()`, `ddalpha::depth.projection()`, `ddalpha::depth.simplicial()`, `ddalpha::depth.simplicialVolume()`, `ddalpha::depth.spatial()`, `ddalpha::depth.zonoid()`.

- **data**  
  The training data are stored here once after `prep()` is executed.

- **prefix**  
  A character string for the prefix of the resulting new variables. See notes below.

- **keep_original_cols**  
  A logical to keep the original variables in the output. Defaults to `FALSE`.

- **skip**  
  A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

- **id**  
  A character string that is unique to this step to identify it.
Details

Data depth metrics attempt to measure how close data a data point is to the center of its distribution. There are a number of methods for calculating depth but a simple example is the inverse of the distance of a data point to the centroid of the distribution. Generally, small values indicate that a data point not close to the centroid. \texttt{step_depth} can compute a class-specific depth for a new data point based on the proximity of the new value to the training set distribution.

This step requires the \texttt{ddalpha} package. If not installed, the step will stop with a note about installing the package.

Note that the entire training set is saved to compute future depth values. The saved data have been trained (i.e. prepared) and baked (i.e. processed) up to the point before the location that \texttt{step_depth} occupies in the recipe. Also, the data requirements for the different step methods may vary. For example, using \texttt{metric = "Mahalanobis"} requires that each class should have at least as many rows as variables listed in the \texttt{terms} argument.

The function will create a new column for every unique value of the \texttt{class} variable. The resulting variables will not replace the original values and by default have the prefix \texttt{depth}_-. The naming format can be changed using the \texttt{prefix} argument.

Value

An updated version of \texttt{recipe} with the new step added to the sequence of any existing operations.

Tidying

When you \texttt{tidy()} this step, a tibble is returned with columns \texttt{terms}, \texttt{class}, and \texttt{id}:

- \texttt{terms} character, the selectors or variables selected
- \texttt{class} character, name of class variable
- \texttt{id} character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other multivariate transformation steps: \texttt{step_classdist_shrunken()}, \texttt{step_classdist()}, \texttt{step_geodist()}, \texttt{step_ica()}, \texttt{step_isomap()}, \texttt{step_kpca_poly()}, \texttt{step_kpca_rbf()}, \texttt{step_kpca()}, \texttt{step_mutate_at()}, \texttt{step_nnmf_sparse()}, \texttt{step_nnmf()}, \texttt{step_pca()}, \texttt{step_pls()}, \texttt{step_ratio()}, \texttt{step_spatialsign()}

Examples

```r
# halfspace depth is the default
rec <- recipe(Species ~ ., data = iris) %>%
  step_depth(all_numeric_predictors(), class = "Species")

# use zonoid metric instead
```
# also, define naming convention for new columns
rec <- recipe(Species ~ ., data = iris) %>%
  step_depth(all_numeric_predictors(),
    class = "Species",
    metric = "zonoid", prefix = "zonoid_"
  )

rec_dists <- prep(rec, training = iris)
dists_to_species <- bake(rec_dists, new_data = iris)
dists_to_species
tidy(rec, number = 1)
tidy(rec_dists, number = 1)

---

**step_discretize**

**Discretize Numeric Variables**

**Description**

`step_discretize()` creates a specification of a recipe step that will convert numeric data into a factor with bins having approximately the same number of data points (based on a training set).

**Usage**

```r
step_discretize(
  recipe,
  ..., role = NA,
  trained = FALSE,
  num_breaks = 4,
  min_unique = 10,
  objects = NULL,
  options = list(prefix = "bin"),
  skip = FALSE,
  id = rand_id("discretize")
)
```

**Arguments**

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role**: Not used by this step since no new variables are created.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
num_breaks: An integer defining how many cuts to make of the data.

min_unique: An integer defining a sample size line of dignity for the binning. If \((\text{number of unique values})/(\text{cuts}+1)\) is less than \(\text{min_unique}\), no discretization takes place.

objects: The \text{discretize()} objects are stored here once the recipe has be trained by \text{prep()}.

options: A list of options to \text{discretize()}. A default is set for the argument \(x\). Note that using the options \text{prefix} and \text{labels} when more than one variable is being transformed might be problematic as all variables inherit those values.

skip: A logical. Should the step be skipped when the recipe is baked by \text{bake()}? While all operations are baked when \text{prep()} is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using \text{skip = TRUE} as it may affect the computations for subsequent operations.

id: A character string that is unique to this step to identify it.

Value

An updated version of \text{recipe} with the new step added to the sequence of any existing operations.

Tidying

When you \text{tidy()} this step, a tibble is returned with columns \text{terms}, \text{value}, and \text{id}:

- \text{terms}: character, the selectors or variables selected
- \text{value}: numeric, the breaks
- \text{id}: character, id of this step

Tuning Parameters

This step has 2 tuning parameters:

- \text{min_unique}: Unique Value Threshold (type: integer, default: 10)
- \text{num_breaks}: Number of Cut Points (type: integer, default: 4)

Case weights

The underlying operation does not allow for case weights.

See Also

Other discretization steps: \text{step_cut()}

---

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\text{step\_discretize}
Examples

```r
data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
) %>%
  step_discretize(carbon, hydrogen)

rec <- prep(rec, biomass_tr)
binned_te <- bake(rec, biomass_te)
table(binned_te$carbon)
tidy(rec, 1)
```

---

### step_dummy

Create traditional dummy variables

**Description**

`step_dummy()` creates a specification of a recipe step that will convert nominal data (e.g. factors) into one or more numeric binary model terms corresponding to the levels of the original data.

**Usage**

```r
step_dummy(
  recipe, 
  ...,
  role = "predictor", 
  trained = FALSE, 
  one_hot = FALSE, 
  preserve = deprecated(), 
  naming = dummy_names, 
  levels = NULL, 
  keep_original_cols = FALSE, 
  skip = FALSE, 
  id = rand_id("dummy")
)
```

**Arguments**

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
... One or more selector functions to choose variables for this step. See selections() for more details. The selected variables must be factors.

role For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

one_hot A logical. For C levels, should C dummy variables be created rather than C-1?

preserve This argument has been deprecated. Please use keep_original_cols instead.

naming A function that defines the naming convention for new dummy columns. See Details below.

levels A list that contains the information needed to create dummy variables for each variable contained in terms. This is NULL until the step is trained by prep().

keep_original_cols A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

step_dummy() will create a set of binary dummy variables from a factor variable. For example, if an unordered factor column in the data set has levels of "red", "green", "blue", the dummy variable bake will create two additional columns of 0/1 data for two of those three values (and remove the original column). For ordered factors, polynomial contrasts are used to encode the numeric values.

By default, the excluded dummy variable (i.e. the reference cell) will correspond to the first level of the unordered factor being converted. step_relevel() can be used to create a new reference level by setting the ref_level argument.

This recipe step allows for flexible naming of the resulting variables. For an unordered factor named x, with levels "a" and "b", the default naming convention would be to create a new variable called x_b. The naming format can be changed using the naming argument; the function dummy_names() is the default.

To change the type of contrast being used, change the global contrast option via options.

When the factor being converted has a missing value, all of the corresponding dummy variables are also missing. See step_unknown() for a solution.

When data to be processed contains novel levels (i.e., not contained in the training set), a missing value is assigned to the results. See step_other() for an alternative.

If no columns are selected (perhaps due to an earlier step_zv()), bake() will return the data as-is (e.g. with no dummy variables).

Note that, by default, the new dummy variable column names obey the naming rules for columns. If there are levels such as "0", dummy_names() will put a leading "X" in front of the level (since it uses
**step_dummy**

make.names()). This can be changed by passing in a different function to the naming argument for this step.

Also, there are a number of contrast methods that return fractional values. The columns returned by this step are doubles (not integers).

The package vignette for dummy variables and interactions has more information.

**Value**

An updated version of recipe with the new step added to the sequence of any existing operations.

**Tidying**

When you tidy() this step, a tibble is returned with columns terms, columns, and id:

- **terms** character, the selectors or variables selected
- **columns** character, names of resulting columns
- **id** character, id of this step

**Case weights**

The underlying operation does not allow for case weights.

**See Also**

dummy_names()

Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()

**Examples**

data(Sacramento, package = "modeldata")

# Original data: city has 37 levels
length(unique(Sacramento$city))
unique(Sacramento$city) %>% sort()

rec <- recipe(~ city + sqft + price, data = Sacramento)

# Default dummy coding: 36 dummy variables
dummies <- rec %>%
  step_dummy(city) %>%
  prep(training = Sacramento)

dummy_data <- bake(dummies, new_data = NULL)

dummy_data %>%
Step dummy extract

Extract patterns from nominal data

Description

step_dummy_extract() creates a specification of a recipe step that will convert nominal data (e.g. characters or factors) into one or more integer model terms for the extracted levels.

Usage

step_dummy_extract(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  sep = NULL,
  pattern = NULL,
  threshold = 0,
  other = "other",
  naming = dummy_extract_names,
  levels = NULL,
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("dummy_extract")
)

Arguments

- recipe: A recipe object. The step will be added to the sequence of operations for this recipe.
**step_dummy_extract**

One or more selector functions to choose variables for this step. See `selections()` for more details.

**role**
Not used by this step since no new variables are created.

**trained**
A logical to indicate if the quantities for preprocessing have been estimated.

**sep**
Character vector containing a regular expression to use for splitting. `strsplit()` is used to perform the split. `sep` takes priority if `pattern` is also specified.

**pattern**
Character vector containing a regular expression used for extraction. `gregexpr()` and `regmatches()` are used to perform pattern extraction using `perl = TRUE`.

**threshold**
A numeric value between 0 and 1, or an integer greater or equal to one. If less than one, then factor levels with a rate of occurrence in the training set below `threshold` will be pooled to `other`. If greater or equal to one, then this value is treated as a frequency and factor levels that occur less than `threshold` times will be pooled to `other`.

**other**
A single character value for the "other" category.

**naming**
A function that defines the naming convention for new dummy columns. See Details below.

**levels**
A list that contains the information needed to create dummy variables for each variable contained in `terms`. This is `NULL` until the step is trained by `prep()`.

**keep_original_cols**
A logical to keep the original variables in the output. Defaults to `FALSE`.

**skip**
A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

**id**
A character string that is unique to this step to identify it.

### Details

`step_dummy_extract()` will create a set of integer dummy variables from a character variable by extracting individual strings by either splitting or extracting then counting those to create count variables.

Note that `threshold` works in a very specific way for this step. While it is possible for one label to be present multiple times in the same row, it will only be counted once when calculating the occurrences and frequencies.

This recipe step allows for flexible naming of the resulting variables. For an unordered factor named `x`, with levels "a" and "b", the default naming convention would be to create a new variable called `x_b`. The naming format can be changed using the `naming` argument; the function `dummy_names()` is the default.

### Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.
Tidying

When you tidy() this step, a tibble is returned with columns terms, columns, and id:

- **terms**: character, the selectors or variables selected
- **columns**: character, names of resulting columns
- **id**: character, id of this step

The return value is ordered according to the frequency of columns entries in the training data set.

Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case_weights and the examples on tidymodels.org.

See Also

dummy_extract_names()

Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy_multi_choice(), step_dummy(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()

Examples

data(tate_text, package = "modeldata")
dummies <- recipe(~ artist + medium, data = tate_text) %>%
  step_dummy_extract(artists, medium, sep = " ", "") %>%
  prep()
dummy_data <- bake(dummies, new_data = NULL)
dummy_data %>%
  select(starts_with("medium")) %>%
  names() %>%
  head()

# More detailed splitting
dummies_specific <- recipe(~medium, data = tate_text) %>%
  step_dummy_extract(medium, sep = "(, )| ( and )| ( on )") %>%
  prep()
dummy_data_specific <- bake(dummies_specific, new_data = NULL)
dummy_data_specific %>%
  select(starts_with("medium")) %>%
  names() %>%
  head()
tidy(dummies, number = 1)
tidy(dummies_specific, number = 1)

# pattern argument can be useful to extract harder patterns
color_examples <- tibble(
  colors = c(
    "['red', 'blue']",
    "['red', 'blue', 'white']",
    "['blue', 'blue', 'blue']"
  )
)

dummies_color <- recipe(~colors, data = color_examples) %>%
  step_dummy_extract(colors, pattern = "(?<=\[\[^,\],\[\]^,)(?\])") %>%
  prep()

dommies_data_color <- dummies_color %>%
  bake(new_data = NULL)
dommies_data_color

---

**step_dummy_multi_choice**

*Handle levels in multiple predictors together*

**Description**

`step_dummy_multi_choice()` creates a *specification* of a recipe step that will convert multiple nominal data (e.g. characters or factors) into one or more numeric binary model terms for the levels of the original data.

**Usage**

```r
step_dummy_multi_choice(
  recipe,
  ..., 
  role = "predictor", 
  trained = FALSE, 
  threshold = 0, 
  levels = NULL, 
  input = NULL, 
  other = "other", 
  naming = dummy_names, 
  prefix = NULL, 
  keep_original_cols = FALSE, 
  skip = FALSE, 
  id = rand_id("dummy_multi_choice")
)
```
Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.

- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details. The selected variables must be factors.

- **role**: For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.

- **threshold**: A numeric value between 0 and 1, or an integer greater or equal to one. If less than one, then factor levels with a rate of occurrence in the training set below threshold will be pooled to other. If greater or equal to one, then this value is treated as a frequency and factor levels that occur less than threshold times will be pooled to other.

- **levels**: A list that contains the information needed to create dummy variables for each variable contained in `terms`. This is NULL until the step is trained by `prep()`.

- **input**: A character vector containing the names of the columns used. This is NULL until the step is trained by `prep()`.

- **other**: A single character value for the "other" category.

- **naming**: A function that defines the naming convention for new dummy columns. See Details below.

- **prefix**: A character string for the prefix of the resulting new variables. See notes below.

- **keep_original_cols**: A logical to keep the original variables in the output. Defaults to FALSE.

- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

- **id**: A character string that is unique to this step to identify it.

Details

The overall proportion (or total counts) of the categories are computed. The "other" category is used in place of any categorical levels whose individual proportion (or frequency) in the training set is less than threshold.

This recipe step allows for flexible naming of the resulting variables. For an unordered factor named `x`, with levels "a" and "b", the default naming convention would be to create a new variable called `x_b`. The naming format can be changed using the `naming` argument; the function `dummy_names()` is the default.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.
step_dummy_multi_choice

Tuning Parameters

This step has 1 tuning parameters:

- **threshold**: Threshold (type: double, default: 0)

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms`, `columns`, and `id`:

- **terms**: character, the selectors or variables selected
- **columns**: character, names of resulting columns
- **id**: character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also


Examples

```r
library(tibble)
languages <- tribble(~lang_1, ~lang_2, ~lang_3,
  "English", "Italian", NA,
  "Spanish", NA, "French",
  "Armenian", "English", "French",
  NA, NA, NA)

dummy_multi_choice_rec <- recipe(~., data = languages) %>%
  step_dummy_multi_choice(starts_with("lang")) %>%
  prep()

bake(dummy_multi_choice_rec, new_data = NULL)
tidy(dummy_multi_choice_rec, number = 1)

dummy_multi_choice_rec2 <- recipe(~., data = languages) %>%
  step_dummy_multi_choice(starts_with("lang"),
    prefix = "lang",
    threshold = 0.2
  ) %>%
  prep()

bake(dummy_multi_choice_rec2, new_data = NULL)
tidy(dummy_multi_choice_rec2, number = 1)
```
step_factor2string  

Convert factors to strings

**Description**

`step_factor2string()` creates a *specification* of a recipe step that will convert one or more factor vectors to strings.

**Usage**

```r
step_factor2string(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  columns = FALSE,
  skip = FALSE,
  id = rand_id("factor2string")
)
```

**Arguments**

- `recipe`  
  A recipe object. The step will be added to the sequence of operations for this recipe.

- `...`  
  One or more selector functions to choose variables for this step. See `selections()` for more details.

- `role`  
  Not used by this step since no new variables are created.

- `trained`  
  A logical to indicate if the quantities for preprocessing have been estimated.

- `columns`  
  A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.

- `skip`  
  A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

- `id`  
  A character string that is unique to this step to identify it.

**Details**

`prep()` has an option `strings_as_factors` that defaults to `TRUE`. If this step is used with the default option, the strings produced by this step will not be converted to factors.

Remember that categorical data that will be directly passed to a model should be encoded as factors. This step is helpful for ancillary columns (such as identifiers) that will not be computed on in the model.
step_factor2string

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms and id:

- **terms**: character, the selectors or variables selected
- **id**: character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy_extract(), step_dummy_multi_choice(), step_dummy(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()

Examples

```r
data(Sacramento, package = "modeldata")
rec <- recipe(~ city + zip, data = Sacramento)
make_string <- rec %>%
  step_factor2string(city)
make_string <- prep(make_string, training = Sacramento,
  strings_as_factors = FALSE)
make_string

# note that `city` is a string in recipe output
bake(make_string, new_data = NULL) %>% head()

# ...but remains a factor in the original data
Sacramento %>% head()
```
**step_filter**  
*Filter rows using dplyr*

**Description**

`step_filter()` creates a specification of a recipe step that will remove rows using `dplyr::filter()`.

**Usage**

```r
step_filter(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  inputs = NULL,
  skip = TRUE,
  id = rand_id("filter")
)
```

**Arguments**

- `recipe`  
  A recipe object. The step will be added to the sequence of operations for this recipe.
- `...`  
  Logical predicates defined in terms of the variables in the data. Multiple conditions are combined with &. Only rows where the condition evaluates to `TRUE` are kept. See `dplyr::filter()` for more details.
- `role`  
  Not used by this step since no new variables are created.
- `trained`  
  A logical to indicate if the quantities for preprocessing have been estimated.
- `inputs`  
  Quosure of values given by `...`.
- `skip`  
  A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = FALSE`.
- `id`  
  A character string that is unique to this step to identify it.

**Details**

When an object in the user's global environment is referenced in the expression defining the new variable(s), it is a good idea to use quasiquotation (e.g. `!!`) to embed the value of the object in the expression (to be portable between sessions). See the examples.

**Value**

An updated version of `recipe` with the new step added to the sequence of any existing operations.
Row Filtering

This step can entirely remove observations (rows of data), which can have unintended and/or problematic consequences when applying the step to new data later via `bake()`. Consider whether `skip = TRUE` or `skip = FALSE` is more appropriate in any given use case. In most instances that affect the rows of the data being predicted, this step probably should not be applied at all; instead, execute operations like this outside and before starting a preprocessing `recipe()`.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

The expressions in `terms` are text representations and are not parsable.

Case weights

The underlying operation does not allow for case weights.

See Also

Other row operation steps: `step_arrange()`, `step_impute_roll()`, `step_lag()`, `step_naomit()`, `step_sample()`, `step_shuffle()`, `step_slice()

Other dplyr steps: `step_arrange()`, `step_mutate_at()`, `step_mutate()`, `step_rename_at()`, `step_rename()`, `step_sample()`, `step_select()`, `step_slice()

Examples

```r
rec <- recipe(~., data = iris) %>%
  step_filter(Sepal.Length > 4.5, Species == "setosa")
prepped <- prep(rec, training = iris %>% slice(1:75))
library(dplyr)
dplyr_train <-
  iris %>%
  as_tibble() %>%
  slice(1:75) %>%
dplyr:::filter(Sepal.Length > 4.5, Species == "setosa")
rec_train <- bake(prepped, new_data = NULL)
all.equal(dplyr_train, rec_train)
dplyr_test <-
  iris %>%
  as_tibble() %>%
  slice(76:150) %>%
dplyr:::filter(Sepal.Length > 4.5, Species != "setosa")
```
```r
rec_test <- bake(prepped, iris %>% slice(76:150))
all.equal(dplyr_test, rec_test)
values <- c("versicolor", "virginica")

qq_rec <-
  recipe(~., data = iris) %>%
  # Embed the `values` object in the call using `!!`
  step_filter(Sepal.Length > 4.5, Species %in% !!values)

tidy(qq_rec, number = 1)
```

---

**step_filter_missing**  
*Missing value column filter*

**Description**

`step_filter_missing()` creates a specification of a recipe step that will potentially remove variables that have too many missing values.

**Usage**

```r
step_filter_missing(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  threshold = 0.1,
  removals = NULL,
  skip = FALSE,
  id = rand_id("filter_missing")
)
```

**Arguments**

- `recipe`  
  A recipe object. The step will be added to the sequence of operations for this recipe.

- `...`  
  One or more selector functions to choose variables for this step. See `selections()` for more details.

- `role`  
  Not used by this step since no new variables are created.

- `trained`  
  A logical to indicate if the quantities for preprocessing have been estimated.

- `threshold`  
  A value for the threshold of missing values in column. The step will remove the columns where the proportion of missing values exceeds the threshold.

- `removals`  
  A character string that contains the names of columns that should be removed. These values are not determined until `prep()` is called.
step_filter_missing

skip A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the `Tips for saving recipes and filtering columns` section of `selections`.

This step will remove variables if the proportion of missing values exceeds the `threshold`. All variables with missing values will be removed for `threshold = 0`.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- `terms` character, the selectors or variables selected
- `id` character, id of this step

Tuning Parameters

This step has 1 tuning parameters:

- `threshold`: Threshold (type: double, default: 0.1)

Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in `case_weights` and the examples on tidymodels.org.

See Also

Other variable filter steps: `step_corr()`, `step_lincomb()`, `step_nzv()`, `step_rm()`, `step_select()`, `step_zv()`
**Examples**

```r
data(credit_data, package = "modeldata")

rec <- recipe(Status ~ ., data = credit_data) %>%
  step_filter_missing(all_predictors(), threshold = 0)

filter_obj <- prep(rec)

filtered_te <- bake(filter_obj, new_data = NULL)

tidy(rec, number = 1)
tidy(filter_obj, number = 1)
```

---

**step_geodist**  
*Distance between two locations*

**Description**

`step_geodist()` creates a *specification* of a recipe step that will calculate the distance between points on a map to a reference location.

**Usage**

```r
step_geodist(
  recipe,
  lat = NULL,
  lon = NULL,
  role = "predictor",
  trained = FALSE,
  ref_lat = NULL,
  ref_lon = NULL,
  is_lat_lon = TRUE,
  log = FALSE,
  name = "geo_dist",
  columns = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("geodist")
)
```

**Arguments**

- **recipe**  
  A recipe object. The step will be added to the sequence of operations for this recipe.

- **lon, lat**  
  Selector functions to choose which variables are used by the step. See `selections()` for more details.
For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

A logical to indicate if the quantities for preprocessing have been estimated.

Single numeric values for the location of the reference point.

A logical: Are coordinates in latitude and longitude? If TRUE the Haversine formula is used and the returned result is meters. If FALSE the Pythagorean formula is used. Default is TRUE and for recipes created from previous versions of recipes, a value of FALSE is used.

A logical: should the distance be transformed by the natural log function?

A single character value to use for the new predictor column. If a column exists with this name, an error is issued.

A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

A logical to keep the original variables in the output. Defaults to FALSE.

A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

A character string that is unique to this step to identify it.

step_geodist uses the Pythagorean theorem to calculate Euclidean distances if is_lat_lon is FALSE. If is_lat_lon is TRUE, the Haversine formula is used to calculate the great-circle distance in meters.

An updated version of recipe with the new step added to the sequence of any existing operations.

When you tidy() this step, a tibble is returned with columns latitude, longitude, ref_latitude, ref_longitude, is_lat_lon, name, and id:

latitude character, name of latitude variable
longitude character, name of longitude variable
ref_latitude numeric, location of latitude reference point
ref_longitude numeric, location of longitude reference point
is_lat_lon character, the summary function name
name character, name of resulting variable
id character, id of this step
Case weights

The underlying operation does not allow for case weights.

References

https://en.wikipedia.org/wiki/Haversine_formula

See Also

Other multivariate transformation steps: step_classdist_shrunken(), step_classdist(), step_depth(), step_ica(), step_isomap(), step_kpca_poly(), step_kpca_rbf(), step_kpca(), step_mutate_at(), step_nnmf_sparse(), step_nnmf(), step_pca(), step_pls(), step_ratio(), step_spatialsign()

Examples

data(Smithsonian, package = "modeldata")

# How close are the museums to Union Station?
near_station <- recipe(~., data = Smithsonian) %>%
  update_role(name, new_role = "location") %>%
  step_geodist(
    lat = latitude, lon = longitude, log = FALSE,
    ref_lat = 38.8986312, ref_lon = -77.0062457,
    is_lat_lon = TRUE
  ) %>%
  prep(training = Smithsonian)

bake(near_station, new_data = NULL) %>%
  arrange(geo_dist)

tidy(near_station, number = 1)

---

step_harmonic  Add sin and cos terms for harmonic analysis

Description

step_harmonic() creates a specification of a recipe step that will add sin() and cos() terms for harmonic analysis.

Usage

step_harmonic(
  recipe,
  ..., role = "predictor",
step_harmonic

trained = FALSE,
frequency = NA_real_,
cycle_size = NA_real_,
starting_val = NA_real_,
keep_original_cols = FALSE,
columns = NULL,
skip = FALSE,
id = rand_id("harmonic")
)

Arguments

recipe A recipe object. The step will be added to the sequence of operations for this recipe.

... One or more selector functions to choose variables for this step. See selections() for more details. This will typically be a single variable.

role For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

frequency A numeric vector with at least one value. The value(s) must be greater than zero and finite.

cycle_size A numeric vector with at least one value that indicates the size of a single cycle. cycle_size should have the same units as the input variable(s).

starting_val either NA, numeric, Date or POSIXt value(s) that indicates the reference point for the sin and cos curves for each input variable. If the value is a Date or POSIXt the value is converted to numeric using as.numeric. This parameter may be specified to increase control over the signal phase. If starting_val is not specified the default is 0.

keep_original_cols A logical to keep the original variables in the output. Defaults to FALSE.

columns A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

This step seeks to describe periodic components of observational data using a combination of sin and cos waves. To do this, each wave of a specified frequency is modeled using one sin and one cos term. The two terms for each frequency can then be used to estimate the amplitude and phase shift...
of a periodic signal in observational data. The equation relating cos waves of known frequency but unknown phase and amplitude to a sum of sin and cos terms is below:

\[ A_j \cos(\sigma_j t_i - \Phi_j) = C_j \cos(\sigma_j t_i) + S_j \sin(\sigma_j t_i) \]

Solving the equation yields \( C_j \) and \( S_j \), the amplitude can then be obtained with:

\[ A_j = \sqrt{C_j^2 + S_j^2} \]

And the phase can be obtained with:

\[ \Phi_j = \arctan\left(\frac{S_j}{C_j}\right) \]

where:

- \( \sigma_j = 2\pi(frequency/cycle\_size) \)
- \( A_j \) is the amplitude of the \( j^{th} \) frequency
- \( \Phi_j \) is the phase of the \( j^{th} \) frequency
- \( C_j \) is the coefficient of the cos term for the \( j^{th} \) frequency
- \( S_j \) is the coefficient of the sin term for the \( j^{th} \) frequency

The periodic component is specified by \( frequency \) and \( cycle\_size \) parameters. The cycle size relates the specified frequency to the input column(s) units. There are multiple ways to specify a wave of given frequency, for example, a POSIXct input column given a \( frequency \) of 24 and a \( cycle\_size \) equal to 86400 is equivalent to a \( frequency \) of 1.0 with \( cycle\_size \) equal to 3600.

**Value**

An updated version of recipe with the new step added to the sequence of any existing operations.

**Tuning Parameters**

This step has 1 tuning parameters:

- \( frequency \): Harmonic Frequency (type: double, default: NA)

**Tidying**

When you \texttt{tidy()} this step, a tibble is returned with columns \texttt{terms}, \texttt{starting\_val}, \texttt{cycle\_size}, \texttt{frequency}, \texttt{key}, and \texttt{id}:

- \texttt{terms} character, the selectors or variables selected
- \texttt{starting\_val} numeric, the starting value
- \texttt{cycle\_size} numeric, the cycle size
- \texttt{frequency} numeric, the frequency
- \texttt{key} character, key describing the calculation
- \texttt{id} character, id of this step
Case weights

The underlying operation does not allow for case weights.

References


See Also

Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_hyperbolic(), step_inverse(), step_invlogit(), step_logit(), step_log(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu(), step_sqrt()

Examples

library(ggplot2, quietly = TRUE)
library(dplyr)

data(sunspot.year)
sunspots <-
  tibble(
    year = 1700:1988,
    n_sunspot = sunspot.year,
    type = "measured"
  ) %>%
  slice(1:75)

# sunspots period is around 11 years, sample spacing is one year
dat <- recipe(n_sunspot ~ year, data = sunspots) %>%
  step_harmonic(year, frequency = 1 / 11, cycle_size = 1) %>%
  prep() %>%
  bake(new_data = NULL)

fit <- lm(n_sunspot ~ year_sin_1 + year_cos_1, data = dat)
preds <- tibble(
  year = sunspots$year,
  n_sunspot = fit$fitted.values,
  type = "predicted"
)
bind_rows(sunspots, preds) %>%
ggplot(aes(x = year, y = n_sunspot, color = type)) +
gem_line()
# POSIXct example

date_time <- as.POSIXct(
    paste0(rep(1959:1997, each = 12), "-", rep(1:12, length(1959:1997)), "-01"),
    tz = "UTC"
)

carbon_dioxide <- tibble(
    date_time = date_time,
    co2 = as.numeric(co2),
    type = "measured"
)

# yearly co2 fluctuations

dat <- recipe(co2 ~ date_time,
    data = carbon_dioxide
) %>%
    step_mutate(date_time_num = as.numeric(date_time)) %>%
    step_ns(date_time_num, deg_free = 3) %>%
    step_harmonic(date_time, frequency = 1, cycle_size = 86400 * 365.24) %>%
    prep() %>%
    bake(new_data = NULL)

fit <- lm(co2 ~ date_time_num_ns_1 + date_time_num_ns_2 +
    date_time_num_ns_3 + date_time_sin_1 +
    date_time_cos_1, data = dat)

preds <- tibble(
    date_time = date_time,
    co2 = fit$fitted.values,
    type = "predicted"
)

bind_rows(carbon_dioxide, preds) %>%
    ggplot(aes(x = date_time, y = co2, color = type)) +
    geom_line()
**Usage**

```r
case <- step_holiday(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  holidays = c("LaborDay", "NewYearsDay", "ChristmasDay"),
  columns = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("holiday")
)
```

**Arguments**

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. The selected variables should have class Date or POSIXct. See `selections()` for more details.
- **role**: For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **holidays**: A character string that includes at least one holiday supported by the `timeDate` package. See `timeDate::listHolidays()` for a complete list.
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
- **keep_original_cols**: A logical to keep the original variables in the output. Defaults to TRUE.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

**Details**

Unlike some other steps, `step_holiday` does not remove the original date variables by default. Set `keep_original_cols` to FALSE to remove them.

**Value**

An updated version of `recipe` with the new step added to the sequence of any existing operations.
Tidying

When you tidy() this step, a tibble is returned with columns terms, holiday, and id:

- **terms**: character, the selectors or variables selected
- **holiday**: character, name of holidays
- **id**: character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

timeDate::listHolidays()

Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy_extract(), step_dummy_multi_choice(), step_dummy(), step_factor2string(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()

Examples

```r
library(lubridate)

examples <- data.frame(someday = ymd("2000-12-20") + days(0:40))
holiday_rec <- recipe(~someday, examples) %>%
  step_holiday(all_predictors())

holiday_rec <- prep(holiday_rec, training = examples)
holiday_values <- bake(holiday_rec, new_data = examples)
holiday_values
```

---

step_hyperbolic  

*Hyperbolic transformations*

Description

step_hyperbolic() creates a specification of a recipe step that will transform data using a hyperbolic function.

Usage

```r
step_hyperbolic(
  recipe,
  ...
  role = NA,
  trained = FALSE,
)```
```r
func = c("sinh", "cosh", "tanh"),
inverse = TRUE,
columns = NULL,
skip = FALSE,
id = rand_id("hyperbolic")
)
```

**Arguments**

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role**: Not used by this step since no new variables are created.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **func**: A character value for the function. Valid values are "sinh", "cosh", or "tanh".
- **inverse**: A logical: should the inverse function be used?
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

**Value**

An updated version of `recipe` with the new step added to the sequence of any existing operations.

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms`, `inverse`, `func`, and `id`:

- **terms**: character, the selectors or variables selected
- **inverse**: logical, is the inverse function be used
- **func**: character, name of function. "sinh", "cosh", or "tanh"
- **id**: character, id of this step

**Case weights**

The underlying operation does not allow for case weights.

**See Also**

Other individual transformation steps: `step_BoxCox()`, `step_YeoJohnson()`, `step_bs()`, `step_harmonic()`, `step_inverse()`, `step_invlogit()`, `step_logit()`, `step_log()`, `step_mutate()`, `step_ns()`, `step_percentile()`, `step_poly()`, `step_relu()`, `step_sqrt()`
Examples

```r
set.seed(313)
examples <- matrix(rnorm(40), ncol = 2)
examples <- as.data.frame(examples)

rec <- recipe(~ V1 + V2, data = examples)

cos_trans <- rec %>%
  step_hyperbolic(
    all_numeric_predictors(),
    func = "cosh", inverse = FALSE
  )

cos_obj <- prep(cos_trans, training = examples)

transformed_te <- bake(cos_obj, examples)
plot(examples$V1, transformed_te$V1)

tidy(cos_trans)
tidy(cos_obj)
```

---

**step_ica**

*ICA signal extraction*

**Description**

`step_ica()` creates a *specification* of a recipe step that will convert numeric data into one or more independent components.

**Usage**

```r
step_ica(
  ..., 
  role = "predictor",
  trained = FALSE,
  num_comp = 5,
  options = list(method = "C"),
  seed = sample.int(10000, 5),
  res = NULL,
  columns = NULL,
  prefix = "IC",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("ica")
)
```
**Arguments**

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role**: For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as `predictors` in a model.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **num_comp**: The number of components to retain as new predictors. If `num_comp` is greater than the number of columns or the number of possible components, a smaller value will be used. If `num_comp = 0` is set then no transformation is done and selected variables will stay unchanged, regardless of the value of `keep_original_cols`.
- **options**: A list of options to `fastICA::fastICA()`. No defaults are set here. Note that the arguments `X` and `n.comp` should not be passed here.
- **seed**: A single integer to set the random number stream prior to running ICA.
- **res**: The `fastICA::fastICA()` object is stored here once this preprocessing step has been trained by `prep()`.
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
- **prefix**: A character string for the prefix of the resulting new variables. See notes below.
- **keep_original_cols**: A logical to keep the original variables in the output. Defaults to `FALSE`.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

**Details**

Independent component analysis (ICA) is a transformation of a group of variables that produces a new set of artificial features or components. ICA assumes that the variables are mixtures of a set of distinct, non-Gaussian signals and attempts to transform the data to isolate these signals. Like PCA, the components are statistically independent from one another. This means that they can be used to combat large inter-variables correlations in a data set. Also like PCA, it is advisable to center and scale the variables prior to running ICA.

This package produces components using the "FastICA" methodology (see reference below). This step requires the `dimRed` and `fastICA` packages. If not installed, the step will stop with a note about installing these packages.

The argument `num_comp` controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with `prefix` and a sequence of numbers. The variable names are padded with zeros. For example, if `num_comp < 10`, their names will be `IC1 - IC9`. If `num_comp = 101`, the names would be `IC1 - IC101`. 
Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, component, value, and id:

- **terms** character, the selectors or variables selected
- **component** character, name of component
- **value** numeric, the loading
- **id** character, id of this step

Tuning Parameters

This step has 1 tuning parameters:

- **num_comp**: # Components (type: integer, default: 5)

Case weights

The underlying operation does not allow for case weights.

References


See Also

Other multivariate transformation steps: step_classdist_shrunken(), step_classdist(), step_depth(), step_geodist(), step_isomap(), step_kpca_poly(), step_kpca_rbf(), step_kpca(), step_mutate_at(), step_nnmf_sparse(), step_nnmf(), step_pca(), step_pls(), step_ratio(), step.spatialsign()

Examples

```r
# from fastICA::fastICA
set.seed(131)
S <- matrix(rnorm(400), 200, 2)
A <- matrix(c(1, 1, -1, 3), 2, 2, byrow = TRUE)
X <- as.data.frame(S %*% A)

tr <- X[1:100, ]
te <- X[101:200, ]

rec <- recipe(~., data = tr)
ica_trans <- step_center(rec, V1, V2)
ica_trans <- step_scale(ica_trans, V1, V2)
ica_trans <- step_ica(ica_trans, V1, V2, num_comp = 2)
```
step_impute_bag

ica_estimates <- prep(ica_trans, training = tr)
ica_data <- bake(ica_estimates, te)

plot(te$V1, te$V2)
plot(ica_data$IC1, ica_data$IC2)

tidy(ica_trans, number = 3)
tidy(ica_estimates, number = 3)

---

step_impute_bag  Impute via bagged trees

Description

step_impute_bag() creates a specification of a recipe step that will create bagged tree models to impute missing data.

Usage

step_impute_bag(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  impute_with = imp_vars(all_predictors()),
  trees = 25,
  models = NULL,
  options = list(keepX = FALSE),
  seed_val = sample.int(10^4, 1),
  skip = FALSE,
  id = rand_id("impute_bag")
)

step_bagimpute(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  impute_with = imp_vars(all_predictors()),
  trees = 25,
  models = NULL,
  options = list(keepX = FALSE),
  seed_val = sample.int(10^4, 1),
  skip = FALSE,
  id = rand_id("impute_bag")
)
imp_vars(…)

Arguments

recipe A recipe object. The step will be added to the sequence of operations for this recipe.

... One or more selector functions to choose variables to be imputed. When used with imp_vars, these dots indicate which variables are used to predict the missing data in each variable. See selections() for more details.

role Not used by this step since no new variables are created.

trained A logical to indicate if the quantities for preprocessing have been estimated.

impute_with A call to imp_vars to specify which variables are used to impute the variables that can include specific variable names separated by commas or different selectors (see selections()). If a column is included in both lists to be imputed and to be an imputation predictor, it will be removed from the latter and not used to impute itself.

trees An integer for the number of bagged trees to use in each model.

models The ipred::ipredbagg() objects are stored here once this bagged trees have been trained by prep().

options A list of options to ipred::ipredbagg(). Defaults are set for the arguments nbagg and keepX but others can be passed in. Note that the arguments x and y should not be passed here.

seed_val An integer used to create reproducible models. The same seed is used across all imputation models.

skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

For each variable requiring imputation, a bagged tree is created where the outcome is the variable of interest and the predictors are any other variables listed in the impute_with formula. One advantage to the bagged tree is that is can accept predictors that have missing values themselves. This imputation method can be used when the variable of interest (and predictors) are numeric or categorical. Imputed categorical variables will remain categorical. Also, integers will be imputed to integer too.

Note that if a variable that is to be imputed is also in impute_with, this variable will be ignored.

It is possible that missing values will still occur after imputation if a large majority (or all) of the imputing variables are also missing.

As of recipes 0.1.16, this function name changed from step_bagimpute() to step_impute_bag().
Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble with columns terms (the selectors or variables selected) and model (the bagged tree object) is returned.

When you tidy() this step, a tibble is returned with columns terms, model, and id:

- terms character, the selectors or variables selected
- model list, the bagged tree object
- id character, id of this step

Tuning Parameters

This step has 1 tuning parameters:

- trees: # Trees (type: integer, default: 25)

Case weights

The underlying operation does not allow for case weights.

References


See Also

Other imputation steps: step_impute_knn(), step_impute_linear(), step_impute_lower(), step_impute_mean(), step_impute_median(), step_impute_mode(), step_impute_roll()

Examples

data("credit_data", package = "modeldata")

## missing data per column
vapply(credit_data, function(x) mean(is.na(x)), c(num = 0))

set.seed(342)
in_training <- sample(1:nrow(credit_data), 2000)

credit_tr <- credit_data[in_training, ]
credit_te <- credit_data[-in_training, ]
missing_examples <- c(14, 394, 565)

rec <- recipe(Price ~ ., data = credit_tr)
## Not run:
impute_rec <- rec %>%
step_impute_bag(Status, Home, Marital, Job, Income, Assets, Debt)

imp_models <- prep(impute_rec, training = credit_tr)

imputed_te <- bake(imp_models, new_data = credit_te, everything())

credit_te[missing_examples,]
imputed_te[missing_examples, names(credit_te)]
tidy(impute_rec, number = 1)
tidy(imp_models, number = 1)

## Specifying which variables to impute with

impute_rec <- rec %>%
  step_impute_bag(Status, Home, Marital, Job, Income, Assets, Debt,
  impute_with = imp_vars(Time, Age, Expenses),
  # for quick execution, nbagg lowered
  options = list(nbagg = 5, keepX = FALSE)
)

imp_models <- prep(impute_rec, training = credit_tr)

imputed_te <- bake(imp_models, new_data = credit_te, everything())

credit_te[missing_examples,]
imputed_te[missing_examples, names(credit_te)]
tidy(impute_rec, number = 1)
tidy(imp_models, number = 1)

## End(Not run)

---

**step_impute_knn**

*Impute via k-nearest neighbors*

**Description**

`step_impute_knn()` creates a *specification* of a recipe step that will impute missing data using nearest neighbors.

**Usage**

```r
step_impute_knn(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  neighbors = 5,
)```
Arguments

**recipe**  A recipe object. The step will be added to the sequence of operations for this recipe.

**...**  One or more selector functions to choose variables to be imputed. When used with `imp_vars`, these dots indicate which variables are used to predict the missing data in each variable. See `selections()` for more details.

**role**  Not used by this step since no new variables are created.

**trained**  A logical to indicate if the quantities for preprocessing have been estimated.

**neighbors**  The number of neighbors.

**impute_with**  A call to `imp_vars` to specify which variables are used to impute the variables that can include specific variable names separated by commas or different selectors (see `selections()`). If a column is included in both lists to be imputed and to be an imputation predictor, it will be removed from the latter and not used to impute itself.

**options**  A named list of options to pass to `gower::gower_topn()`. Available options are currently `nthread` and `eps`.

**ref_data**  A tibble of data that will reflect the data preprocessing done up to the point of this imputation step. This is `NULL` until the step is trained by `prep()`.

**columns**  A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.

**skip**  A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)).
Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

**id**  
A character string that is unique to this step to identify it.

### Details

The step uses the training set to impute any other data sets. The only distance function available is Gower's distance which can be used for mixtures of nominal and numeric data. Once the nearest neighbors are determined, the mode is used to predictor nominal variables and the mean is used for numeric data. Note that, if the underlying data are integer, the mean will be converted to an integer too.

Note that if a variable that is to be imputed is also in `impute_with`, this variable will be ignored.

It is possible that missing values will still occur after imputation if a large majority (or all) of the imputing variables are also missing.

As of recipes 0.1.16, this function name changed from `step_knnimpute()` to `step_impute_knn()`.

### Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

### Tidying

When you `tidy()` this step, a tibble is returned with columns `terms`, `predictors`, `neighbors`, and `id`:

- **terms** character, the selectors or variables selected
- **predictors** character, selected predictors used to impute
- **neighbors** integer, number of neighbors
- **id** character, id of this step

### Tuning Parameters

This step has 1 tuning parameters:

- **neighbors**: # Nearest Neighbors (type: integer, default: 5)

### Case weights

The underlying operation does not allow for case weights.

### References


### See Also

Other imputation steps: `step_impute_bag()`, `step_impute_linear()`, `step_impute_lower()`, `step_impute_mean()`, `step_impute_median()`, `step_impute_mode()`, `step_impute_roll()`
Examples

```r
library(recipes)
data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]
biomass_te_whole <- biomass_te

# induce some missing data at random
set.seed(9039)
carb_missing <- sample(1:nrow(biomass_te), 3)
nitro_missing <- sample(1:nrow(biomass_te), 3)

biomass_te$carbon[carb_missing] <- NA
biomass_te$nitrogen[nitro_missing] <- NA

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

ratio_recipe <- rec %>%
  step_impute_knn(all_predictors(), neighbors = 3)
ratio_recipe2 <- prep(ratio_recipe, training = biomass_tr)
imputed <- bake(ratio_recipe2, biomass_te)

# how well did it work?
summary(biomass_te_whole$carbon)
cbind(
  before = biomass_te_whole$carbon[carb_missing],
  after = imputed$carbon[carb_missing]
)

summary(biomass_te_whole$nitrogen)
cbind(
  before = biomass_te_whole$nitrogen[nitro_missing],
  after = imputed$nitrogen[nitro_missing]
)
tidy(ratio_recipe, number = 1)
tidy(ratio_recipe2, number = 1)
```

**step_impute_linear**

*Impute numeric variables via a linear model*

**Description**

*step_impute_linear()* creates a specification of a recipe step that will create linear regression models to impute missing data.
Usage

```r
step_impute_linear(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  impute_with = imp_vars(all_predictors()),
  models = NULL,
  skip = FALSE,
  id = rand_id("impute_linear")
)
```

Arguments

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` One or more selector functions to choose variables to be imputed; these variables must be of type numeric. When used with `imp_vars`, these dots indicate which variables are used to predict the missing data in each variable. See `selections()` for more details.
- `role` Not used by this step since no new variables are created.
- `trained` A logical to indicate if the quantities for preprocessing have been estimated.
- `impute_with` A call to `imp_vars` to specify which variables are used to impute the variables that can include specific variable names separated by commas or different selectors (see `selections()`). If a column is included in both lists to be imputed and to be an imputation predictor, it will be removed from the latter and not used to impute itself.
- `models` The `lm()` objects are stored here once the linear models have been trained by `prep()`.
- `skip` A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- `id` A character string that is unique to this step to identify it.

Details

For each variable requiring imputation, a linear model is fit where the outcome is the variable of interest and the predictors are any other variables listed in the `impute_with` formula. Note that if a variable that is to be imputed is also in `impute_with`, this variable will be ignored.

The variable(s) to be imputed must be of type numeric. The imputed values will keep the same type as their original data (i.e., model predictions are coerced to integer as needed).

Since this is a linear regression, the imputation model only uses complete cases for the training set predictors.
**Value**

An updated version of `recipe` with the new step added to the sequence of any existing operations.

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms`, `model`, and `id`:

- **terms**: character, the selectors or variables selected
- **model**: list, list of fitted `lm()` models
- **id**: character, id of this step

**Case weights**

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in `case_weights` and the examples on tidymodels.org.

**References**


**See Also**

Other imputation steps: `step_impute_bag()`, `step_impute_knn()`, `step_impute_lower()`, `step_impute_mean()`, `step_impute_median()`, `step_impute_mode()`, `step_impute_roll()`

**Examples**

data(ames, package = "modeldata")
set.seed(393)
ames_missing <- ames
ames_missing$Longitude[sample(1:nrow(ames), 200)] <- NA

imputed_ames <-
  recipe(Sale_Price ~ ., data = ames_missing) %>%
  step_impute_linear(
    Longitude,
    impute_with = imp_vars(Latitude, Neighborhood, MS_Zoning, Alley)
  ) %>%
  prep(ames_missing)

imputed <-
  bake(imputed_ames, new_data = ames_missing) %>%
  dplyr::rename(imputed = Longitude) %>%
  bind_cols(ames %>% dplyr::select(original = Longitude)) %>%
  bind_cols(ames_missing %>% dplyr::select(Longitude)) %>%
  dplyr::filter(is.na(Longitude))
library(ggplot2)

ggplot(imputed, aes(x = original, y = imputed)) +
  geom_abline(col = "green") +
  geom_point(alpha = .3) +
  coord_equal() +
  labs(title = "Imputed Values")

---

step_impute_lower

Impute numeric data below the threshold of measurement

Description

step_impute_lower() creates a specification of a recipe step designed for cases where the non-negative numeric data cannot be measured below a known value. In these cases, one method for imputing the data is to substitute the truncated value by a random uniform number between zero and the truncation point.

Usage

step_impute_lower(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  threshold = NULL,
  skip = FALSE,
  id = rand_id("impute_lower")
)

step_lowerimpute(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  threshold = NULL,
  skip = FALSE,
  id = rand_id("impute_lower")
)

Arguments

recipe A recipe object. The step will be added to the sequence of operations for this recipe.

... One or more selector functions to choose variables for this step. See selections() for more details.

role Not used by this step since no new variables are created.
step_impute_lower

trained A logical to indicate if the quantities for preprocessing have been estimated.
threshold A named numeric vector of lower bounds. This is NULL until computed by prep().
skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

step_impute_lower estimates the variable minimums from the data used in the training argument of prep.recipe. bake.recipe then simulates a value for any data at the minimum with a random uniform value between zero and the minimum.

As of recipes 0.1.16, this function name changed from step_lowerimpute() to step_impute_lower().

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selected
value numeric, the estimated value
id character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other imputation steps: step_impute_bag(), step_impute_knn(), step_impute_linear(), step_impute_mean(), step_impute_median(), step_impute_mode(), step_impute_roll()

Examples

library(recipes)
data(biomass, package = "modeldata")

## Truncate some values to emulate what a lower limit of
## the measurement system might look like
biomass$carbon <- ifelse(biomass$carbon > 40, biomass$carbon, 40)
biomass$hydrogen <- ifelse(biomass$hydrogen > 5, biomass$carbon, 5)
```
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

impute_rec <- rec %>%
  step_impute_lower(carbon, hydrogen)

tidy(impute_rec, number = 1)

impute_rec <- prep(impute_rec, training = biomass_tr)

tidy(impute_rec, number = 1)

transformed_te <- bake(impute_rec, biomass_te)

plot(transformed_te$carbon, biomass_te$carbon,
  ylab = "pre-imputation", xlab = "imputed"
)
```

---

**step_impute_mean**

Impute numeric data using the mean

**Description**

`step_impute_mean()` creates a *specification* of a recipe step that will substitute missing values of numeric variables by the training set mean of those variables.

**Usage**

```
step_impute_mean(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  means = NULL,
  trim = 0,
  skip = FALSE,
  id = rand_id("impute_mean")
)
```

```
step_meanimpute(
  recipe,
  ...
```
**step_impute_mean**

```r
role = NA,
trained = FALSE,
means = NULL,
trim = 0,
skip = FALSE,
id = rand_id("impute_mean")
```

**Arguments**

- **recipe** A recipe object. The step will be added to the sequence of operations for this recipe.
- **...** One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role** Not used by this step since no new variables are created.
- **trained** A logical to indicate if the quantities for preprocessing have been estimated.
- **means** A named numeric vector of means. This is NULL until computed by `prep()`. Note that, if the original data are integers, the mean will be converted to an integer to maintain the same data type.
- **trim** The fraction (0 to 0.5) of observations to be trimmed from each end of the variables before the mean is computed. Values of trim outside that range are taken as the nearest endpoint.
- **skip** A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id** A character string that is unique to this step to identify it.

**Details**

`step_impute_mean` estimates the variable means from the data used in the `training` argument of `prep.recipe`. `bake.recipe` then applies the new values to new data sets using these averages.

As of recipes 0.1.16, this function name changed from `step_meanimpute()` to `step_impute_mean()`.

**Value**

An updated version of `recipe` with the new step added to the sequence of any existing operations.

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms`, `value`, and `id`:

- **terms** character, the selectors or variables selected
- **value** numeric, the mean value
- **id** character, id of this step
Tuning Parameters

This step has 1 tuning parameters:

- trim: Amount of Trimming (type: double, default: 0)

Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case_weights and the examples on tidymodels.org.

See Also

Other imputation steps: step_impute_bag(), step_impute_knn(), step_impute_linear(), step_impute_lower(), step_impute_median(), step_impute_mode(), step_impute_roll()

Examples

data("credit_data", package = "modeldata")

## missing data per column
vapply(credit_data, function(x) mean(is.na(x)), c(num = 0))

set.seed(342)
in_training <- sample(1:nrow(credit_data), 2000)

credit_tr <- credit_data[in_training, ]
credit_te <- credit_data[-in_training, ]
missing_examples <- c(14, 394, 565)

rec <- recipe(Price ~ ., data = credit_tr)

impute_rec <- rec %>%
  step_impute_mean(Income, Assets, Debt)

imp_models <- prep(impute_rec, training = credit_tr)

imputed_te <- bake(imp_models, new_data = credit_te, everything())

credit_te[missing_examples, ]
imputed_te[missing_examples, names(credit_te)]

tidy(impute_rec, number = 1)
tidy(imp_models, number = 1)
step_impute_median

Impute numeric data using the median

Description

step_impute_median() creates a specification of a recipe step that will substitute missing values of numeric variables by the training set median of those variables.

Usage

step_impute_median(
  recipe,
  ...,  
  role = NA,
  trained = FALSE,
  medians = NULL,
  skip = FALSE,
  id = rand_id("impute_median")
)

step_medianimpute(
  recipe,
  ...,  
  role = NA,
  trained = FALSE,
  medians = NULL,
  skip = FALSE,
  id = rand_id("impute_median")
)

Arguments

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` One or more selector functions to choose variables for this step. See selections() for more details.
- `role` Not used by this step since no new variables are created.
- `trained` A logical to indicate if the quantities for preprocessing have been estimated.
- `medians` A named numeric vector of medians. This is NULL until computed by prep(). Note that, if the original data are integers, the median will be converted to an integer to maintain the same data type.
- `skip` A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
- `id` A character string that is unique to this step to identify it.
Details

`step_impute_median` estimates the variable medians from the data used in the `training` argument of `prep.recipe`. `bake.recipe` then applies the new values to new data sets using these medians.

As of `recipes` 0.1.16, this function name changed from `step_medianimpute()` to `step_impute_median()`.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms`, `value`, and `id`:

`terms` character, the selectors or variables selected

`value` numeric, the median value

`id` character, id of this step

Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in `case_weights` and the examples on tidymodels.org.

See Also

Other imputation steps: `step_impute_bag()`, `step_impute_knn()`, `step_impute_linear()`, `step_impute_lower()`, `step_impute_mean()`, `step_impute_mode()`, `step_impute_roll()`

Examples

data("credit_data", package = "modeldata")

## missing data per column
vapply(credit_data, function(x) mean(is.na(x)), c(num = 0))

set.seed(342)
in_training <- sample(1:nrow(credit_data), 2000)

credit_tr <- credit_data[in_training,]
credit_te <- credit_data[-in_training,]
missing_examples <- c(14, 394, 565)

rec <- recipe(Price ~ ., data = credit_tr)
impute_rec <- rec %>%
  step_impute_median(Income, Assets, Debt)

imp_models <- prep(impute_rec, training = credit_tr)
step_impute_mode

imputed_te <- bake(imp_models, new_data = credit_te, everything())

credit_te[missing_examples, ]
imputed_te[missing_examples, names(credit_te)]
tidy(impute_rec, number = 1)
tidy(imp_models, number = 1)

step_impute_mode

Impute nominal data using the most common value

Description

step_impute_mode() creates a specification of a recipe step that will substitute missing values of nominal variables by the training set mode of those variables.

Usage

step_impute_mode(
  recipe,
  ...,  
  role = NA,
  trained = FALSE,
  modes = NULL,
  ptype = NULL,
  skip = FALSE,
  id = rand_id("impute_mode")
)

step_modeimpute(
  recipe,
  ...,  
  role = NA,
  trained = FALSE,
  modes = NULL,
  ptype = NULL,
  skip = FALSE,
  id = rand_id("impute_mode")
)

Arguments

  recipe  A recipe object. The step will be added to the sequence of operations for this recipe.

  ...  One or more selector functions to choose variables for this step. See selections() for more details.
**step_impute_mode**

- **role**: Not used by this step since no new variables are created.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **modes**: A named character vector of modes. This is NULL until computed by `prep()`.
- **ptype**: A data frame prototype to cast new data sets to. This is commonly a 0-row slice of the training set.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

**Details**

`step_impute_mode` estimates the variable modes from the data used in the training argument of `prep.recipe`. `bake.recipe` then applies the new values to new data sets using these values. If the training set data has more than one mode, one is selected at random.

As of recipes 0.1.16, this function name changed from `step_modeimpute()` to `step_impute_mode()`.

**Value**

An updated version of `recipe` with the new step added to the sequence of any existing operations.

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms`, `value`, and `id`:

- **terms**: character, the selectors or variables selected
- **value**: character, the mode value
- **id**: character, id of this step

**Case weights**

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in `case_weights` and the examples on tidymodels.org.

**See Also**

Other imputation steps: `step_impute_bag()`, `step_impute_knn()`, `step_impute_linear()`, `step_impute_lower()`, `step_impute_mean()`, `step_impute_median()`, `step_impute_roll()`
Examples

data("credit_data", package = "modeldata")

## missing data per column
vapply(credit_data, function(x) mean(is.na(x)), c(num = 0))

set.seed(342)
in_training <- sample(1:nrow(credit_data), 2000)

credit_tr <- credit_data[in_training, ]
credit_te <- credit_data[-in_training, ]
missing_examples <- c(14, 394, 565)

rec <- recipe(Price ~ ., data = credit_tr)

impute_rec <- rec %>%
  step_impute_mode(Status, Home, Marital)

imp_models <- prep(impute_rec, training = credit_tr)

imputed_te <- bake(imp_models, new_data = credit_te, everything())

table(credit_te$Home, imputed_te$Home, useNA = "always")
tidy(impute_rec, number = 1)
tidy(imp_models, number = 1)

---

step_impute_roll  
**Impute numeric data using a rolling window statistic**

Description

step_impute_roll() creates a specification of a recipe step that will substitute missing values of numeric variables by the measure of location (e.g. median) within a moving window.

Usage

step_impute_roll(
  recipe,
  ..., 
  role = NA, 
  trained = FALSE, 
  columns = NULL, 
  statistic = median, 
  window = 5, 
  skip = FALSE, 
  id = rand_id("impute_roll")
)
step_rollimpute(
  recipe,
  ...,  
  role = NA,
  trained = FALSE,
  columns = NULL,
  statistic = median, 
  window = 5, 
  skip = FALSE, 
  id = rand_id("impute_roll")
)

Arguments

recipe A recipe object. The step will be added to the sequence of operations for this recipe.

... One or more selector functions to choose variables to be imputed; these columns must be non-integer numerics (i.e., double precision). See selections() for more details.

role Not used by this step since no new variables are created.

trained A logical to indicate if the quantities for preprocessing have been estimated.

columns A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

statistic A function with a single argument for the data to compute the imputed value. Only complete values will be passed to the function and it should return a double precision value.

window The size of the window around a point to be imputed. Should be an odd integer greater than one. See Details below for a discussion of points at the ends of the series.

skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

On the tails, the window is shifted towards the ends. For example, for a 5-point window, the windows for the first four points are 1:5, 1:5, 1:5, and then 2:6.

When missing data are in the window, they are not passed to the function. If all of the data in the window are missing, a missing value is returned.

The statistics are calculated on the training set values before imputation. This means that if previous data within the window are missing, their imputed values are not included in the window data used
for imputation. In other words, each imputation does not know anything about previous imputations in the series prior to the current point.

As of `recipes` 0.1.16, this function name changed from `step_rollimpute()` to `step_impute_roll()`.

**Value**

An updated version of `recipe` with the new step added to the sequence of any existing operations.

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms`, `window`, and `id`:

- **terms** character, the selectors or variables selected
- **window** integer, window size
- **id** character, id of this step

**Tuning Parameters**

This step has 2 tuning parameters:

- **statistic**: Rolling Summary Statistic (type: character, default: median)
- **window**: Window Size (type: integer, default: 5)

**Case weights**

The underlying operation does not allow for case weights.

**See Also**

Other imputation steps: `step_impute_bag()`, `step_impute_knn()`, `step_impute_linear()`, `step_impute_lower()`, `step_impute_mean()`, `step_impute_median()`, `step_impute_mode()`

Other row operation steps: `step_arrange()`, `step_filter()`, `step_lag()`, `step_naomit()`, `step_sample()`, `step_shuffle()`, `step_slice()`

**Examples**

```r
library(lubridate)
set.seed(145)
example_data <-
data.frame(
  day = ymd("2012-06-07") + days(1:12),
  x1 = round(runif(12), 2),
  x2 = round(runif(12), 2),
  x3 = round(runif(12), 2)
)
exampel_data$x1[c(1, 5, 6)] <- NA
example_data$x2[c(1, 4, 10)] <- NA
library(recipes)
```
seven_pt <- recipe(~., data = example_data) %>%
  update_role(day, new_role = "time_index") %>%
  step_impute_roll(all_numeric_predictors(), window = 7) %>%
  prep(training = example_data)

# The training set:
bake(seven_pt, new_data = NULL)

---

**step_indicate_na**

Create missing data column indicators

**Description**

`step_indicate_na()` creates a specification of a recipe step that will create and append additional binary columns to the data set to indicate which observations are missing.

**Usage**

```r
step_indicate_na(
  recipe, ...
  role = "predictor",
  trained = FALSE,
  columns = NULL,
  prefix = "na_ind",
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("indicate_na")
)
```

**Arguments**

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` One or more selector functions to choose variables for this step. See `selections()` for more details.
- `role` For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as **predictors** in a model.
- `trained` A logical to indicate if the quantities for preprocessing have been estimated.
- `columns` A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
- `prefix` A character string that will be the prefix to the resulting new variables. Defaults to "na_ind".
- `keep_original_cols` A logical to keep the original variables in the output. Defaults to `FALSE`.

skip  A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id  A character string that is unique to this step to identify it.

Value
An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying
When you tidy() this step, a tibble is returned with columns terms and id:

   terms  character, the selectors or variables selected
   id  character, id of this step

Case weights
The underlying operation does not allow for case weights.

See Also
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy_extract(), step_dummy_multi_choice(), step_dummy(), step_factor2string(), step_holiday(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()

Examples

data("credit_data", package = "modeldata")

## missing data per column
purrr::map_dbl(credit_data, function(x) mean(is.na(x)))

set.seed(342)
in_training <- sample(1:nrow(credit_data), 2000)

credit_tr <- credit_data[in_training, ]
credit_te <- credit_data[-in_training, ]

rec <- recipe(Price ~ ., data = credit_tr)

impute_rec <- rec %>%
   step_indicate_na(Price ~ Income, Assets, Debt)

imp_models <- prep(impute_rec, training = credit_tr)
imputed_te <- bake(imp_models, new_data = credit_te, everything())

# step_integer

## Convert values to predefined integers

**Description**

step_integer() creates a *specification* of a recipe step that will convert new data into a set of integers based on the original data values.

**Usage**

```r
step_integer(
  recipe,
  ...,  # One or more selector functions to choose variables for this step. See selections() for more details.
  role = "predictor",  # For model terms created by this step, what analysis role should they be assigned?
  trained = FALSE,  # By default, the new columns created by this step from the original variables will be used as predictors in a model.
  strict = TRUE,  # A logical for whether the values should be returned as integers (as opposed to double).
  zero_based = FALSE,  # A logical for whether the integers should start at zero and new values be appended as the largest integer.
  key = NULL,  # A list that contains the information needed to create integer variables for each variable contained in terms. This is NULL until the step is trained by prep().
  skip = FALSE,  # A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
  id = rand_id("integer")  # A character string that is unique to this step to identify it.
)
```

**Arguments**

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See selections() for more details.
- **role**: For model terms created by this step, what analysis role should they be assigned?
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **strict**: A logical for whether the values should be returned as integers (as opposed to double).
- **zero_based**: A logical for whether the integers should start at zero and new values be appended as the largest integer.
- **key**: A list that contains the information needed to create integer variables for each variable contained in terms. This is NULL until the step is trained by prep().
- **skip**: A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.
Details

step_integer will determine the unique values of each variable from the training set (excluding missing values), order them, and then assign integers to each value. When baked, each data point is translated to its corresponding integer or a value of zero for yet unseen data (although see the zero_based argument above). Missing values propagate.

Factor inputs are ordered by their levels. All others are ordered by sort.

Despite the name, the new values are returned as numeric unless strict = TRUE, which will coerce the results to integers.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, value, and id:

- **terms**: character, the selectors or variables selected
- **value**: list, a list column with the conversion key
- **id**: character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy_extract(), step_dummy_multi_choice(), step_dummy(), step_factor2string(), step_holiday(), step_indicate_na(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()
bake(rec, sacr_te, all_predictors())
tidy(rec, number = 1)

---

step_interact  

Create interaction variables

Description

`step_interact()` creates a *specification* of a recipe step that will create new columns that are interaction terms between two or more variables.

Usage

```r
step_interact(
  recipe,
  terms,
  role = "predictor",
  trained = FALSE,
  objects = NULL,
  sep = "_x_",
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("interact")
)
```

Arguments

- **recipe**  
  A recipe object. The step will be added to the sequence of operations for this recipe.

- **terms**  
  A traditional R formula that contains interaction terms. This can include . and selectors. See `selections()` for more details, and consider using `tidyselect::starts_with()` when dummy variables have been created.

- **role**  
  For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as *predictors* in a model.

- **trained**  
  A logical to indicate if the quantities for preprocessing have been estimated.

- **objects**  
  A list of terms objects for each individual interaction.

- **sep**  
  A character value used to delineate variables in an interaction (e.g. `var1_x_var2` instead of the more traditional `var1:var2`).

- **keep_original_cols**  
  A logical to keep the original variables in the output. Defaults to `FALSE`. 
**skip**

A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

**id**

A character string that is unique to this step to identify it.

---

**Details**

step_interact can create interactions between variables. It is primarily intended for **numeric data**; categorical variables should probably be converted to dummy variables using `step_dummy()` prior to being used for interactions.

Unlike other step functions, the `terms` argument should be a traditional R model formula but should contain no inline functions (e.g. `log`). For example, for predictors A, B, and C, a formula such as `~A:B:C` can be used to make a three way interaction between the variables. If the formula contains terms other than interactions (e.g. `(A+B+C)^3`) only the interaction terms are retained for the design matrix.

The separator between the variables defaults to "_x_" so that the three way interaction shown previously would generate a column named `A_x_B_x_C`. This can be changed using the `sep` argument.

When dummy variables are created and are used in interactions, selectors can help specify the interactions succinctly. For example, suppose a factor column `X` gets converted to dummy variables `x_2`, `x_3`, ..., `x_6` using `step_dummy()`. If you wanted an interaction with numeric column `z`, you could create a set of specific interaction effects (e.g. `x_2:z + x_3:z` and so on) or you could use `starts_with("x_")":z`. When `prep()` evaluates this step, `starts_with("x_")` resolves to `(x_2 + x_3 + x_4 + x_5 + x_6)` so that the formula is now `(x_2 + x_3 + x_4 + x_5 + x_6):z` and all two-way interactions are created.

**Value**

An updated version of `recipe` with the new step added to the sequence of any existing operations.

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

**Case weights**

The underlying operation does not allow for case weights.

**Examples**

```r
data(penguins, package = "modeldata")
penguins <- penguins %>% na.omit()

rec <- recipe(flipper_length_mm ~ ., data = penguins)
```
int_mod_1 <- rec %>%
  step_interact(terms = ~ bill_depth_mm:bill_length_mm)

# specify all dummy variables succinctly with `starts_with()`
int_mod_2 <- rec %>%
  step_dummy(sex, species, island) %>%
  step_interact(terms = ~ body_mass_g:starts_with("species"))

int_mod_1 <- prep(int_mod_1, training = penguins)
int_mod_2 <- prep(int_mod_2, training = penguins)

dat_1 <- bake(int_mod_1, penguins)
dat_2 <- bake(int_mod_2, penguins)

names(dat_1)
names(dat_2)

tidy(int_mod_1, number = 1)
tidy(int_mod_2, number = 2)

---

**step_intercept**

Add intercept (or constant) column

---

**Description**

step_intercept() creates a specification of a recipe step that will add an intercept or constant term in the first column of a data matrix. step_intercept() defaults to predictor role so that it is by default only called in the bake step. Be careful to avoid unintentional transformations when calling steps with all_predictors().

**Usage**

```r
step_intercept(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  name = "intercept",
  value = 1L,
  skip = FALSE,
  id = rand_id("intercept")
)
```

**Arguments**

- **recipe** A recipe object. The step will be added to the sequence of operations for this recipe.
... Argument ignored; included for consistency with other step specification functions.

role For model terms created by this step, what analysis role should they be assigned?
By default, the new columns created by this step from the original variables will be used as predictors in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.
Again included only for consistency.

name Character name for newly added column

value A numeric constant to fill the intercept column. Defaults to 1L.

skip A logical. Should the step be skipped when the recipe is baked by bake()?
While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Value
An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying
When you tidy() this step, a tibble is returned with columns terms and id:

<table>
<thead>
<tr>
<th>terms</th>
<th>character, the selectors or variables selected</th>
</tr>
</thead>
<tbody>
<tr>
<td>id</td>
<td>character, id of this step</td>
</tr>
</tbody>
</table>

Case weights
The underlying operation does not allow for case weights.

Examples

data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(  
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,  
  data = biomass_tr  
)

rec_trans <- recipe(HHV ~ ., data = biomass_tr[, -(1:2)]) %>%  
  step_intercept(value = 2) %>%  
  step_scale(carbon)

rec_obj <- prep(rec_trans, training = biomass_tr)
with_intercept <- bake(rec_obj, biomass_te)
with_intercept

---

**step_inverse**  
**Inverse transformation**

**Description**

*step_inverse()* creates a *specification* of a recipe step that will inverse transform the data.

**Usage**

```r
step_inverse(
  recipe,
  ...,  
  role = NA,
  offset = 0,
  trained = FALSE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("inverse")
)
```

**Arguments**

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See *selections()* for more details.
- **role**: Not used by this step since no new variables are created.
- **offset**: An optional value to add to the data prior to logging (to avoid 1/0).
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once *prep()* is used.
- **skip**: A logical. Should the step be skipped when the recipe is baked by *bake()*? While all operations are baked when *prep()* is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using *skip = TRUE* as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

**Value**

An updated version of *recipe* with the new step added to the sequence of any existing operations.
step_invlogit

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other individual transformation steps: `step_BoxCox()`, `step_YeoJohnson()`, `step_bs()`, `step_harmonic()`, `step_hyperbolic()`, `step_invlogit()`, `step_log()`, `step_logit()`, `step_percentile()`, `step_poly()`, `step_relu()`, `step_sqrt()`

Examples

```r
set.seed(313)
examples <- matrix(runif(40), ncol = 2)
examples <- data.frame(examples)

rec <- recipe(~ X1 + X2, data = examples)

inverse_trans <- rec %>%
  step_inverse(all_numeric_predictors())

inverse_obj <- prep(inverse_trans, training = examples)

transformed_te <- bake(inverse_obj, examples)

plot(examples$X1, transformed_te$X1)

 tidy(inverse_trans, number = 1)
 tidy(inverse_obj, number = 1)
```

---

**step_invlogit**  
*Inverse logit transformation*

Description

`step_invlogit()` creates a *specification* of a recipe step that will transform the data from real values to be between zero and one.
Usage

```r
step_invlogit(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("invlogit")
)
```

Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role**: Not used by this step since no new variables are created.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

Details

The inverse logit transformation takes values on the real line and translates them to be between zero and one using the function \( f(x) = \frac{1}{1+\exp(-x)} \).

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms**: character, the selectors or variables selected
- **id**: character, id of this step

Case weights

The underlying operation does not allow for case weights.
See Also

Other individual transformation steps: `step_BoxCox()`, `step_YeoJohnson()`, `step_bs()`, `step_harmonic()`, `step_hyperbolic()`, `step_inverse()`, `step_logit()`, `step_log()`, `step_mutate()`, `step_ns()`, `step_percentile()`, `step_poly()`, `step_relu()`, `step_sqrt()`

Examples

```r
data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

ilogit_trans <- rec %>%
  step_center(carbon, hydrogen) %>%
  step_scale(carbon, hydrogen) %>%
  step_invlogit(carbon, hydrogen)

ilogit_obj <- prep(ilogit_trans, training = biomass_tr)

transformed_te <- bake(ilogit_obj, biomass_te)
plot(biomass_te$carbon, transformed_te$carbon)
```

Description

`step_isomap()` creates a specification of a recipe step that uses multidimensional scaling to convert numeric data into one or more new dimensions.

Usage

```r
step_isomap(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  num_terms = 5,
  neighbors = 50,
  options = list(.mute = c("message", "output")),
  res = NULL,
)```
columns = NULL,
prefix = "Isomap",
keep_original_cols = FALSE,
skip = FALSE,
id = rand_id("isomap")
)

Arguments

.recipe A recipe object. The step will be added to the sequence of operations for this recipe.
...
One or more selector functions to choose variables for this step. See selections() for more details.
.role For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.
.trained A logical to indicate if the quantities for preprocessing have been estimated.
.num_terms The number of isomap dimensions to retain as new predictors. If num_terms is greater than the number of columns or the number of possible dimensions, a smaller value will be used.
.neighbors The number of neighbors.
.options A list of options to dimRed::Isomap().
.res The dimRed::Isomap() object is stored here once this preprocessing step has been trained by prep().
.columns A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
.prefix A character string for the prefix of the resulting new variables. See notes below.
.keep_original_cols A logical to keep the original variables in the output. Defaults to FALSE.
.skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
.id A character string that is unique to this step to identify it.

Details

Isomap is a form of multidimensional scaling (MDS). MDS methods try to find a reduced set of dimensions such that the geometric distances between the original data points are preserved. This version of MDS uses nearest neighbors in the data as a method for increasing the fidelity of the new dimensions to the original data values.

This step requires the dimRed, RSpectra, igraph, and RANN packages. If not installed, the step will stop with a note about installing these packages.
It is advisable to center and scale the variables prior to running Isomap (step_center and step_scale can be used for this purpose).

The argument num_terms controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num_terms < 10, their names will be Isomap1 - Isomap9. If num_terms = 101, the names would be Isomap001 - Isomap101.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, and id:

- terms character, the selectors or variables selected
- id character, id of this step

Tuning Parameters

This step has 2 tuning parameters:

- num_terms: # Model Terms (type: integer, default: 5)
- neighbors: # Nearest Neighbors (type: integer, default: 50)

Case weights

The underlying operation does not allow for case weights.

References


dimRed, a framework for dimensionality reduction, https://github.com/gdkrmr

See Also

Other multivariate transformation steps: step_classdist_shrunken(), step_classdist(), step_depth(), step_geodist(), step_ica(), step_kpca_poly(), step_kpca_rbf(), step_kpca(), step_mutate_at(), step_nnmf_sparse(), step_nnmf(), step_pca(), step_pls(), step_ratio(), step.spatialsign()

Examples

data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]
rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

im_trans <- rec %>%
  step_YeoJohnson(all_numeric_predictors()) %>%
  step_normalize(all_numeric_predictors()) %>%
  step_isomap(all_numeric_predictors(), neighbors = 100, num_terms = 2)

im_estimates <- prep(im_trans, training = biomass_tr)

im_te <- bake(im_estimates, biomass_te)

rng <- extendrange(c(im_te$Isomap1, im_te$Isomap2))
plot(im_te$Isomap1, im_te$Isomap2,
  xlim = rng, ylim = rng)

tidy(im_trans, number = 3)
tidy(im_estimates, number = 3)

---

**step_kpca**

*Kernel PCA signal extraction*

**Description**

`step_kpca()` creates a specification of a recipe step that will convert numeric data into one or more principal components using a kernel basis expansion.

**Usage**

```r
step_kpca(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  num_comp = 5,
  res = NULL,
  columns = NULL,
  options = list(kernel = "rbfdot", kpar = list(sigma = 0.2)),
  prefix = "kPC",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("kpca")
)
```

**Arguments**

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role**: For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **num_comp**: The number of components to retain as new predictors. If `num_comp` is greater than the number of columns or the number of possible components, a smaller value will be used. If `num_comp = 0` is set then no transformation is done and selected variables will stay unchanged, regardless of the value of `keep_original_cols`.
- **res**: An S4 `kernlab::kpca()` object is stored here once this preprocessing step has been trained by `prep()`.
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
- **options**: A list of options to `kernlab::kpca()`. Defaults are set for the arguments `kernel` and `kpar` but others can be passed in. Note that the arguments `x` and `features` should not be passed here (or at all).
- **prefix**: A character string for the prefix of the resulting new variables. See notes below.
- **keep_original_cols**: A logical to keep the original variables in the output. Defaults to `FALSE`.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

**Details**

When performing kPCA with `step_kpca()`, you must choose the kernel function (and any important kernel parameters). This step uses the `kernlab` package; the reference below discusses the types of kernels available and their parameter(s). These specifications can be made in the `kernel` and `kpar` slots of the `options` argument to `step_kpca()`. Consider using `step_kpca_rbf()` for a radial basis function kernel or `step_kpca_poly()` for a polynomial kernel.

Kernel principal component analysis (kPCA) is an extension of a PCA analysis that conducts the calculations in a broader dimensionality defined by a kernel function. For example, if a quadratic kernel function were used, each variable would be represented by its original values as well as its square. This nonlinear mapping is used during the PCA analysis and can potentially help find better representations of the original data.

This step requires the `kernlab` package. If not installed, the step will stop with a prompt about installing the package.
As with ordinary PCA, it is important to center and scale the variables prior to computing PCA components (`step_normalize()` can be used for this purpose).

The argument `num_comp` controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with `prefix` and a sequence of numbers. The variable names are padded with zeros. For example, if `num_comp < 10`, their names will be `kPC1-kPC9`. If `num_comp = 101`, the names would be `kPC1-kPC101`.

**Value**

An updated version of `recipe` with the new step added to the sequence of any existing operations.

**tidy() results**

When you `tidy()` this step, a tibble with column `terms` (the selectors or variables selected) is returned.

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

**Case weights**

The underlying operation does not allow for case weights.

**References**


**See Also**


**Examples**

```r
library(ggplot2)
data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]
```
rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

kpca_trans <- rec %>%
  step_YeoJohnson(all_numeric_predictors()) %>%
  step_normalize(all_numeric_predictors()) %>%
  step_kpca(all_numeric_predictors())

kpca_estimates <- prep(kpca_trans, training = biomass_tr)

kpca_te <- bake(kpca_estimates, biomass_te)

ggplot(kpca_te, aes(x = kPC1, y = kPC2)) +
  geom_point() +
  coord_equal()

tidy(kpca_trans, number = 3)
tidy(kpca_estimates, number = 3)

---

**step_kpca_poly**  
*Polynomial kernel PCA signal extraction*

**Description**

`step_kpca_poly()` creates a specification of a recipe step that will convert numeric data into one or more principal components using a polynomial kernel basis expansion.

**Usage**

```r
step_kpca_poly(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  num_comp = 5,
  res = NULL,
  columns = NULL,
  degree = 2,
  scale_factor = 1,
  offset = 1,
  prefix = "kPC",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("kpca_poly")
)
```
step_kpca_poly

Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See selections() for more details.
- **role**: For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **num_comp**: The number of components to retain as new predictors. If num_comp is greater than the number of columns or the number of possible components, a smaller value will be used. If num_comp = 0 is set then no transformation is done and selected variables will stay unchanged, regardless of the value of keep_original_cols.
- **res**: An S4 kernlab::kpc() object is stored here once this preprocessing step has been trained by prep().
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
- **degree, scale_factor, offset**: Numeric values for the polynomial kernel function.
- **prefix**: A character string for the prefix of the resulting new variables. See notes below.
- **keep_original_cols**: A logical to keep the original variables in the output. Defaults to FALSE.
- **skip**: A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

Details

Kernel principal component analysis (kPCA) is an extension of a PCA analysis that conducts the calculations in a broader dimensionality defined by a kernel function. For example, if a quadratic kernel function were used, each variable would be represented by its original values as well as its square. This nonlinear mapping is used during the PCA analysis and can potentially help find better representations of the original data.

This step requires the kernlab package. If not installed, the step will stop with a prompt about installing the package.

As with ordinary PCA, it is important to center and scale the variables prior to computing PCA components (step_normalize() can be used for this purpose).

The argument num_comp controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num_comp < 10, their names will be kPC1 - kPC9. If num_comp = 101, the names would be kPC1 - kPC101.
Value

An updated version of recipe with the new step added to the sequence of any existing operations.

tidy() results

When you tidy() this step, a tibble with column terms (the selectors or variables selected) is returned.

Tuning Parameters

This step has 4 tuning parameters:

- **num_comp**: # Components (type: integer, default: 5)
- **degree**: Polynomial Degree (type: double, default: 2)
- **scale_factor**: Scale Factor (type: double, default: 1)
- **offset**: Offset (type: double, default: 1)

Tidying

When you tidy() this step, a tibble is returned with columns terms and id:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

Case weights

The underlying operation does not allow for case weights.

References


See Also

Other multivariate transformation steps: step_classdist_shrunken(), step_classdist(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca_rbf(), step_kpca(), step_mutate_at(), step_nnmf_sparse(), step_nnmf(), step_pca(), step_pls(), step_ratio(), step.spatialsign()

Examples

```r
library(ggplot2)
data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]
```
rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

kpca_trans <- rec %>%
  step_YeoJohnson(all_numeric_predictors()) %>%
  step_normalize(all_numeric_predictors()) %>%
  step_kpca_poly(all_numeric_predictors())

kpca_estimates <- prep(kpca_trans, training = biomass_tr)

kpca_te <- bake(kpca_estimates, biomass_te)

ggplot(kpca_te, aes(x = kPC1, y = kPC2)) +
  geom_point() +
  coord_equal()

tidy(kpca_trans, number = 3)
tidy(kpca_estimates, number = 3)

---

**step_kpca_rbf**  
*Radial basis function kernel PCA signal extraction*

**Description**

step_kpca_rbf() creates a specification of a recipe step that will convert numeric data into one or more principal components using a radial basis function kernel basis expansion.

**Usage**

step_kpca_rbf(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  num_comp = 5,
  res = NULL,
  columns = NULL,
  sigma = 0.2,
  prefix = "kPC",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("kpca_rbf")
)
**Arguments**

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **role**: For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **num_comp**: The number of components to retain as new predictors. If num_comp is greater than the number of columns or the number of possible components, a smaller value will be used. If num_comp = 0 is set then no transformation is done and selected variables will stay unchanged, regardless of the value of keep_original_cols.
- **res**: An S4 kernlab::kpca() object is stored here once this preprocessing step has been trained by prep().
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
- **sigma**: A numeric value for the radial basis function parameter.
- **prefix**: A character string for the prefix of the resulting new variables. See notes below.
- **keep_original_cols**: A logical to keep the original variables in the output. Defaults to FALSE.
- **skip**: A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

**Details**

Kernel principal component analysis (kPCA) is an extension of a PCA analysis that conducts the calculations in a broader dimensionality defined by a kernel function. For example, if a quadratic kernel function were used, each variable would be represented by its original values as well as its square. This nonlinear mapping is used during the PCA analysis and can potentially help find better representations of the original data.

This step requires the kernlab package. If not installed, the step will stop with a prompt about installing the package.

As with ordinary PCA, it is important to center and scale the variables prior to computing PCA components (step_normalize() can be used for this purpose).

The argument num_comp controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num_comp < 10, their names will be kPC1 - kPC9. If num_comp = 101, the names would be kPC1 - kPC101.
Value

An updated version of recipe with the new step added to the sequence of any existing operations.

tidy() results

When you `tidy()` this step, a tibble with column `terms` (the selectors or variables selected) is returned.

Tuning Parameters

This step has 2 tuning parameters:

- `num_comp`: # Components (type: integer, default: 5)
- `sigma`: Radial Basis Function sigma (type: double, default: 0.2)

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- `terms` character, the selectors or variables selected
- `id` character, id of this step

Case weights

The underlying operation does not allow for case weights.

References


See Also


Examples

```r
library(ggplot2)
data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
```
step_lag <- function() {
  # Create a lagged predictor specification
  # step_lag() creates a specification of a recipe step that will add new columns of lagged data.
  # Lagged data will by default include NA values where the lag was induced. These can be removed with step_naomit(), or you may specify an alternative filler value with the default argument.

  data = biomass_tr

  kpca_trans <- rec %>%
    step_YeoJohnson(all_numeric_predictors()) %>%
    step_normalize(all_numeric_predictors()) %>%
    step_kpca_rbf(all_numeric_predictors())

  kpca_estimates <- prep(kpca_trans, training = biomass_tr)

  kpca_te <- bake(kpca_estimates, biomass_te)

  ggplot(kpca_te, aes(x = kPC1, y = kPC2)) +
    geom_point() +
    coord_equal()

  tidy(kpca_trans, number = 3)
  tidy(kpca_estimates, number = 3)
}

Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
... One or more selector functions to choose variables for this step. See selections() for more details.

role For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

lag A vector of positive integers. Each specified column will be lagged for each value in the vector.

prefix A prefix for generated column names, default to "lag_".

default Passed to dplyr::lag, determines what fills empty rows left by lagging (defaults to NA).

columns A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

keep_original_cols A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

The step assumes that the data are already in the proper sequential order for lagging.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms and id:

terms character, the selectors or variables selected

id character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other row operation steps: step_arrange(), step_filter(), step_impute_roll(), step_naomit(), step_sample(), step_shuffle(), step_slice()
Examples

```r
n <- 10
start <- as.Date("1999/01/01")
end <- as.Date("1999/01/10")

df <- data.frame(
  x = runif(n),
  index = 1:n,
  day = seq(start, end, by = "day")
)

recipe(~., data = df) %>%
  step_lag(index, day, lag = 2:3) %>%
  prep(df) %>%
  bake(df)
```

Description

`step_lincomb()` creates a specification of a recipe step that will potentially remove numeric variables that have exact linear combinations between them.

Usage

```r
step_lincomb(
  recipe,
  ..., 
  role = NA, 
  trained = FALSE, 
  max_steps = 5, 
  removals = NULL, 
  skip = FALSE, 
  id = rand_id("lincomb")
)
```

Arguments

- `recipe`: A recipe object. The step will be added to the sequence of operations for this recipe.
- `...`: One or more selector functions to choose variables for this step. See `selections()` for more details.
- `role`: Not used by this step since no new variables are created.
- `trained`: A logical to indicate if the quantities for preprocessing have been estimated.
- `max_steps`: The number of times to apply the algorithm.
removals
A character string that contains the names of columns that should be removed. These values are not determined until \texttt{prep()} is called.

skip
A logical. Should the step be skipped when the recipe is baked by \texttt{bake()}? While all operations are baked when \texttt{prep()} is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using \texttt{skip = TRUE} as it may affect the computations for subsequent operations.

id
A character string that is unique to this step to identify it.

Details
This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the \textit{Tips for saving recipes and filtering columns} section of \texttt{selections}.

This step finds exact linear combinations between two or more variables and recommends which column(s) should be removed to resolve the issue. This algorithm may need to be applied multiple times (as defined by \texttt{max_steps}).

Value
An updated version of \texttt{recipe} with the new step added to the sequence of any existing operations.

Tidying
When you \texttt{tidy()} this step, a tibble is returned with columns \textit{terms} and \textit{id}:

\begin{itemize}
  \item \textbf{terms} character, the selectors or variables selected
  \item \textbf{id} character, id of this step
\end{itemize}

Case weights
The underlying operation does not allow for case weights.

Author(s)
Max Kuhn, Kirk Mettler, and Jed Wing

See Also
Other variable filter steps: \texttt{step_corr()}, \texttt{step_filter_missing()}, \texttt{step_nzv()}, \texttt{step_rm()}, \texttt{step_select()}, \texttt{step_zv()}

Examples
\begin{verbatim}
data(biomass, package = "modeldata")
biomass$new_1 <- with(
  biomass,

```
step_log

Logarithmic transformation

Description

step_log() creates a specification of a recipe step that will log transform data.

Usage

step_log(
  recipe,
  ..., 
  role = NA, 
  trained = FALSE, 
  base = exp(1), 
  offset = 0, 
  columns = NULL, 
  skip = FALSE, 
  signed = FALSE, 
  id = rand_id("log")
)
Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.

- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.

- **role**: Not used by this step since no new variables are created.

- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.

- **base**: A numeric value for the base.

- **offset**: An optional value to add to the data prior to logging (to avoid \( \log(0) \)).

- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.

- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

- **signed**: A logical indicating whether to take the signed log. This is \( \text{sign}(x) \times \log(\text{abs}(x)) \) when \( \text{abs}(x) \geq 1 \) or 0 if \( \text{abs}(x) < 1 \). If `TRUE` the `offset` argument will be ignored.

- **id**: A character string that is unique to this step to identify it.

Value

- An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms`, `base`, and `id`:

- **terms**: character, the selectors or variables selected
- **base**: numeric, value for the base
- **id**: character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other individual transformation steps: `step_BoxCox()`, `step_YeoJohnson()`, `step_bs()`, `step_harmonic()`, `step_hyperbolic()`, `step_inverse()`, `step_invlogit()`, `step_logit()`, `step_mutate()`, `step_ns()`, `step_percentile()`, `step_poly()`, `step_relu()`, `step_sqrt()`
Examples

```r
set.seed(313)
examples <- matrix(exp(rnorm(40)), ncol = 2)
examples <- as.data.frame(examples)

rec <- recipe(~ V1 + V2, data = examples)

log_trans <- rec %>%
  step_log(all_numeric_predictors())

log_obj <- prep(log_trans, training = examples)

transformed_te <- bake(log_obj, examples)
plot(examples$V1, transformed_te$V1)

 tidy(log_trans, number = 1)
tidy(log_obj, number = 1)

# using the signed argument with negative values

examples2 <- matrix(rnorm(40, sd = 5), ncol = 2)
examples2 <- as.data.frame(examples2)

recipe(~ V1 + V2, data = examples2) %>%
  step_log(all_numeric_predictors()) %>%
  prep(training = examples2) %>%
  bake(examples2)

recipe(~ V1 + V2, data = examples2) %>%
  step_log(all_numeric_predictors(), signed = TRUE) %>%
  prep(training = examples2) %>%
  bake(examples2)
```

---

**step_logit**

**Logit transformation**

**Description**

`step_logit()` creates a *specification* of a recipe step that will logit transform the data.

**Usage**

```r
step_logit(
  recipe,
  ...,
  offset = 0,
  role = NA,
  trained = FALSE,
  columns = NULL,
```
skip = FALSE,
id = rand_id("logit")
)

Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **offset**: A numeric value to modify values of the columns that are either one or zero. They are modified to be \( x - \text{offset} \) or \( \text{offset} \), respectively.
- **role**: Not used by this step since no new variables are created.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

Details

The logit transformation takes values between zero and one and translates them to be on the real line using the function \( f(p) = \log(p/(1-p)) \).

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms**: character, the selectors or variables selected
- **id**: character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other individual transformation steps: `step_BoxCox()`, `step_YeoJohnson()`, `step_bs()`, `step_harmonic()`, `step_hyperbolic()`, `step_inverse()`, `step_invlogit()`, `step_log()`, `step_mutate()`, `step_ns()`, `step_percentile()`, `step_poly()`, `step_relu()`, `step_sqrt()`
Examples

```r
set.seed(313)
examples <- matrix(runif(40), ncol = 2)
examples <- data.frame(examples)

rec <- recipe(~ X1 + X2, data = examples)

logit_trans <- rec %>%
  step_logit(all_numeric_predictors())

logit_obj <- prep(logit_trans, training = examples)

transformed_te <- bake(logit_obj, examples)
plot(examples$X1, transformed_te$X1)

tidy(logit_trans, number = 1)
tidy(logit_obj, number = 1)
```

---

**step_mutate**

Add new variables using dplyr

---

**Description**

`step_mutate()` creates a specification of a recipe step that will add variables using `dplyr::mutate()`.

**Usage**

```r
step_mutate(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE, 
  inputs = NULL, 
  skip = FALSE, 
  id = rand_id("mutate")
)
```

**Arguments**

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` Name-value pairs of expressions. See `dplyr::mutate()`.
- `role` For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as `predictors` in a model.
- `trained` A logical to indicate if the quantities for preprocessing have been estimated.
- `inputs` Quosure(s) of . . . .
skip  A logical. Should the step be skipped when the recipe is baked by `bake()`?
While all operations are baked when `prep()` is run, some operations may not
be able to be conducted on new data (e.g. processing the outcome variable(s)).
Care should be taken when using `skip = TRUE` as it may affect the computations
for subsequent operations.

id  A character string that is unique to this step to identify it.

Details
When using this flexible step, use extra care to avoid data leakage in your preprocessing. Consider,
for example, the transformation \( x = w > \text{mean}(w) \). When applied to new data or testing data, this
transformation would use the mean of \( w \) from the new data, not the mean of \( w \) from the training data.

When an object in the user's global environment is referenced in the expression defining the new
variable(s), it is a good idea to use quasiquotation (e.g. `!!`) to embed the value of the object in the
expression (to be portable between sessions). See the examples.

If a preceding step removes a column that is selected by name in `step_mutate()` , the recipe will
error when being estimated with `prep()`.

Value
An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying
When you `tidy()` this step, a tibble is returned with columns `terms`, `value`, and `id`:

- `terms` character, the selectors or variables selected
- `value` character, expression passed to `mutate()`
- `id` character, id of this step

Case weights
The underlying operation does not allow for case weights.

See Also
Other individual transformation steps: `step_BoxCox()`, `step_YeoJohnson()`, `step_bs()`, `step_harmonic()`,
`step_hyperbolic()`, `step_inverse()`, `step_invlogit()`, `step_logit()`, `step_log()`, `step.ns()`,
`step_percentile()`, `step_poly()`, `step_relu()`, `step_sqrt()`

Other dplyr steps: `step_arrange()`, `step_filter()`, `step_mutate_at()`, `step_rename_at()`,
`step_rename()`, `step_sample()`, `step_select()`, `step_slice()`

Examples
```r
rec <-
  recipe(~., data = iris) %>%
  step_mutate(
    dbl_width = Sepal.Width * 2,
```
step_mutate_at

half_length = Sepal.Length / 2
)

prepped <- prep(rec, training = iris %>% slice(1:75))

library(dplyr)

dplyr_train <-
  iris %>%
  as_tibble() %>%
  slice(1:75) %>%
  mutate(
    dbl_width = Sepal.Width * 2,
    half_length = Sepal.Length / 2
  )

rec_train <- bake(prepped, new_data = NULL)
all.equal(dplyr_train, rec_train)

dplyr_test <-
  iris %>%
  as_tibble() %>%
  slice(76:150) %>%
  mutate(
    dbl_width = Sepal.Width * 2,
    half_length = Sepal.Length / 2
  )

rec_test <- bake(prepped, iris %>% slice(76:150))
all.equal(dplyr_test, rec_test)

# Embedding objects:
const <- 1.414

qq_rec <-
  recipe(~., data = iris) %>%
  step_mutate(
    bad_approach = Sepal.Width * const,
    best_approach = Sepal.Width * !!const
  )%>
  prep(training = iris)

bake(qq_rec, new_data = NULL, contains("appro")) %>% slice(1:4)

# The difference:
tidy(qq_rec, number = 1)
Description
step_mutate_at() creates a specification of a recipe step that will modify the selected variables using a common function via dplyr::mutate_at().

Usage
step_mutate_at(
  recipe,
  ...,            
  fn,             
  role = "predictor", 
  trained = FALSE, 
  inputs = NULL, 
  skip = FALSE,   
  id = rand_id("mutate_at")
)

Arguments

  recipe  A recipe object. The step will be added to the sequence of operations for this recipe.

  ...     One or more selector functions to choose variables for this step. See selections() for more details.

  fn      A function fun, a quosure style lambda ‘~ fun(.)’ or a list of either form. (see dplyr::mutate_at()). Note that this argument must be named.

  role    For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

  trained A logical to indicate if the quantities for preprocessing have been estimated.

  inputs  A vector of column names populated by prep().

  skip    A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

  id      A character string that is unique to this step to identify it.

Details
When using this flexible step, use extra care to avoid data leakage in your preprocessing. Consider, for example, the transformation x = w > mean(w). When applied to new data or testing data, this transformation would use the mean of w from the new data, not the mean of w from the training data.

Value
An updated version of recipe with the new step added to the sequence of any existing operations.
**step_naomit**

### Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

### Case weights

The underlying operation does not allow for case weights.

### See Also


Other `dplyr` steps: `step_arrange()`, `step_filter()`, `step_mutate()`, `step_rename_at()`, `step_rename()`, `step_sample()`, `step_select()`, `step_slice()`

### Examples

```r
library(dplyr)
recipe(~., data = iris) %>%
  step_mutate_at(contains("Length"), fn = ~ 1 / .) %>%
  prep() %>%
  bake(new_data = NULL) %>%
  slice(1:10)

recipe(~., data = iris) %>%
  step_mutate_at(contains("Length"), fn = list(log = log, sqrt = sqrt)) %>%
  prep() %>%
  bake(new_data = NULL) %>%
  slice(1:10)
```

---

**step_naomit**  
*Remove observations with missing values*

### Description

`step_naomit()` creates a specification of a recipe step that will remove observations (rows of data) if they contain NA or NaN values.
Usage

```r
step_naomit(
  recipe,
  ..., role = NA,
  trained = FALSE,
  columns = NULL,
  skip = TRUE,
  id = rand_id("naomit")
)
```

Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role**: Unused, include for consistency with other steps.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated. Again included for consistency.
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = FALSE`.
- **id**: A character string that is unique to this step to identify it.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Row Filtering

This step can entirely remove observations (rows of data), which can have unintended and/or problematic consequences when applying the step to new data later via `bake()`. Consider whether `skip = TRUE` or `skip = FALSE` is more appropriate in any given use case. In most instances that affect the rows of the data being predicted, this step probably should not be applied at all; instead, execute operations like this outside and before starting a preprocessing `recipe()`.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms**: character, the selectors or variables selected
- **id**: character, id of this step
Case weights

The underlying operation does not allow for case weights.

See Also

Other row operation steps: step_arrange(), step_filter(), step_impute_roll(), step_lag(), step_sample(), step_shuffle(), step_slice()

Examples

```r
recipe(Ozone ~ ., data = airquality) %>%
  step_naomit(Solar.R) %>%
  prep(airquality, verbose = FALSE) %>%
  bake(new_data = NULL)
```

Description

step_nnmf() creates a specification of a recipe step that will convert numeric data into one or more non-negative components.

[Deprecated]

Please use step_nnmf_sparse() instead of this step function.

Usage

```r
step_nnmf(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  num_comp = 2,
  num_run = 30,
  options = list(),
  res = NULL,
  columns = NULL,
  prefix = "NNMF",
  seed = sample.int(10^5, 1),
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("nnmf")
)
```
Arguments

**recipe** A recipe object. The step will be added to the sequence of operations for this recipe.

... One or more selector functions to choose variables for this step. See `selections()` for more details.

**role** For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as `predictors` in a model.

**trained** A logical to indicate if the quantities for preprocessing have been estimated.

**num_comp** The number of components to retain as new predictors. If `num_comp` is greater than the number of columns or the number of possible components, a smaller value will be used. If `num_comp = 0` is set then no transformation is done and selected variables will stay unchanged, regardless of the value of `keep_original_cols`.

**num_run** A positive integer for the number of computations runs used to obtain a consensus projection.

**options** A list of options to `nnmf()` in the NMF package by way of the `NNMF()` function in the `dimRed` package. Note that the arguments `data` and `ndim` should not be passed here, and that NMF’s parallel processing is turned off in favor of resample-level parallelization.

**res** The `NNMF()` object is stored here once this preprocessing step has been trained by `prep()`.

**columns** A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.

**prefix** A character string that will be the prefix to the resulting new variables. See notes below.

**seed** An integer that will be used to set the seed in isolation when computing the factorization.

**keep_original_cols** A logical to keep the original variables in the output. Defaults to `FALSE`.

**skip** A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

**id** A character string that is unique to this step to identify it.

Details

Non-negative matrix factorization computes latent components that have non-negative values and take into account that the original data have non-negative values.

The argument `num_comp` controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with `prefix` and a sequence of numbers. The variable names are padded with zeros. For example, if `num_comp < 10`, their names will be `NNMF1 - NNMF9`. If `num_comp = 101`, the names would be `NNMF1 - NNMF101`. 
**Value**

An updated version of recipe with the new step added to the sequence of any existing operations.

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms`, `value`, `component`, and `id`:

- `terms` character, the selectors or variables selected
- `value` numeric, value of loading
- `component` character, name of component
- `id` character, id of this step

**Tuning Parameters**

This step has 2 tuning parameters:

- `num_comp`: # Components (type: integer, default: 2)
- `num_run`: Number of Computation Runs (type: integer, default: 30)

**Case weights**

The underlying operation does not allow for case weights.

**See Also**


**Examples**

```r
data(biomass, package = "modeldata")

# rec <- recipe(HHV ~ ., data = biomass) %>%
#  update_role(sample, new_role = "id var") %>%
#  update_role(dataset, new_role = "split variable") %>%
#  step_nnmf(all_numeric_predictors(), num_comp = 2, seed = 473, num_run = 2) %>%
#  prep(training = biomass)
#
#  # bake(rec, new_data = NULL)
#  #
#  # library(ggplot2)
#  # bake(rec, new_data = NULL) %>%
#  # ggplot(aes(x = NNMF2, y = NNMF1, col = HHV)) + geom_point()
```
**step_nnmf_sparse**

| Non-negative matrix factorization signal extraction with lasso penalization |

**Description**

`step_nnmf_sparse()` creates a specification of a recipe step that will convert numeric data into one or more non-negative components.

**Usage**

```r
step_nnmf_sparse(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  num_comp = 2,
  penalty = 0.001,
  options = list(),
  res = NULL,
  prefix = "NNMF",
  seed = sample.int(10^5, 1),
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("nnmf_sparse")
)
```

**Arguments**

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` One or more selector functions to choose variables for this step. See `selections()` for more details.
- `role` For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as `predictors` in a model.
- `trained` A logical to indicate if the quantities for preprocessing have been estimated.
- `num_comp` The number of components to retain as new predictors. If `num_comp` is greater than the number of columns or the number of possible components, a smaller value will be used. If `num_comp = 0` is set then no transformation is done and selected variables will stay unchanged, regardless of the value of `keep_original_cols`.
- `penalty` A non-negative number used as a penalization factor for the loadings. Values are usually between zero and one.
- `options` A list of options to `nmf()` in the RcppML package. That package has a separate function `setRcppMLthreads()` that controls the amount of internal parallelization. **Note** that the argument `A`, `k`, `L1`, and `seed` should not be passed here.
A matrix of loadings is stored here, along with the names of the original predictors, once this preprocessing step has been trained by prep().

A character string for the prefix of the resulting new variables. See notes below.

An integer that will be used to set the seed in isolation when computing the factorization.

A logical to keep the original variables in the output. Defaults to FALSE.

A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

A character string that is unique to this step to identify it.

Non-negative matrix factorization computes latent components that have non-negative values and take into account that the original data have non-negative values.

The argument num_comp controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num_comp < 10, their names will be NNMF1 - NNMF9. If num_comp = 101, the names would be NNMF1 - NNMF101.

An updated version of recipe with the new step added to the sequence of any existing operations.

When you tidy() this step, a tibble is returned with columns terms, value, component, and id:

- **terms** character, the selectors or variables selected
- **value** numeric, value of loading
- **component** character, name of component
- **id** character, id of this step

This step has 2 tuning parameters:

- **num_comp**: # Components (type: integer, default: 2)
- **penalty**: Amount of Regularization (type: double, default: 0.001)

The underlying operation does not allow for case weights.
See Also

Other multivariate transformation steps: step_classdist_shrunken(), step_classdist(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca_poly(), step_kpca_rbf(), step_kpca(), step_mutate_at(), step_nnmf(), step_pca(), step_pls(), step_ratio(), step_spatialsign()

Examples

```r
if (rlang::is_installed(c("modeldata", "RcppML", "ggplot2"))) {
  library(Matrix)
  data(biomass, package = "modeldata")

  rec <- recipe(HHV ~ ., data = biomass) %>%
    update_role(sample, new_role = "id var") %>%
    update_role(dataset, new_role = "split variable") %>%
    step_nnmf_sparse(
      all_numeric_predictors(),
      num_comp = 2,
      seed = 473,
      penalty = 0.01
    ) %>%
    prep(training = biomass)

  bake(rec, new_data = NULL)

  library(ggplot2)
  bake(rec, new_data = NULL) %>%
    ggplot(aes(x = NNMF2, y = NNMF1, col = HHV)) +
    geom_point()
}
```

---

**step_normalize**

Center and scale numeric data

**Description**

`step_normalize()` creates a specification of a recipe step that will normalize numeric data to have a standard deviation of one and a mean of zero.

**Usage**

```r
step_normalize(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  means = NULL,
  sds = NULL,
```
Arguments

recipe  A recipe object. The step will be added to the sequence of operations for this recipe.

...  One or more selector functions to choose variables for this step. See selections() for more details.

role  Not used by this step since no new variables are created.

trained  A logical to indicate if the quantities for preprocessing have been estimated.

means  A named numeric vector of means. This is NULL until computed by prep().

sds  A named numeric vector of standard deviations. This is NULL until computed by prep().

na_rm  A logical value indicating whether NA values should be removed when computing the standard deviation and mean.

skip  A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id  A character string that is unique to this step to identify it.

Details

Centering data means that the average of a variable is subtracted from the data. Scaling data means that the standard deviation of a variable is divided out of the data. step_normalize estimates the variable standard deviations and means from the data used in the training argument of prep.recipe. bake.recipe then applies the scaling to new data sets using these estimates.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, statistic, value, and id:

terms  character, the selectors or variables selected

statistic  character, name of statistic ("mean" or "sd")

value  numeric, value of the statistic

id  character, id of this step
Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case_weights and the examples on tidymodels.org.

See Also

Other normalization steps: step_center(), step_range(), step_scale()

Examples

data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

norm_trans <- rec %>%
  step_normalize(carbon, hydrogen)

norm_obj <- prep(norm_trans, training = biomass_tr)

transformed_te <- bake(norm_obj, biomass_te)

biomass_te[1:10, names(transformed_te)]
transformed_te
tidy(norm_trans, number = 1)
tidy(norm_obj, number = 1)

# To keep the original variables in the output, use `step_mutate_at`:

norm_keep_orig <- rec %>%
  step_mutate_at(all_numeric_predictors(), fn = list(orig = ~.)) %>%
  step_normalize(-contains("orig"), -all_outcomes())

keep_orig_obj <- prep(norm_keep_orig, training = biomass_tr)
keep_orig_te <- bake(keep_orig_obj, biomass_te)
keep_orig_te
**Description**

`step_novel()` creates a *specification* of a recipe step that will assign a previously unseen factor level to "new".

**Usage**

```r
step_novel(
  recipe,
  ..., 
  role = NA,
  trained = FALSE, 
  new_level = "new", 
  objects = NULL, 
  skip = FALSE,
  id = rand_id("novel")
)
```

**Arguments**

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` One or more selector functions to choose variables for this step. See `selections()` for more details.
- `role` Not used by this step since no new variables are created.
- `trained` A logical to indicate if the quantities for preprocessing have been estimated.
- `new_level` A single character value that will be assigned to new factor levels.
- `objects` A list of objects that contain the information on factor levels that will be determined by `prep()`.
- `skip` A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- `id` A character string that is unique to this step to identify it.

**Details**

The selected variables are adjusted to have a new level (given by `new_level`) that is placed in the last position. During preparation there will be no data points associated with this new level since all of the data have been seen.

Note that if the original columns are character, they will be converted to factors by this step.

Missing values will remain missing.

If `new_level` is already in the data given to `prep`, an error is thrown.

When fitting a model that can deal with new factor levels, consider using `workflows::add_recipe()` with `allow_novel_levels = TRUE` set in `hardhat::default_recipe_blueprint()`. This will allow your model to handle new levels at prediction time, instead of throwing warnings or errors.
Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, value, and id:

- **terms** character, the selectors or variables selected
- **value** character, the factor levels that are used for the new value
- **id** character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

dummy_names()

Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy_extract(), step_dummy_multi_choice(), step_dummy(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()

Examples

data(Sacramento, package = "modeldata")

sacr_tr <- Sacramento[1:800, ]
sacr_te <- Sacramento[801:806, ]
sacr_te$city[3] <- "beepstown"
sacr_te$city[4] <- "boopville"

rec <- recipe(~ city + zip, data = sacr_tr)

rec <- rec %>%
  step_novel(city, zip)
rec <- prep(rec, training = sacr_tr)

processed <- bake(rec, sacr_te)
tibble( old = sacr_te$city, new = processed$city)

tidy(rec, number = 1)
step_ns

Natural spline basis functions

Description

step_ns() creates a specification of a recipe step that will create new columns that are basis expansions of variables using natural splines.

Usage

```r
step_ns(
  recipe, 
  ..., 
  role = "predictor", 
  trained = FALSE, 
  objects = NULL, 
  deg_free = 2, 
  options = list(), 
  keep_original_cols = FALSE, 
  skip = FALSE, 
  id = rand_id("ns")
)
```

Arguments

- **recipe** A recipe object. The step will be added to the sequence of operations for this recipe.
- **...** One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role** For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.
- **trained** A logical to indicate if the quantities for preprocessing have been estimated.
- **objects** A list of `splines::ns()` objects created once the step has been trained.
- **deg_free** The degrees of freedom for the natural spline. As the degrees of freedom for a natural spline increase, more flexible and complex curves can be generated. When a single degree of freedom is used, the result is a rescaled version of the original data.
- **options** A list of options for `splines::ns()` which should not include x or df.
- **keep_original_cols** A logical to keep the original variables in the output. Defaults to FALSE.
- **skip** A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
step_ns

**id**
A character string that is unique to this step to identify it.

**Details**
step_ns can create new features from a single variable that enable fitting routines to model this variable in a nonlinear manner. The extent of the possible nonlinearity is determined by the df or knot arguments of `splines::ns()`. The original variables are removed from the data and new columns are added. The naming convention for the new variables is `varname_ns_1` and so on.

**Value**
An updated version of `recipe` with the new step added to the sequence of any existing operations.

**Tidying**
When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

**Tuning Parameters**
This step has 1 tuning parameters:

- **deg_free**: Spline Degrees of Freedom (type: integer, default: 2)

**Case weights**
The underlying operation does not allow for case weights.

**See Also**
Other individual transformation steps: `step_BoxCox()`, `step_YeoJohnson()`, `step_bs()`, `step_harmonic()`, `step_hyperbolic()`, `step_inverse()`, `step_invlogit()`, `step_logit()`, `step_log()`, `step_mutate()`, `step_percentile()`, `step_poly()`, `step_relu()`, `step_sqrt()`

**Examples**

```r
data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

with_splines <- rec %>%
  step_ns(carbon, hydrogen)
```
step_num2factor

```
with_splines <- prep(with_splines, training = biomass_tr)
expanded <- bake(with_splines, biomass_te)
expanded
```

---

**step_num2factor**  

*Convert numbers to factors*

**Description**

`step_num2factor()` will convert one or more numeric vectors to factors (ordered or unordered). This can be useful when categories are encoded as integers.

**Usage**

```r
step_num2factor(
  recipe,
  ..., # One or more selector functions to choose variables for this step. See selections() for more details.
  role = NA, # Not used by this step since no new variables are created.
  transform = function(x) x, # A function taking a single argument x that can be used to modify the numeric values prior to determining the levels (perhaps using base::as.integer()). The output of a function should be an integer that corresponds to the value of levels that should be assigned. If not an integer, the value will be converted to an integer during bake().
  trained = FALSE, # A logical to indicate if the quantities for preprocessing have been estimated.
  levels, # A character vector of values that will be used as the levels. These are the numeric data converted to character and ordered. This is modified once prep() is executed.
  ordered = FALSE, # A single logical value; should the factor(s) be ordered?
  skip = FALSE, # # Not used by this step since no new variables are created.
  id = rand_id("num2factor") # A recipe object. The step will be added to the sequence of operations for this recipe.
)
```

**Arguments**

- `recipe`: A recipe object. The step will be added to the sequence of operations for this recipe.
- `...`: One or more selector functions to choose variables for this step. See selections() for more details.
- `role`: Not used by this step since no new variables are created.
- `transform`: A function taking a single argument x that can be used to modify the numeric values prior to determining the levels (perhaps using base::as.integer()). The output of a function should be an integer that corresponds to the value of levels that should be assigned. If not an integer, the value will be converted to an integer during bake().
- `trained`: A logical to indicate if the quantities for preprocessing have been estimated.
- `levels`: A character vector of values that will be used as the levels. These are the numeric data converted to character and ordered. This is modified once prep() is executed.
- `ordered`: A single logical value; should the factor(s) be ordered?
skip A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms`, `ordered`, and `id`:

- **terms** character, the selectors or variables selected
- **ordered** logical, were the factor(s) ordered
- **id** character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also


Examples

```r
library(dplyr)
data(attrition, package = "modeldata")

attrition %>%
  group_by(StockOptionLevel) %>%
count()
amnt <- c("nothin", "meh", "some", "copious")

rec <-
  recipe(Attrition ~ StockOptionLevel, data = attrition) %>%
  step_num2factor(
    StockOptionLevel,
    transform = function(x) x + 1,
    levels = amnt
  )
```
encoded <- rec %>%
  prep() %>%
  bake(new_data = NULL)

table(encoded$StockOptionLevel, attrition$StockOptionLevel)

# an example for binning

binner <- function(x) {
  x <- cut(x, breaks = 1000 * c(0, 5, 10, 20), include.lowest = TRUE)
  # now return the group number
  as.numeric(x)
}

inc <- c("low", "med", "high")

rec <-
  recipe(Attrition ~ MonthlyIncome, data = attrition) %>%
  step_num2factor(
    MonthlyIncome,
    transform = binner,
    levels = inc,
    ordered = TRUE
  ) %>%
  prep()

encoded <- bake(rec, new_data = NULL)

table(encoded$MonthlyIncome, binner(attrition$MonthlyIncome))

# What happens when a value is out of range?

ceo <- attrition %>%
  slice(1) %>%
  mutate(MonthlyIncome = 10^10)

bake(rec, ceo)

---

**step_nzv**  

**Near-zero variance filter**

**Description**

`step_nzv()` creates a specification of a recipe step that will potentially remove variables that are highly sparse and unbalanced.
Usage

```r
step_nzv(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  freq_cut = 95/5,
  unique_cut = 10,
  options = list(freq_cut = 95/5, unique_cut = 10),
  removals = NULL,
  skip = FALSE,
  id = rand_id("nzv")
)
```

Arguments

- `recipe`: A recipe object. The step will be added to the sequence of operations for this recipe.
- `...`: One or more selector functions to choose variables for this step. See `selections()` for more details.
- `role`: Not used by this step since no new variables are created.
- `trained`: A logical to indicate if the quantities for preprocessing have been estimated.
- `freq_cut`, `unique_cut`: Numeric parameters for the filtering process. See the Details section below.
- `options`: A list of options for the filter (see Details below).
- `removals`: A character string that contains the names of columns that should be removed. These values are not determined until `prep()` is called.
- `skip`: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- `id`: A character string that is unique to this step to identify it.

Details

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the `Tips for saving recipes and filtering columns` section of `selections`.

This step diagnoses predictors that have one unique value (i.e., are zero variance predictors) or predictors that have both of the following characteristics:

1. they have very few unique values relative to the number of samples and
2. the ratio of the frequency of the most common value to the frequency of the second most common value is large.
For example, an example of near-zero variance predictor is one that, for 1000 samples, has two distinct values and 999 of them are a single value.

To be flagged, first, the frequency of the most prevalent value over the second most frequent value (called the "frequency ratio") must be above freq_cut. Secondly, the "percent of unique values," the number of unique values divided by the total number of samples (times 100), must also be below unique_cut.

In the above example, the frequency ratio is 999 and the unique value percent is 0.2%.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms and id:

- **terms**: character, the selectors or variables selected
- **id**: character, id of this step

Tuning Parameters

This step has 2 tuning parameters:

- freq_cut: Frequency Distribution Ratio (type: double, default: 95/5)
- unique_cut: % Unique Values (type: double, default: 10)

Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case_weights and the examples on tidymodels.org.

See Also

Other variable filter steps: step_corr(), step_filter_missing(), step_lincomb(), step_rm(), step_select(), step_zv()

Examples

data(biomass, package = "modeldata")
biomass$sparse <- c(1, rep(0, nrow(biomass) - 1))
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]
rec <- recipe(HHV ~ carbon + hydrogen + oxygen +
              nitrogen + sulfur + sparse,
data = biomass_tr
step_ordinalscore

Convert ordinal factors to numeric scores

Description

step_ordinalscore() creates a specification of a recipe step that will convert ordinal factor variables into numeric scores.

Usage

step_ordinalscore(
  recipe,
  ..., 
  role = NA, 
  trained = FALSE, 
  columns = NULL, 
  convert = as.numeric, 
  skip = FALSE, 
  id = rand_id("ordinalscore")
)

Arguments

  recipe
        A recipe object. The step will be added to the sequence of operations for this recipe.

  ...        One or more selector functions to choose variables for this step. See selections() for more details.

  role        Not used by this step since no new variables are created.

  trained     A logical to indicate if the quantities for preprocessing have been estimated.

  columns     A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

  convert     A function that takes an ordinal factor vector as an input and outputs a single numeric variable.
skip  
A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

id  
A character string that is unique to this step to identify it.

Details  
Dummy variables from ordered factors with C levels will create polynomial basis functions with C-1 terms. As an alternative, this step can be used to translate the ordered levels into a single numeric vector of values that represent (subjective) scores. By default, the translation uses a linear scale (1, 2, 3, ... C) but custom score functions can also be used (see the example below).

Value  
An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying  
When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

Case weights  
The underlying operation does not allow for case weights.

See Also  

Examples  
```r
fail_lvls <- c("meh", "annoying", "really_bad")

ord_data <-
data.frame(
  item = c("paperclip", "twitter", "airbag"),
  fail_severity = factor(fail_lvls,
    levels = fail_lvls,
    ordered = TRUE)
)
```
model.matrix(~fail_severity, data = ord_data)

linear_values <- recipe(~ item + fail_severity, data = ord_data) %>%
  step_dummy(item) %>%
  step_ordinalscore(fail_severity)

linear_values <- prep(linear_values, training = ord_data)

bake(linear_values, new_data = NULL, everything())

custom <- function(x) {
  new_values <- c(1, 3, 7)
  new_values[as.numeric(x)]
}

nonlin_scores <- recipe(~ item + fail_severity, data = ord_data) %>%
  step_dummy(item) %>%
  step_ordinalscore(fail_severity, convert = custom)

tidy(nonlin_scores, number = 2)

nonlin_scores <- prep(nonlin_scores, training = ord_data)

bake(nonlin_scores, new_data = NULL, everything())

tidy(nonlin_scores, number = 2)

---

### step_other

**Collapse infrequent categorical levels**

#### Description

`step_other()` creates a specification of a recipe step that will potentially pool infrequently occurring values into an "other" category.

#### Usage

```r
step_other(
  recipe,
  ..., role = NA,
  trained = FALSE,
  threshold = 0.05,
  other = "other",
  objects = NULL,
  skip = FALSE,
  id = rand_id("other")
)
```
step_other

Arguments

recipe A recipe object. The step will be added to the sequence of operations for this recipe.

... One or more selector functions to choose variables for this step. See selections() for more details.

role Not used by this step since no new variables are created.

trained A logical to indicate if the quantities for preprocessing have been estimated.

threshold A numeric value between 0 and 1, or an integer greater or equal to one. If less than one, then factor levels with a rate of occurrence in the training set below threshold will be pooled to other. If greater or equal to one, then this value is treated as a frequency and factor levels that occur less than threshold times will be pooled to other.

other A single character value for the "other" category.

objects A list of objects that contain the information to pool infrequent levels that is determined by prep().

skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

The overall proportion (or total counts) of the categories are computed. The "other" category is used in place of any categorical levels whose individual proportion (or frequency) in the training set is less than threshold.

If no pooling is done the data are unmodified (although character data may be changed to factors based on the value of strings_as_factors in prep()). Otherwise, a factor is always returned with different factor levels.

If threshold is less than the largest category proportion, all levels except for the most frequent are collapsed to the other level.

If the retained categories include the value of other, an error is thrown. If other is in the list of discarded levels, no error occurs.

If no pooling is done, novel factor levels are converted to missing. If pooling is needed, they will be placed into the other category.

When data to be processed contains novel levels (i.e., not contained in the training set), the other category is assigned.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.
Tidying

When you `tidy()` this step, a tibble is returned with columns `terms`, `retained`, and `id`:

- **terms**: character, the selectors or variables selected
- **retained**: character, factor levels not pulled into "other"
- **id**: character, id of this step

Tuning Parameters

This step has 1 tuning parameters:

- threshold: Threshold (type: double, default: 0.05)

Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in `case_weights` and the examples on tidymodels.org.

See Also

- `dummy_names()`


Examples

data(Sacramento, package = "modeldata")

set.seed(19)
in_train <- sample(1:nrow(Sacramento), size = 800)
sacr_tr <- Sacramento[in_train, ]
sacr_te <- Sacramento[-in_train, ]

rec <- recipe(~ city + zip, data = sacr_tr)

rec <- rec %>%
  step_other(city, zip, threshold = .1, other = "other values")
rec <- prep(rec, training = sacr_tr)
collapsed <- bake(rec, sacr_te)
table(sacr_te$city, collapsed$city, useNA = "always")
tidy(rec, number = 1)
# novel levels are also "othered"
tahiti <- Sacramento[, 1]
tahiti$zip <- "a magical place"
bake(rec, tahiti)

# threshold as a frequency
rec <- recipe(~ city + zip, data = sacr_tr)
rec <- rec %>%
  step_other(city, zip, threshold = 2000, other = "other values")
rec <- prep(rec, training = sacr_tr)
tidy(rec, number = 1)
# compare it to
# sacr_tr %>% count(city, sort = TRUE) %>% top_n(4)
# sacr_tr %>% count(zip, sort = TRUE) %>% top_n(3)

---

**Description**

`step_pca()` creates a specification of a recipe step that will convert numeric variables into one or more principal components.

**Usage**

```r
step_pca(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  num_comp = 5,
  threshold = NA,
  options = list(),
  res = NULL,
  columns = NULL,
  prefix = "PC",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("pca")
)
```

**Arguments**

- **recipe** A recipe object. The step will be added to the sequence of operations for this recipe.
... One or more selector functions to choose variables for this step. See selections() for more details.

role For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

num_comp The number of components to retain as new predictors. If num_comp is greater than the number of columns or the number of possible components, a smaller value will be used. If num_comp = 0 is set then no transformation is done and selected variables will stay unchanged, regardless of the value of keep_original_cols.

threshold A fraction of the total variance that should be covered by the components. For example, threshold = .75 means that step_pca should generate enough components to capture 75 percent of the variability in the variables. Note: using this argument will override and reset any value given to num_comp.

options A list of options to the default method for stats::prcomp(). Argument defaults are set to retx = FALSE, center = FALSE, scale. = FALSE, and tol = NULL. Note that the argument x should not be passed here (or at all).

res The stats::prcomp.default() object is stored here once this preprocessing step has be trained by prep().

columns A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

prefix A character string for the prefix of the resulting new variables. See notes below.

keep_original_cols A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

Principal component analysis (PCA) is a transformation of a group of variables that produces a new set of artificial features or components. These components are designed to capture the maximum amount of information (i.e. variance) in the original variables. Also, the components are statistically independent from one another. This means that they can be used to combat large inter-variables correlations in a data set.

It is advisable to standardize the variables prior to running PCA. Here, each variable will be centered and scaled prior to the PCA calculation. This can be changed using the options argument or by using step_center() and step_scale().

The argument num_comp controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded
with zeros. For example, if `num_comp < 10`, their names will be PC1 - PC9. If `num_comp = 101`, the names would be PC1 - PC101.

Alternatively, `threshold` can be used to determine the number of components that are required to capture a specified fraction of the total variance in the variables.

**Value**

An updated version of `recipe` with the new step added to the sequence of any existing operations.

**Tidying**

When you `tidy()` this step two things can happen depending the `type` argument. If `type = "coef"` a tibble returned with 4 columns `terms`, `value`, `component`, and `id`:

- **terms** character, the selectors or variables selected
- **value** numeric, variable loading
- **component** character, principle component
- **id** character, id of this step

If `type = "variance"` a tibble returned with 4 columns `terms`, `value`, `component`, and `id`:

- **terms** character, type of variance
- **value** numeric, value of the variance
- **component** integer, principle component
- **id** character, id of this step

**Tuning Parameters**

This step has 2 tuning parameters:

- **num_comp**: # Components (type: integer, default: 5)
- **threshold**: Threshold (type: double, default: NA)

**Case weights**

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in `case_weights` and the examples on `tidymodels.org`.

**References**


**See Also**

Examples

```r
rec <- recipe(~., data = USArrests)
pca_trans <- rec %>%
  step_normalize(all_numeric()) %>%
  step_pca(all_numeric(), num_comp = 3)
pca_estimates <- prep(pca_trans, training = USArrests)
pca_data <- bake(pca_estimates, USArrests)
rng <- extendrange(c(pca_data$PC1, pca_data$PC2))
plot(pca_data$PC1, pca_data$PC2,
   xlim = rng, ylim = rng)
)

with_thresh <- rec %>%
  step_normalize(all_numeric()) %>%
  step_pca(all_numeric(), threshold = .99)
with_thresh <- prep(with_thresh, training = USArrests)
bake(with_thresh, USArrests)
tidy(pca_trans, number = 2)
tidy(pca_estimates, number = 2)
tidy(pca_estimates, number = 2, type = "variance")
```

---

**step_percentile**

**Percentile transformation**

Description

`step_percentile()` creates a specification of a recipe step that replaces the value of a variable with its percentile from the training set.

Usage

```r
step_percentile(
  recipe,
  ..., 
  role = NA, 
  trained = FALSE, 
  ref_dist = NULL, 
  options = list(probs = (0:100)/100), 
  outside = "none", 
  skip = FALSE, 
  id = rand_id("percentile")
)
```

Arguments

- **recipe** A recipe object. The step will be added to the sequence of operations for this recipe.
step_percentile

... One or more selector functions to choose variables for this step. See selections() for more details.

role For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

ref_dist The computed percentiles is stored here once this preprocessing step has been trained by prep().

options A named list of options to pass to stats::quantile(). See Details for more information.

outside A character, describing how interpolation is to take place outside the interval \([\min(x), \max(x)]\). none means nothing will happen and values outside the range will be NA. lower means that new values less than \(\min(x)\) will be given the value 0. upper means that new values larger than \(\max(x)\) will be given the value 1. both will handle both cases. Defaults to none.

skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, value, percentile, and id:

- **terms** character, the selectors or variables selected
- **value** numeric, the value at the percentile
- **percentile** numeric, the percentile as a percentage
- **id** character, id of this step

Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case_weights and the examples on tidymodels.org.

See Also

Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_logit(), step_log(), step_mutate(), step_ns(), step_poly(), step_relu(), step_sqrt()
Examples

```r
data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
) %>%
  step_percentile(carbon)

prepped_rec <- prep(rec)

prepped_rec %>%
  bake(biomass_te)

tidy(rec, 1)
tidy(prepped_rec, 1)
```

---

**step_pls**  
*Partial least squares feature extraction*

**Description**

`step_pls()` creates a specification of a recipe step that will convert numeric data into one or more new dimensions.

**Usage**

```r
step_pls(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  num_comp = 2,
  predictor_prop = 1,
  outcome = NULL,
  options = list(scale = TRUE),
  preserve = deprecated(),
  res = NULL,
  columns = NULL,
  prefix = "PLS",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("pls")
)
```
Arguments

recipe
A recipe object. The step will be added to the sequence of operations for this recipe.

... One or more selector functions to choose variables for this step. See selections() for more details.

role
For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

trained
A logical to indicate if the quantities for preprocessing have been estimated.

num_comp
The number of components to retain as new predictors. If num_comp is greater than the number of columns or the number of possible components, a smaller value will be used. If num_comp = 0 is set then no transformation is done and selected variables will stay unchanged, regardless of the value of keep_original_cols.

predictor_prop
The maximum number of original predictors that can have non-zero coefficients for each PLS component (via regularization).

outcome
When a single outcome is available, character string or call to dplyr::vars() can be used to specify a single outcome variable.

options
A list of options to mixOmics::pls(), mixOmics::spls(), mixOmics::pllda(), or mixOmics::splsda() (depending on the data and arguments).

preserve
Use keep_original_cols instead to specify whether the original predictor data should be retained along with the new features.

res
A list of results are stored here once this preprocessing step has been trained by prep().

columns
A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

prefix
A character string for the prefix of the resulting new variables. See notes below.

keep_original_cols
A logical to keep the original variables in the output. Defaults to FALSE.

skip
A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id
A character string that is unique to this step to identify it.

Details

PLS is a supervised version of principal component analysis that requires the outcome data to compute the new features.

This step requires the Bioconductor mixOmics package. If not installed, the step will stop with a note about installing the package. Install mixOmics using the pak package:

# install.packages("pak")
pak::pak("mixOmics")
The argument `num_comp` controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with `prefix` and a sequence of numbers. The variable names are padded with zeros. For example, if `num_comp < 10`, their names will be PLS1 - PLS9. If `num_comp = 101`, the names would be PLS1 - PLS101.

Sparsity can be encouraged using the `predictor_prop` parameter. This affects each PLS component, and indicates the maximum proportion of predictors with non-zero coefficients in each component. `step_pls()` converts this proportion to determine the `keepX` parameter in `mixOmics::spls()` and `mixOmics::splsda()`. See the references in `mixOmics::spls()` for details.

**Value**

An updated version of `recipe` with the new step added to the sequence of any existing operations.

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms`, `value`, `component`, and `id`:

- **terms** character, the selectors or variables selected
- **value** numeric, coefficients defined as $W(P'W)^{-1}$
- **size** character, name of component
- **id** character, id of this step

**Tuning Parameters**

This step has 2 tuning parameters:

- **num_comp**: # Components (type: integer, default: 2)
- **predictor_prop**: Proportion of Predictors (type: double, default: 1)

**Case weights**

The underlying operation does not allow for case weights.

**References**

https://en.wikipedia.org/wiki/Partial_least_squares_regression


**See Also**

Examples

```r
# requires the Bioconductor mixOmics package
data(biomass, package = "modeldata")

biom_tr <-
  biomass %>%
  dplyr::filter(dataset == "Training") %>%
  dplyr::select(-dataset, -sample)
biom_te <-
  biomass %>%
  dplyr::filter(dataset == "Testing") %>%
  dplyr::select(-dataset, -sample, -HHV)

dense_pls <-
  recipe(HHV ~ ., data = biom_tr) %>%
  step_pls(all_numeric_predictors(), outcome = "HHV", num_comp = 3)

sparse_pls <-
  recipe(HHV ~ ., data = biom_tr) %>%
  step_pls(all_numeric_predictors(), outcome = "HHV", num_comp = 3,
           predictor_prop = 4 / 5)

## PLS discriminant analysis
data(cells, package = "modeldata")

cell_tr <-
  cells %>%
  dplyr::filter(case == "Train") %>%
  dplyr::select(-case)
cell_te <-
  cells %>%
  dplyr::filter(case == "Test") %>%
  dplyr::select(-case, -class)

dense_plsda <-
  recipe(class ~ ., data = cell_tr) %>%
  step_pls(all_numeric_predictors(), outcome = "class", num_comp = 5)

sparse_plsda <-
  recipe(class ~ ., data = cell_tr) %>%
  step_pls(all_numeric_predictors(), outcome = "class", num_comp = 5,
           predictor_prop = 1 / 4)
```

step_poly

Orthogonal polynomial basis functions
Description

`step_poly()` creates a specification of a recipe step that will create new columns that are basis expansions of variables using orthogonal polynomials.

Usage

```r
step_poly(
  recipe,
  ..., role = "predictor",
  trained = FALSE,
  objects = NULL,
  degree = 2,
  options = list(),
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("poly")
)
```

Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role**: For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as `predictors` in a model.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **objects**: A list of `stats::poly()` objects created once the step has been trained.
- **degree**: The polynomial degree (an integer).
- **options**: A list of options for `stats::poly()` which should not include `x`, `degree`, or `simple`. Note that the option `raw = TRUE` will produce the regular polynomial values (not orthogonalized).
- **keep_original_cols**: A logical to keep the original variables in the output. Defaults to `FALSE`.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.
Details

step_poly() can create new features from a single variable that enable fitting routines to model this variable in a nonlinear manner. The extent of the possible nonlinearity is determined by the degree argument of stats::poly(). The original variables are removed from the data by default, but can be retained by setting keep_original_cols = TRUE and new columns are added. The naming convention for the new variables is varname_poly_1 and so on.

The orthogonal polynomial expansion is used by default because it yields variables that are uncorrelated and doesn’t produce large values which would otherwise be a problem for large values of degree. Orthogonal polynomial expansion pick up the same signal as their uncorrelated counterpart.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, degree, and id:

- **terms** character, the selectors or variables selected
- **degree** integer, the polynomial degree
- **id** character, id of this step

Tuning Parameters

This step has 1 tuning parameters:

- **degree**: Polynomial Degree (type: integer, default: 2)

Case weights

The underlying operation does not allow for case weights.

See Also

Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_logit(), step_log(), step_mutate(), step_ns(), step_percentile(), step_relu(), step_sqrt()

Examples

data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)
step_poly_bernstein

```r
quadratic <- rec %>%
  step_poly(carbon, hydrogen)
quadratic <- prep(quadratic, training = biomass_tr)
expanded <- bake(quadratic, biomass_te)
expanded
tidy(quadratic, number = 1)
```

---

**step_poly_bernstein**  
*Generalized bernstein polynomial basis*

---

**Description**

*step_poly_bernstein()* creates a *specification* of a recipe step that creates Bernstein polynomial features.

**Usage**

```r
step_poly_bernstein(
  recipe,
  ..., role = NA, trained = FALSE,
  degree = 10, complete_set = FALSE,
  options = NULL, keep_original_cols = FALSE,
  results = NULL, skip = FALSE,
  id = rand_id("poly_bernstein")
)
```

**Arguments**

- **recipe**  
  A recipe object. The step will be added to the sequence of operations for this recipe.

- **...**  
  One or more selector functions to choose variables for this step. See *selections()* for more details.

- **role**  
  For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as *predictors* in a model.

- **trained**  
  A logical to indicate if the quantities for preprocessing have been estimated.
Details
Polynomial transformations take a numeric column and create multiple features that, when used in a model, can estimate nonlinear trends between the column and some outcome. The degrees of freedom determines how many new features are added to the data.

If the spline expansion fails for a selected column, the step will remove that column’s results (but will retain the original data). Use the tidy() method to determine which columns were used.

Value
An object with classes "step_poly_bernstein" and "step".

Tidying
When you tidy() this step, a tibble is returned with columns terms and id:

  terms character, the selectors or variables selected
  id character, id of this step

Tuning Parameters
This step has 1 tuning parameters:
  • degree: Polynomial Degree (type: integer, default: 10)

Case weights
The underlying operation does not allow for case weights.
step_profile

Create a profiling version of a data set

Description

step_profile() creates a specification of a recipe step that will fix the levels of all variables but one and will create a sequence of values for the remaining variable. This step can be helpful when creating partial regression plots for additive models.

Usage

step_profile(
  recipe,
  ...,
  profile = NULL,
  pct = 0.5,
  index = 1,
  grid = list(pctl = TRUE, len = 100),
  columns = NULL,
  role = NA,
)

See Also

splines2::bernsteinPoly()
Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **profile**: A call to `dplyr::vars()`) to specify which variable will be profiled (see `selections()`). If a column is included in both lists to be fixed and to be profiled, an error is thrown.
- **pct**: A value between 0 and 1 that is the percentile to fix continuous variables. This is applied to all continuous variables captured by the selectors. For date variables, either the minimum, median, or maximum used based on their distance to `pct`.
- **index**: The level that qualitative variables will be fixed. If the variables are character (not factors), this will be the index of the sorted unique values. This is applied to all qualitative variables captured by the selectors.
- **grid**: A named list with elements `pctl` (a logical) and `len` (an integer). If `pctl = TRUE`, then `len` denotes how many percentiles to use to create the profiling grid. This creates a grid between 0 and 1 and the profile is determined by the percentiles of the data. For example, if `pctl = TRUE` and `len = 3`, the profile would contain the minimum, median, and maximum values. If `pctl = FALSE`, it defines how many grid points between the minimum and maximum values should be created. This parameter is ignored for qualitative variables (since all of their possible levels are profiled). In the case of date variables, `pctl = FALSE` will always be used since there is no quantile method for dates.
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
- **role**: Not used by this step since no new variables are created.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

Details

This step is atypical in that, when baked, the `new_data` argument is ignored; the resulting data set is based on the fixed and profiled variable’s information.
Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, type, and id:

- **terms** character, the selectors or variables selected
- **type** character, “fixed” or "profiled"
- **id** character, id of this step

Case weights

The underlying operation does not allow for case weights.

Examples

data(Sacramento, package = "modeldata")

# Setup a grid across beds but keep the other values fixed
recipe(~ city + price + beds, data = Sacramento) %>%
  step_profile(-beds, profile = vars(beds)) %>%
  prep(training = Sacramento) %>%
  bake(new_data = NULL)

##########

# An *additive* model; not for use when there are interactions or
# other functional relationships between predictors

lin_mod <- lm(mpg ~ poly(disp, 2) + cyl + hp, data = mtcars)

# Show the difference in the two grid creation methods
disp_pctl <- recipe(~ disp + cyl + hp, data = mtcars) %>%
  step_profile(-disp, profile = vars(disp)) %>%
  prep(training = mtcars)
disp_grid <- recipe(~ disp + cyl + hp, data = mtcars) %>%
  step_profile(
    -disp,
    profile = vars(disp),
    grid = list(pctl = FALSE, len = 100)
  ) %>%
  prep(training = mtcars)

grid_data <- bake(disp_grid, new_data = NULL)
grid_data <- grid_data %>%
  mutate(
    pred = predict(lin_mod, grid_data),
  )
step_range

"Scaling numeric data to a specific range"

Description

step_range() creates a specification of a recipe step that will normalize numeric data to be within a pre-defined range of values.

Usage

step_range(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  min = 0,
  max = 1,
  clipping = TRUE,
  ranges = NULL,
  skip = FALSE,
  id = rand_id("range")
)

Arguments

  recipe A recipe object. The step will be added to the sequence of operations for this recipe.
  ... One or more selector functions to choose variables for this step. See selections() for more details.
role
Not used by this step since no new variables are created.

trained
A logical to indicate if the quantities for preprocessing have been estimated.

min
A single numeric value for the smallest value in the range.

max
A single numeric value for the largest value in the range.

clipping
A single logical value for determining whether application of transformation onto new data should be forced to be inside min and max. Defaults to TRUE.

ranges
A character vector of variables that will be normalized. Note that this is ignored until the values are determined by prep(). Setting this value will be ineffective.

skip
A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id
A character string that is unique to this step to identify it.

Details
When a new data point is outside of the ranges seen in the training set, the new values are truncated at min or max.

Value
An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying
When you tidy() this step, a tibble is returned with columns terms, min, max, and id:

- terms character, the selectors or variables selected
- min numeric, lower range
- max numeric, upper range
- id character, id of this step

Case weights
The underlying operation does not allow for case weights.

See Also
Other normalization steps: step_center(), step_normalize(), step_scale()
Examples

```r
data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

ranged_trans <- rec %>%
  step_range(carbon, hydrogen)

ranged_obj <- prep(ranged_trans, training = biomass_tr)

transformed_te <- bake(ranged_obj, biomass_te)

biomass_te[1:10, names(transformed_te)]
tidy(ranged_trans, number = 1)
tidy(ranged_obj, number = 1)
```

---

### step_ratio

#### Ratio variable creation

**Description**

`step_ratio()` creates a specification of a recipe step that will create one or more ratios from selected numeric variables.

**Usage**

```r
step_ratio(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  denom = denom_vars(),
  naming = function(numer, denom) {
    make.names(paste(numer, denom, sep = "_o_"))
  },
  columns = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
```
step_ratio

```r
id = rand_id("ratio")
)

denom_vars(...)
```

**Arguments**

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` One or more selector functions to choose which variables will be used in the numerator of the ratio. When used with `denom_vars`, the dots indicate which variables are used in the denominator. See `selections()` for more details.
- `role` For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.
- `trained` A logical to indicate if the quantities for preprocessing have been estimated.
- `denom` A call to `denom_vars` to specify which variables are used in the denominator that can include specific variable names separated by commas or different selectors (see `selections()`). If a column is included in both lists to be numerator and denominator, it will be removed from the listing.
- `naming` A function that defines the naming convention for new ratio columns.
- `columns` A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
- `keep_original_cols` A logical to keep the original variables in the output. Defaults to `TRUE`.
- `skip` A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- `id` A character string that is unique to this step to identify it.

**Value**

An updated version of `recipe` with the new step added to the sequence of any existing operations.

**Tidying**

When you `tidy()` this step, a tibble with columns `terms` (the selectors or variables selected) and `denom` is returned.

When you `tidy()` this step, a tibble is returned with columns `terms`, `denom`, and `id`:

- `terms` character, the selectors or variables selected
- `denom` character, name of denominator selected
- `id` character, id of this step
Case weights

The underlying operation does not allow for case weights.

See Also


Examples

```r
library(recipes)
data(biomass, package = "modeldata")

biomass$total <- apply(biomass[, 3:7], 1, sum)
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(HHV ~ carbon + hydrogen + oxygen + nitrogen +
              sulfur + total,
data = biomass_tr
)

ratio_recipe <- rec %>%
  # all predictors over total
  step_ratio(all_numeric_predictors(), denom = denom_vars(total),
             keep_original_cols = FALSE)

ratio_recipe <- prep(ratio_recipe, training = biomass_tr)
ratio_data <- bake(ratio_recipe, biomass_te)
ratio_data
```

---

**step_regex**

Detect a regular expression

**Description**

`step_regex()` creates a specification of a recipe step that will create a new dummy variable based on a regular expression.

**Usage**

```r
step_regex(
  recipe,
  ...
  role = "predictor",
)```
trained = FALSE,  
pattern = "." ,  
options = list(),  
result = make.names(pattern),  
input = NULL,  
keep_original_cols = TRUE,  
skip = FALSE,  
id = rand_id("regex")
)

Arguments

recipe  
A recipe object. The step will be added to the sequence of operations for this recipe.

...  
A single selector function to choose which variable will be searched for the regex pattern. The selector should resolve to a single variable. See selections() for more details.

role  
For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

trained  
A logical to indicate if the quantities for preprocessing have been estimated.

pattern  
A character string containing a regular expression (or character string for fixed = TRUE) to be matched in the given character vector. Coerced by as.character to a character string if possible.

options  
A list of options to grepl() that should not include x or pattern.

result  
A single character value for the name of the new variable. It should be a valid column name.

input  
A single character value for the name of the variable being searched. This is NULL until computed by prep().

keep_original_cols  
A logical to keep the original variables in the output. Defaults to FALSE.

skip  
A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id  
A character string that is unique to this step to identify it.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, result, and id:

terms  character, the selectors or variables selected
result  character, new column name
id  character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy_extract(), step_dummy_multi_choice(), step_dummy(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()

Examples

data(covers, package = "modeldata")

rec <- recipe(~description, covers) %>%
  step_regex(description, pattern = "(rock|stony)", result = "rocks") %>%
  step_regex(description, pattern = "ratake families")

rec2 <- prep(rec, training = covers)
rec2

with_dummies <- bake(rec2, new_data = covers)
with_dummies
tidy(rec, number = 1)
tidy(rec2, number = 1)
trained = FALSE,
ref_level,
objects = NULL,
skip = FALSE,
id = rand_id("relevel")
)

Arguments

recipe  A recipe object. The step will be added to the sequence of operations for this recipe.

...  One or more selector functions to choose variables for this step. See selections() for more details.

role  Not used by this step since no new variables are created.

trained  A logical to indicate if the quantities for preprocessing have been estimated.

ref_level  A single character value that will be used to relelevel the factor column(s) (if the level is present).

objects  A list of objects that contain the information on factor levels that will be determined by prep().

skip  A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id  A character string that is unique to this step to identify it.

Details

The selected variables are releveled to a level (given by ref_level), placing the ref_level in the first position.

Note that if the original columns are character, they will be converted to factors by this step.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms  character, the selectors or variables selected
value  character, the value of ref_level
id  character, id of this step

Case weights

The underlying operation does not allow for case weights.
**step_relu**

Apply (smoothed) rectified linear transformation

---

**Description**

`step_relu()` creates a specification of a recipe step that will add the rectified linear or softplus transformations of a variable to the data set.

**Usage**

```r
step_relu(
  recipe,
  ..., role = "predictor",
  trained = FALSE,
  shift = 0,
  reverse = FALSE,
  smooth = FALSE,
  prefix = "right_relu_",
  columns = NULL,
  skip = FALSE,
  id = rand_id("relu")
)
```

**See Also**


**Examples**

```r
data(Sacramento, package = "modeldata")
rec <- recipe(~ city + zip, data = Sacramento) %>%
  step_unknown(city, new_level = "UNKNOWN") %>%
  step_relevel(city, ref_level = "UNKNOWN") %>%
  prep()

data <- bake(rec, Sacramento)
levels(data$city)
```
step_relu

Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **role**: For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as *predictors* in a model.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **shift**: A numeric value dictating a translation to apply to the data.
- **reverse**: A logical to indicate if the left hinge should be used as opposed to the right hinge.
- **smooth**: A logical indicating if the softplus function, a smooth approximation to the rectified linear transformation, should be used.
- **prefix**: A prefix for generated column names, defaults to "right_relu_" for right hinge transformation and "left_relu_" for reversed/left hinge transformations.
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

Details

The rectified linear transformation is calculated as

\[ \max(0, x - c) \]

and is also known as the ReLu or right hinge function. If `reverse` is true, then the transformation is reflected about the y-axis, like so:

\[ \max(0, c - x) \]

Setting the `smooth` option to true will instead calculate a smooth approximation to ReLu according to

\[ \ln(1 + e^{(x - c)}) \]

The `reverse` argument may also be applied to this transformation.

Value

An updated version of *recipe* with the new step added to the sequence of any existing operations.
step_relu

Connection to MARS:

The rectified linear transformation is used in Multivariate Adaptive Regression Splines as a basis function to fit piecewise linear functions to data in a strategy similar to that employed in tree based models. The transformation is a popular choice as an activation function in many neural networks, which could then be seen as a stacked generalization of MARS when making use of ReLu activations. The hinge function also appears in the loss function of Support Vector Machines, where it penalizes residuals only if they are within a certain margin of the decision boundary.

Tidying

When you tidy() this step, a tibble is returned with columns terms, shift, reverse, and id:

- **terms** character, the selectors or variables selected
- **shift** numeric, location of hinge
- **reverse** logical, whether left hinge is used
- **id** character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_logit(), step_log(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_sqrt()

Examples

data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

transformed_te <- rec %>%
  step_relu(carbon, shift = 40) %>%
  prep(biomass_tr) %>%
  bake(biomass_te)

transformed_te
Description

step_rename() creates a specification of a recipe step that will add variables using dplyr::rename().

Usage

step_rename(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  inputs = NULL,
  skip = FALSE,
  id = rand_id("rename")
)

Arguments

recipe A recipe object. The step will be added to the sequence of operations for this recipe.
...
role For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.
trained A logical to indicate if the quantities for preprocessing have been estimated.
inputs Quosure(s) of ....
skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id A character string that is unique to this step to identify it.

Details

When an object in the user’s global environment is referenced in the expression defining the new variable(s), it is a good idea to use quasiquotation (e.g. !!) to embed the value of the object in the expression (to be portable between sessions).

Value

An updated version of recipe with the new step added to the sequence of any existing operations.
**step_rename_at**

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms`, `value`, and `id`:

- **terms**: character, the selectors or variables selected
- **value**: character, rename expression
- **id**: character, id of this step

**Case weights**

The underlying operation does not allow for case weights.

**See Also**

Other dplyr steps: `step_arrange()`, `step_filter()`, `step_mutate_at()`, `step_mutate()`, `step_rename_at()`, `step_sample()`, `step_select()`, `step_slice()`

**Examples**

```r
recipe(~., data = iris) %>%
  step_rename(Sepal_Width = Sepal.Width) %>%
  prep() %>%
  bake(new_data = NULL) %>%
  slice(1:5)

vars <- c(var1 = "cyl", var2 = "am")
car_rec <-
  recipe(~., data = mtcars) %>%
  step_rename(!!!vars)

car_rec %>%
  prep() %>%
  bake(new_data = NULL)

car_rec %>%
  tidy(number = 1)
```

---

**Description**

`step_rename_at()` creates a specification of a recipe step that will rename the selected variables using a common function via `dplyr::rename_at()`.
step_rename_at

Usage

```r
step_rename_at(
  recipe,
  ..., 
  fn, 
  role = "predictor", 
  trained = FALSE, 
  inputs = NULL, 
  skip = FALSE, 
  id = rand_id("rename_at")
)
```

Arguments

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` One or more selector functions to choose variables for this step. See `selections()` for more details.
- `fn` A function `fun`, a quosure style lambda `~ fun(.)` or a list of either form (but containing only a single function, see `dplyr::rename_at()`). **Note that this argument must be named.**
- `role` For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as `predictors` in a model.
- `trained` A logical to indicate if the quantities for preprocessing have been estimated.
- `inputs` A vector of column names populated by `prep()`.
- `skip` A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- `id` A character string that is unique to this step to identify it.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- `terms` character, the selectors or variables selected
- `id` character, id of this step

Case weights

The underlying operation does not allow for case weights.
**See Also**

Other dplyr steps: `step_arrange()`, `step_filter()`, `step_mutate_at()`, `step_mutate()`, `step_rename()`, `step_sample()`, `step_select()`, `step_slice()`

**Examples**

```r
library(dplyr)
recipe(~., data = iris) %>%
  step_rename_at(everything(), fn = ~ gsub(".", ",", ., fixed = TRUE)) %>%
  prep() %>%
  bake(new_data = NULL) %>%
  slice(1:10)
```

---

**Description**

`step_rm()` creates a *specification* of a recipe step that will remove selected variables.

**Usage**

```r
step_rm(
  recipe, ...
  role = NA,
  trained = FALSE,
  removals = NULL,
  skip = FALSE,
  id = rand_id("rm")
)
```

**Arguments**

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` One or more selector functions to choose variables for this step. See `selections()` for more details.
- `role` Not used by this step since no new variables are created.
- `trained` A logical to indicate if the quantities for preprocessing have been estimated.
- `removals` A character string that contains the names of columns that should be removed. These values are not determined until `prep()` is called.
- `skip` A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- `id` A character string that is unique to this step to identify it.
Details

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the Tips for saving recipes and filtering columns section of selections.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms and id:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other variable filter steps: step_corr(), step_filter_missing(), step_lincomb(), step_nzv(), step_select(), step_zv()

Examples

data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

library(dplyr)
smaller_set <- rec %>%
  step_rm(contains("gen"))

smaller_set <- prep(smaller_set, training = biomass_tr)

filtered_te <- bake(smaller_set, biomass_te)
filtered_te
tidy(smaller_set, number = 1)
Description

`step_sample()` creates a specification of a recipe step that will sample rows using `dplyr::sample_n()` or `dplyr::sample_frac()`.

Usage

```r
step_sample(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  size = NULL,
  replace = FALSE,
  skip = TRUE,
  id = rand_id("sample")
)
```

Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: Argument ignored; included for consistency with other step specification functions.
- **role**: Not used by this step since no new variables are created.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **size**: An integer or fraction. If the value is within (0, 1), `dplyr::sample_frac()` is applied to the data. If an integer value of 1 or greater is used, `dplyr::sample_n()` is applied. The default of NULL uses `dplyr::sample_n()` with the size of the training set (or smaller for smaller `new_data`).
- **replace**: Sample with or without replacement?
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = FALSE`.
- **id**: A character string that is unique to this step to identify it.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.
Row Filtering

This step can entirely remove observations (rows of data), which can have unintended and/or problematic consequences when applying the step to new data later via `bake()`. Consider whether `skip = TRUE` or `skip = FALSE` is more appropriate in any given use case. In most instances that affect the rows of the data being predicted, this step probably should not be applied at all; instead, execute operations like this outside and before starting a preprocessing `recipe()`.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms`, `size`, `replace`, and `id`:

- **terms** character, the selectors or variables selected
- **size** numeric, amount of sampling
- **replace** logical, whether sampling is done with replacement
- **id** character, id of this step

Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in `case_weights` and the examples on tidymodels.org.

See Also

Other row operation steps: `step_arrange()`, `step_filter()`, `step_impute_roll()`, `step_lag()`, `step_naomit()`, `step_shuffle()`, `step_slice()`

Other dplyr steps: `step_arrange()`, `step_filter()`, `step_mutate_at()`, `step_mutate()`, `step_rename_at()`, `step_rename()`, `step_select()`, `step_slice()`

Examples

```r
# Uses `sample_n`
recipe(~., data = mtcars) %>%
  step_sample(size = 1) %>%
  prep(training = mtcars) %>%
  bake(new_data = NULL) %>%
  nrow()

# Uses `sample_frac`
recipe(~., data = mtcars) %>%
  step_sample(size = 0.9999) %>%
  prep(training = mtcars) %>%
  bake(new_data = NULL) %>%
  nrow()

# Uses `sample_n` and returns _at maximum_ 20 samples.
smaller_cars <-
  recipe(~., data = mtcars) %>%
```
step_scale

```r
step_sample() %>%
  prep(training = mtcars %>% slice(1:20))

bake(smaller_cars, new_data = NULL) %>% nrow()
bake(smaller_cars, new_data = mtcars %>% slice(21:32)) %>% nrow()
```

---

**Description**

`step_scale()` creates a *specification* of a recipe step that will normalize numeric data to have a standard deviation of one.

**Usage**

```r
step_scale(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  sds = NULL,
  factor = 1,
  na_rm = TRUE,
  skip = FALSE,
  id = rand_id("scale")
)
```

**Arguments**

- **recipe**
  - A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**
  - One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role**
  - Not used by this step since no new variables are created.
- **trained**
  - A logical to indicate if the quantities for preprocessing have been estimated.
- **sds**
  - A named numeric vector of standard deviations. This is `NULL` until computed by `prep()`.
- **factor**
  - A numeric value of either 1 or 2 that scales the numeric inputs by one or two standard deviations. By dividing by two standard deviations, the coefficients attached to continuous predictors can be interpreted the same way as with binary inputs. Defaults to 1. More in reference below.
- **na_rm**
  - A logical value indicating whether NA values should be removed when computing the standard deviation.
skip  A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

id   A character string that is unique to this step to identify it.

Details

Scaling data means that the standard deviation of a variable is divided out of the data. `step_scale` estimates the variable standard deviations from the data used in the `training` argument of `prep.recipe`. `bake.recipe` then applies the scaling to new data sets using these standard deviations.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms`, `value`, and `id`:

- **terms** character, the selectors or variables selected
- **value** numeric, the standard deviations
- **id** character, id of this step

Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in `case_weights` and the examples on tidymodels.org.

References


See Also

Other normalization steps: `step_center()`, `step_normalize()`, `step_range()`

Examples

data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

scaled_trans <- rec %>%
  step_scale(carbon, hydrogen)

scaled_obj <- prep(scaled_trans, training = biomass_tr)

transformed_te <- bake(scaled_obj, biomass_te)

biomass_te[1:10, names(transformed_te)]
transformed_te
tidy(scaled_trans, number = 1)
tidy(scaled_obj, number = 1)

---

step_select

Select variables using dplyr

Description

step_select() creates a specification of a recipe step that will select variables using dplyr::select().

Usage

step_select(
  recipe,
  ...,  # One or more selector functions to choose variables for this step. See selections() for more details.
  role = NA,
  trained = FALSE,
  skip = FALSE,
  id = rand_id("select")
)

Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See selections() for more details.
- **role**: For model terms selected by this step, what analysis role should they be assigned?
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **skip**: A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id  A character string that is unique to this step to identify it.

Details

When an object in the user’s global environment is referenced in the expression defining the new variable(s), it is a good idea to use quasiquotation (e.g. `!!`) to embed the value of the object in the expression (to be portable between sessions). See the examples.

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the Tips for saving recipes and filtering columns section of selections.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns terms and id:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other variable filter steps: `step_corr()`, `step_filter_missing()`, `step_lincomb()`, `step_nzv()`, `step_rm()`, `step_zv()`

Other dplyr steps: `step_arrange()`, `step_filter()`, `step_mutate_at()`, `step_mutate()`, `step_rename_at()`, `step_rename()`, `step_sample()`, `step_slice()`

Examples

```r
library(dplyr)

iris_tbl <- as_tibble(iris)
iris_train <- slice(iris_tbl, 1:75)
iris_test <- slice(iris_tbl, 76:150)
dplyr_train <- select(iris_train, Species, starts_with("Sepal"))
dplyr_test <- select(iris_test, Species, starts_with("Sepal"))

rec <- recipe(~., data = iris_train) %>%
  step_select(Species, starts_with("Sepal")) %>%
  prep(training = iris_train)
rec_train <- bake(rec, new_data = NULL)
all.equal(dplyr_train, rec_train)
```
rec_test <- bake(rec, iris_test)
all.equal(dplyr_test, rec_test)

# Local variables
sepal_vars <- c("Sepal.Width", "Sepal.Length")

qq_rec <-
  recipe(~., data = iris_train) %>%
  # fine for interactive usage
  step_select(Species, all_of(sepal_vars)) %>%
  # best approach for saving a recipe to disk
  step_select(Species, all_of(!sepal_vars))

# Note that 'sepal_vars' is inlined in the second approach
qq_rec

---

step_shuffle  

**Shuffle variables**

**Description**

step_shuffle() creates a specification of a recipe step that will randomly change the order of rows for selected variables.

**Usage**

step_shuffle(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("shuffle")
)

**Arguments**

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role**: Not used by this step since no new variables are created.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **columns**: A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
skip A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- `terms` character, the selectors or variables selected
- `id` character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other row operation steps: `step_arrange()`, `step_filter()`, `step_impute_roll()`, `step_lag()`, `step_naomit()`, `step_sample()`, `step_slice()`

Examples

```r
teacher <- data.frame(A = 1:12, B = 13:24, C = 25:36)

library(dplyr)
rec <- recipe(~ A + B + C, data = teacher) %>%
  step_shuffle(A, B)

rand_set <- prep(rec, training = teacher)
set.seed(5377)
bake(rand_set, teacher)

tidy(rec, number = 1)
tidy(rand_set, number = 1)
```
step_slice

Filter rows by position using dplyr

Description

step_slice() creates a specification of a recipe step that will filter rows using dplyr::slice().

Usage

```r
step_slice(
  recipe, ...
  role = NA,
  trained = FALSE,
  inputs = NULL,
  skip = TRUE,
  id = rand_id("slice")
)
```

Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: Integer row values. See dplyr::slice() for more details.
- **role**: Not used by this step since no new variables are created.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **inputs**: Quosure of values given by ....
- **skip**: A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = FALSE.
- **id**: A character string that is unique to this step to identify it.

Details

When an object in the user’s global environment is referenced in the expression defining the new variable(s), it is a good idea to use quasiquotation (e.g. !!) to embed the value of the object in the expression (to be portable between sessions). See the examples.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.
Row Filtering

This step can entirely remove observations (rows of data), which can have unintended and/or problematic consequences when applying the step to new data later via `bake()`. Consider whether `skip = TRUE` or `skip = FALSE` is more appropriate in any given use case. In most instances that affect the rows of the data being predicted, this step probably should not be applied at all; instead, execute operations like this outside and before starting a preprocessing `recipe()`.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, containing the filtering indices
- **id** character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other row operation steps: `step_arrange()`, `step_filter()`, `step_impute_roll()`, `step_lag()`, `step_naomit()`, `step_sample()`, `step_shuffle()`

Other dplyr steps: `step_arrange()`, `step_filter()`, `step_mutate_at()`, `step_mutate()`, `step_rename_at()`, `step_rename()`, `step_sample()`, `step_select()`

Examples

```r
rec <- recipe(~., data = iris) %>%
  step_slice(1:3)
prepped <- prep(rec, training = iris %>% slice(1:75))
tidy(prepped, number = 1)

library(dplyr)
dplyr_train <-
  iris %>%
  as_tibble() %>%
  slice(1:75) %>%
  slice(1:3)
rec_train <- bake(prepped, new_data = NULL)
all.equal(dplyr_train, rec_train)

dplyr_test <-
  iris %>%
  as_tibble() %>%
  slice(76:150)
rec_test <- bake(prepped, iris %>% slice(76:150))
```
all.equal(dplyr_test, rec_test)

# Embedding the integer expression (or vector) into the
# recipe:

keep_rows <- 1:6

qq_rec <-
  recipe(~., data = iris) %>%
  # Embed `keep_rows` in the call using !!!
  step_slice(!!!keep_rows) %>%
  prep(training = iris)

 tidy(qq_rec, number = 1)

---

**step_spatialsign**  
*Spatial sign preprocessing*

**Description**

`step_spatialsign()` is a specification of a recipe step that will convert numeric data into a projection on to a unit sphere.

**Usage**

```r
step_spatialsign(
  recipe, 
  ..., 
  role = "predictor", 
  na_rm = TRUE, 
  trained = FALSE, 
  columns = NULL, 
  skip = FALSE, 
  id = rand_id("spatialsign")
)
```

**Arguments**

- **recipe**  
  A recipe object. The step will be added to the sequence of operations for this recipe.

- **...**  
  One or more selector functions to choose variables for this step. See `selections()` for more details.

- **role**  
  For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as `predictors` in a model.

- **na_rm**  
  A logical: should missing data be removed from the norm computation?

- **trained**  
  A logical to indicate if the quantities for preprocessing have been estimated.
columns: A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.

skip: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

id: A character string that is unique to this step to identify it.

Details

The spatial sign transformation projects the variables onto a unit sphere and is related to global contrast normalization. The spatial sign of a vector \( w \) is \( w / \text{norm}(w) \).

The variables should be centered and scaled prior to the computations.

Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms**: character, the selectors or variables selected
- **id**: character, id of this step

Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, only frequency weights are allowed. For more information, see the documentation in `case_weights` and the examples on tidymodels.org.

Unlike most, this step requires the case weights to be available when new samples are processed (e.g., when `bake()` is used or `predict()` with a workflow). To tell recipes that the case weights are required at bake time, use `recipe %>% update_role_requirements(role = "case_weights", bake = TRUE)`. See `update_role_requirements()` for more information.

References


See Also

**Examples**

```r
data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)

ss_trans <- rec %>%
  step_center(carbon, hydrogen) %>%
  step_scale(carbon, hydrogen) %>%
  step_spatialsign(carbon, hydrogen)

ss_obj <- prep(ss_trans, training = biomass_tr)

transformed_te <- bake(ss_obj, biomass_te)

plot(biomass_te$carbon, biomass_te$hydrogen)

plot(transformed_te$carbon, transformed_te$hydrogen)

tidy(ss_trans, number = 3)
tidy(ss_obj, number = 3)
```

---

**step_spline_b**  
*Basis splines*

**Description**  
`step_spline_b()` creates a specification of a recipe step that creates b-spline features.

**Usage**  

```r
step_spline_b(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  deg_free = 10,
  degree = 3,
  complete_set = FALSE,
  options = NULL,
  keep_original.cols = FALSE,
  results = NULL,
)```
skip = FALSE,
id = rand_id("spline_b")
)

Arguments

recipe

A recipe object. The step will be added to the sequence of operations for this recipe.

...  

One or more selector functions to choose variables for this step. See selections() for more details.

type

For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

trained

A logical to indicate if the quantities for preprocessing have been estimated.

deg_free

The degrees of freedom for the b-spline. As the degrees of freedom for a b-spline increase, more flexible and complex curves can be generated.

degree

A non-negative integer specifying the degree of the piece-wise polynomial. The default value is 3 for cubic splines. Zero degree is allowed for piece-wise constant basis functions.

complete_set

If TRUE, the complete basis matrix will be returned. Otherwise, the first basis will be excluded from the output. This maps to the intercept argument of the corresponding function from the splines2 package and has the same default value.

options

A list of options for splines2::bSpline() which should not include x, df, degree, or intercept.

keep_original_cols

A logical to keep the original variables in the output. Defaults to FALSE.

results

A list of objects created once the step has been trained.

skip

A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id

A character string that is unique to this step to identify it.

Details

Spline transformations take a numeric column and create multiple features that, when used in a model, can estimate nonlinear trends between the column and some outcome. The degrees of freedom determines how many new features are added to the data.

Setting periodic = TRUE in the list passed to options, a periodic version of the spline is used.

If the spline expansion fails for a selected column, the step will remove that column’s results (but will retain the original data). Use the tidy() method to determine which columns were used.
**Value**

An object with classes "step_spline_b" and "step".

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

**Tuning Parameters**

This step has 2 tuning parameters:

- `deg_free`: Spline Degrees of Freedom (type: integer, default: 10)
- `degree`: Polynomial Degree (type: integer, default: 3)

**Case weights**

The underlying operation does not allow for case weights.

**See Also**

`splines2::bSpline()`

**Examples**

```r
library(tidyr)
library(dplyr)

library(ggplot2)
data(ames, package = "modeldata")

spline_rec <- recipe(Sale_Price ~ Longitude, data = ames) %>%
  step_spline_b(Longitude, deg_free = 6, keep_original_cols = TRUE) %>%
  prep()

tidy(spline_rec, number = 1)

# Show where each feature is active
spline_rec %>%
  bake(new_data = NULL,-Sale_Price) %>%
  pivot_longer(c(starts_with("Longitude_")), names_to = "feature", values_to = "value") %>%
  mutate(feature = gsub("Longitude_", "feature ", feature)) %>%
  filter(value > 0) %>%
  ggplot(aes(x = Longitude, y = value)) +
  geom_line() +
  facet_wrap(~ feature)
```
Description

`step_spline_convex()` creates a specification of a recipe step that creates convex spline features.

Usage

```r
step_spline_convex(
  recipe,
  ..., 
  role = "predictor", 
  trained = FALSE, 
  deg_free = 10, 
  degree = 3, 
  complete_set = TRUE, 
  options = NULL, 
  keep_original_cols = FALSE, 
  results = NULL, 
  skip = FALSE, 
  id = rand_id("spline_convex")
)
```

Arguments

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>recipe</td>
<td>A recipe object. The step will be added to the sequence of operations for this recipe.</td>
</tr>
<tr>
<td>...</td>
<td>One or more selector functions to choose variables for this step. See <code>selections()</code> for more details.</td>
</tr>
<tr>
<td>role</td>
<td>For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.</td>
</tr>
<tr>
<td>trained</td>
<td>A logical to indicate if the quantities for preprocessing have been estimated.</td>
</tr>
<tr>
<td>deg_free</td>
<td>The degrees of freedom for the b-spline. As the degrees of freedom for a b-spline increase, more flexible and complex curves can be generated.</td>
</tr>
<tr>
<td>degree</td>
<td>The degree of C-spline defined to be the degree of the associated M-spline instead of actual polynomial degree. For example, C-spline basis of degree 2 is defined as the scaled double integral of associated M-spline basis of degree 2.</td>
</tr>
<tr>
<td>complete_set</td>
<td>If TRUE, the complete basis matrix will be returned. Otherwise, the first basis will be excluded from the output. This maps to the intercept argument of the corresponding function from the <code>splines2</code> package and has the same default value.</td>
</tr>
<tr>
<td>options</td>
<td>A list of options for <code>splines2::cSpline()</code> which should not include x, df, degree, or intercept.</td>
</tr>
</tbody>
</table>
**step_spline_convex**

keep_original_cols

A logical to keep the original variables in the output. Defaults to FALSE.

results

A list of objects created once the step has been trained.

skip

A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id

A character string that is unique to this step to identify it.

**Details**

Spline transformations take a numeric column and create multiple features that, when used in a model, can estimate nonlinear trends between the column and some outcome. The degrees of freedom determines how many new features are added to the data.

These particular spline functions have forms that are guaranteed to be convex.

If the spline expansion fails for a selected column, the step will remove that column’s results (but will retain the original data). Use the tidy() method to determine which columns were used.

**Value**

An object with classes "step_spline_convex" and "step".

**Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

**Tuning Parameters**

This step has 2 tuning parameters:

- deg_free: Spline Degrees of Freedom (type: integer, default: 10)
- degree: Polynomial Degree (type: integer, default: 3)

**Case weights**

The underlying operation does not allow for case weights.

**See Also**

splines2::cSpline()
Examples

```r
library(tidyr)
library(dplyr)
library(ggplot2)
data(ames, package = "modeldata")

spline_rec <- recipe(Sale_Price ~ Longitude, data = ames) %>%
  step_spline_convex(Longitude, deg_free = 6, keep_original_cols = TRUE) %>%
  prep()

tidy(spline_rec, number = 1)

# Show where each feature is active
spline_rec %>%
  bake(new_data = NULL,-Sale_Price) %>%
  pivot_longer(c(starts_with("Longitude_")), names_to = "feature", values_to = "value") %>%
  mutate(feature = gsub("Longitude_", "feature ", feature)) %>%
  filter(value > 0) %>%
  ggplot(aes(x = Longitude, y = value)) +
  geom_line() +
  facet_wrap(~ feature)
```

---

**step_spline_monotone**  
*Monotone splines*

**Description**

`step_spline_monotone()` creates a specification of a recipe step that creates monotone spline features.

**Usage**

```r
step_spline_monotone(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  deg_free = 10,
  degree = 3,
  complete_set = TRUE,
  options = NULL,
  keep_original_cols = FALSE,
  results = NULL,
  skip = FALSE,
  id = rand_id("spline_monotone")
)
```
Arguments

- **recipe**: A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**: One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role**: For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as *predictors* in a model.
- **trained**: A logical to indicate if the quantities for preprocessing have been estimated.
- **deg_free**: The degrees of freedom for the b-spline. As the degrees of freedom for a b-spline increase, more flexible and complex curves can be generated.
- **degree**: The degree of I-spline defined to be the degree of the associated M-spline instead of actual polynomial degree. For example, I-spline basis of degree 2 is defined as the integral of associated M-spline basis of degree 2.
- **complete_set**: If TRUE, the complete basis matrix will be returned. Otherwise, the first basis will be excluded from the output. This maps to the `intercept` argument of the corresponding function from the *splines2* package and has the same default value.
- **options**: A list of options for `splines2::iSpline()` which should not include `x`, `df`, `degree`, `periodic`, or `intercept`.
- **keep_original_cols**: A logical to keep the original variables in the output. Defaults to FALSE.
- **results**: A list of objects created once the step has been trained.
- **skip**: A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**: A character string that is unique to this step to identify it.

Details

Spline transformations take a numeric column and create multiple features that, when used in a model, can estimate nonlinear trends between the column and some outcome. The degrees of freedom determines how many new features are added to the data.

These splines are integrated forms of M-splines and are non-negative and monotonic. This means that, when used with a fitting function that produces non-negative regression coefficients, the resulting fit is monotonic.

If the spline expansion fails for a selected column, the step will remove that column’s results (but will retain the original data). Use the `tidy()` method to determine which columns were used.

Value

An object with classes "step_spline_monotone" and "step".
**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

**Tuning Parameters**

This step has 2 tuning parameters:

- **deg_free**: Spline Degrees of Freedom (type: integer, default: 10)
- **degree**: Polynomial Degree (type: integer, default: 3)

**Case weights**

The underlying operation does not allow for case weights.

**See Also**

`splines2::iSpline()`

**Examples**

```r
library(tidyr)
library(dplyr)
library(ggplot2)
data(ames, package = "modeldata")

spline_rec <- recipe(Sale_Price ~ Longitude, data = ames) %>%
  step_spline_monotone(Longitude, deg_free = 6, keep_original_cols = TRUE) %>%
  prep()

 tidy(spline_rec, number = 1)

# Show where each feature is active
spline_rec %>%
  bake(new_data = NULL,-Sale_Price) %>%
  pivot_longer(c(starts_with("Longitude_")), names_to = "feature", values_to = "value") %>%
  mutate(feature = gsub("Longitude_", "feature ", feature)) %>%
  filter(value > 0) %>%
  ggplot(aes(x = Longitude, y = value)) +
  geom_line() +
  facet_wrap(~ feature)
```
step_spline_natural

Description

step_spline_natural() creates a specification of a recipe step that creates natural spline features.

Usage

step_spline_natural(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  deg_free = 10,
  complete_set = FALSE,
  options = NULL,
  keep_original_cols = FALSE,
  results = NULL,
  skip = FALSE,
  id = rand_id("spline_natural")
)

Arguments

  recipe  A recipe object. The step will be added to the sequence of operations for this recipe.

  ...     One or more selector functions to choose variables for this step. See selections() for more details.

  role    For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as predictors in a model.

  trained A logical to indicate if the quantities for preprocessing have been estimated.

  deg_free The degrees of freedom for the natural spline. As the degrees of freedom for a natural spline increase, more flexible and complex curves can be generated. This step requires at least two degrees of freedom.

  complete_set If TRUE, the complete basis matrix will be returned. Otherwise, the first basis will be excluded from the output. This maps to the intercept argument of the corresponding function from the splines2 package and has the same default value.

  options A list of options for splines2::naturalSpline() which should not include x, df, or intercept.

  keep_original_cols A logical to keep the original variables in the output. Defaults to FALSE.

  results A list of objects created once the step has been trained.
skip A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

**Details**

Spline transformations take a numeric column and create multiple features that, when used in a model, can estimate nonlinear trends between the column and some outcome. The degrees of freedom determines how many new features are added to the data.

This spline is a piece-wise cubic polynomial function.

If the spline expansion fails for a selected column, the step will remove that column’s results (but will retain the original data). Use the `tidy()` method to determine which columns were used.

**Value**

An object with classes "step_spline_natural" and "step".

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

**Tuning Parameters**

This step has 1 tuning parameters:

- **deg_free**: Spline Degrees of Freedom (type: integer, default: 10)

**Case weights**

The underlying operation does not allow for case weights.

**See Also**

`splines2::naturalSpline()`

**Examples**

```r
library(tidyr)
library(dplyr)
library(ggplot2)
library(ggplot2)
data(ames, package = "modeldata")
```
step_spline_nonnegative

Non-negative splines

Description

step_spline_nonnegative() creates a specification of a recipe step that creates non-negative spline features.

Usage

step_spline_nonnegative(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  deg_free = 10, 
  degree = 3, 
  complete_set = FALSE,
  options = NULL,
  keep_original_cols = FALSE,
  results = NULL,
  skip = FALSE,
  id = rand_id("spline_nonnegative")
)

Arguments

  recipe A recipe object. The step will be added to the sequence of operations for this recipe.
... One or more selector functions to choose variables for this step. See `selections()` for more details.

role For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as `predictors` in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

deg_free The degrees of freedom for the b-spline. As the degrees of freedom for a b-spline increase, more flexible and complex curves can be generated.

degree A nonnegative integer specifying the degree of the piecewise polynomial. The default value is 3 for cubic splines. Zero degree is allowed for piecewise constant basis functions.

complete_set If `TRUE`, the complete basis matrix will be returned. Otherwise, the first basis will be excluded from the output. This maps to the intercept argument of the corresponding function from the `splines2` package and has the same default value.

options A list of options for `splines2::mSpline()` which should not include `x`, `df`, `degree`, `periodic`, or `intercept`.

keep_original_cols A logical to keep the original variables in the output. Defaults to `FALSE`.

results A list of objects created once the step has been trained.

skip A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

Spline transformations take a numeric column and create multiple features that, when used in a model, can estimate nonlinear trends between the column and some outcome. The degrees of freedom determines how many new features are added to the data.

This function generates M-splines (Curry, and Schoenberg 1988) which are non-negative and have interesting statistical properties (such as integrating to one). A zero-degree M-spline generates box/step functions while a first degree basis function is triangular.

Setting `periodic = TRUE` in the list passed to `options`, a periodic version of the spline is used.

If the spline expansion fails for a selected column, the step will remove that column's results (but will retain the original data). Use the `tidy()` method to determine which columns were used.

Value

An object with classes "step_spline_nonnegative" and "step".
Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms**: character, the selectors or variables selected
- **id**: character, id of this step

Tuning Parameters

This step has 2 tuning parameters:

- **`deg_free`**: Spline Degrees of Freedom (type: integer, default: 10)
- **`degree`**: Polynomial Degree (type: integer, default: 3)

Case weights

The underlying operation does not allow for case weights.

References


See Also

`splines2::mSpline()`

Examples

```r
library(tidyr)
library(dplyr)

library(ggplot2)
data(ames, package = "modeldata")

spline_rec <- recipe(Sale_Price ~ Longitude, data = ames) %>%
  step_spline_nonnegative(Longitude, deg_free = 6, keep_original_cols = TRUE) %>%
  prep()

tidy(spline_rec, number = 1)

# Show where each feature is active
spline_rec %>%
  bake(new_data = NULL,-Sale_Price) %>%
  pivot_longer(c(starts_with("Longitude_")), names_to = "feature", values_to = "value") %>%
  mutate(feature = gsub("Longitude_", "feature ", feature)) %>%
  filter(value > 0) %>%
```
ggplot(aes(x = Longitude, y = value)) +
  geom_line() +
  facet_wrap(~ feature)

---

**step_sqrt**  
*Square root transformation*

**Description**

*step_sqrt()* creates a specification of a recipe step that will apply square root transform to the variables.

**Usage**

```r
step_sqrt(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("sqrt")
)
```

**Arguments**

- **recipe**  
  A recipe object. The step will be added to the sequence of operations for this recipe.

- **...**  
  One or more selector functions to choose variables for this step. See *selections()* for more details.

- **role**  
  Not used by this step since no new variables are created.

- **trained**  
  A logical to indicate if the quantities for preprocessing have been estimated.

- **columns**  
  A character string of the selected variable names. This field is a placeholder and will be populated once *prep()* is used.

- **skip**  
  A logical. Should the step be skipped when the recipe is baked by *bake()*? While all operations are baked when *prep()* is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using *skip = TRUE* as it may affect the computations for subsequent operations.

- **id**  
  A character string that is unique to this step to identify it.

**Value**

An updated version of *recipe* with the new step added to the sequence of any existing operations.
step_string2factor

Tidying

When you tidy() this step, a tibble is returned with columns terms and id:

- **terms**: character, the selectors or variables selected
- **id**: character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_logit(), step_log(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu()

Examples

```r
data_sim <- matrix(rnorm(40)^2, ncol = 2)
data_sim <- as.data.frame(data_sim)
rec <- recipe(~ V1 + V2, data = data_sim)
sqrt_trans <- rec %>%
  step_sqrt(all_numeric_predictors())
sqrt_obj <- prep(sqrt_trans, training = data_sim)
transformed_te <- bake(sqrt_obj, data_sim)
plot(data_sim$V1, transformed_te$V1)
tidy(sqrt_trans, number = 1)
tidy(sqrt_obj, number = 1)
```

---

**step_string2factor**  
Convert strings to factors

Description

step_string2factor() will convert one or more character vectors to factors (ordered or unordered).

*Use this step only in special cases* (see Details) and instead convert strings to factors before using any tidymodels functions.
step_string2factor

Usage

step_string2factor(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  levels = NULL,
  ordered = FALSE,
  skip = FALSE,
  id = rand_id("string2factor")
)

Arguments

recipe  A recipe object. The step will be added to the sequence of operations for this
         recipe.
...
  One or more selector functions to choose variables for this step. See selections()
  for more details.
role
  Not used by this step since no new variables are created.
trained
  A logical to indicate if the quantities for preprocessing have been estimated.
levels
  An options specification of the levels to be used for the new factor. If left NULL,
  the sorted unique values present when bake is called will be used.
ordered
  A single logical value; should the factor(s) be ordered?
skip
  A logical. Should the step be skipped when the recipe is baked by bake()?
  While all operations are baked when prep() is run, some operations may not
  be able to be conducted on new data (e.g. processing the outcome variable(s)).
  Care should be taken when using skip = TRUE as it may affect the computations
  for subsequent operations.
id  A character string that is unique to this step to identify it.

Details

When should you use this step?:
In most cases, if you are planning to use step_string2factor() without setting levels, you
will be better off converting those character variables to factor variables before using a recipe.
This can be done using dplyr with the following code

    df <- mutate(df, across(where(is.character), as.factor))

During resampling, the complete set of values might not be in the character data. Converting them
to factors with step_string2factor() then will misconfigure the levels.
If the levels argument to step_string2factor() is used, it will convert all variables affected
by this step to have the same levels. Because of this, you will need to know the full set of level
when you define the recipe.
Also, note that prep() has an option strings_as_factors that defaults to TRUE. This should be
changed so that raw character data will be applied to step_string2factor(). However, this step
can also take existing factors (but will leave them as-is).
Value

An updated version of `recipe` with the new step added to the sequence of any existing operations.

Tidying

When you `tidy()` this step, a tibble is returned with columns `terms`, `ordered`, and `id`:

- **terms**: character, the selectors or variables selected
- **ordered**: logical, are factors ordered
- **id**: character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also


Examples

data(Sacramento, package = "modeldata")

# convert factor to string to demonstrate
Sacramento$city <- as.character(Sacramento$city)

rec <- recipe(~ city + zip, data = Sacramento)

make_factor <- rec %>%
  step_string2factor(city)

make_factor <- prep(make_factor,
  training = Sacramento)

make_factor

# note that `city` is a factor in recipe output
bake(make_factor, new_data = NULL) %>% head()

# ...but remains a string in the data
Sacramento %>% head()
Description

`step_time()` creates a specification of a recipe step that will convert date-time data into one or more factor or numeric variables.

Usage

```r
step_time(
  recipe,
  ..., 
  role = "predictor",
  trained = FALSE,
  features = c("hour", "minute", "second"),
  columns = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("time")
)
```

Arguments

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` One or more selector functions to choose variables for this step. The selected variables should have class POSIXct or POSIXlt. See `selections()` for more details.
- `role` For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as `predictors` in a model.
- `trained` A logical to indicate if the quantities for preprocessing have been estimated.
- `features` A character string that includes at least one of the following values: `am` (is is AM), `hour`, `hour12`, `minute`, `second`, `decimal_day`.
- `columns` A character string of the selected variable names. This field is a placeholder and will be populated once `prep()` is used.
- `keep_original_cols` A logical to keep the original variables in the output. Defaults to `TRUE`.
- `skip` A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- `id` A character string that is unique to this step to identify it.
Details

Unlike some other steps, step_time() does not remove the original time variables by default. Set keep_original_cols to FALSE to remove them.

decimal_day return time of day as a decimal number between 0 and 24. for example "07:15:00" would be transformed to 7.25 and "03:59:59" would be transformed to 3.999722. The formula for these calculations are hour(x) + (second(x) + minute(x) * 60) / 3600.

See step_date() if you want to calculate features that are larger than hours.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms, value, and id:

- **terms** character, the selectors or variables selected
- **value** character, the feature names
- **id** character, id of this step

See Also

Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy_extract(), step_dummy_multi_choice(), step_dummy(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_unknown(), step_unorder()

Examples

```r
library(lubridate)

examples <- data.frame(
  times = ymd_hms("2022-05-06 23:51:07") +
  hours(1:5) + minutes(1:5) + seconds(1:5)
)
time_rec <- recipe(~ times, examples) %>%
  step_time(all_predictors())
tidy(time_rec, number = 1)

time_rec <- prep(time_rec, training = examples)
time_values <- bake(time_rec, new_data = examples)
time_values
tidy(time_rec, number = 1)
```
**Description**

`step_unknown()` creates a *specification* of a recipe step that will assign a missing value in a factor level to "unknown".

**Usage**

```r
step_unknown(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  new_level = "unknown",
  objects = NULL,
  skip = FALSE,
  id = rand_id("unknown")
)
```

**Arguments**

- `recipe` A recipe object. The step will be added to the sequence of operations for this recipe.
- `...` One or more selector functions to choose variables for this step. See `selections()` for more details.
- `role` Not used by this step since no new variables are created.
- `trained` A logical to indicate if the quantities for preprocessing have been estimated.
- `new_level` A single character value that will be assigned to new factor levels.
- `objects` A list of objects that contain the information on factor levels that will be determined by `prep()`.
- `skip` A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- `id` A character string that is unique to this step to identify it.

**Details**

The selected variables are adjusted to have a new level (given by `new_level`) that is placed in the last position.

Note that if the original columns are character, they will be converted to factors by this step.

If `new_level` is already in the data given to `prep`, an error is thrown.
**step_unknown**

**Value**

An updated version of recipe with the new step added to the sequence of any existing operations.

**Tidying**

When you **tidy()** this step, a tibble is returned with columns **terms**, **value**, and **id**:

- **terms** character, the selectors or variables selected
- **statistic** character, the factor levels for the new values
- **id** character, id of this step

**Case weights**

The underlying operation does not allow for case weights.

**See Also**

dummy_names()

Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unorder()

**Examples**

data(Sacramento, package = "modeldata")

rec <-
  recipe(~ city + zip, data = Sacramento) %>%
  step_unknown(city, new_level = "unknown city") %>%
  step_unknown(zip, new_level = "unknown zip") %>%
  prep()

table(bake(rec, new_data = NULL) %>% pull(city),
      Sacramento %>% pull(city),
      useNA = "always"
     ) %>%
  as.data.frame() %>%
  dplyr::filter(Freq > 0)

tidy(rec, number = 1)
step_unorder

Convert ordered factors to unordered factors

Description

step_unorder() creates a specification of a recipe step that will turn ordered factor variables into unordered factor variables.

Usage

step_unorder(
  recipe, 
  ..., 
  role = NA, 
  trained = FALSE, 
  columns = NULL, 
  skip = FALSE, 
  id = rand_id("unorder")
)

Arguments

   recipe   A recipe object. The step will be added to the sequence of operations for this recipe.
  ...      One or more selector functions to choose variables for this step. See selections() for more details.
    role   Not used by this step since no new variables are created.
  trained  A logical to indicate if the quantities for preprocessing have been estimated.
    columns A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
      skip  A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
        id   A character string that is unique to this step to identify it.

Details

The factors level order is preserved during the transformation.

Value

An updated version of recipe with the new step added to the sequence of any existing operations.
Tidying

When you `tidy()` this step, a tibble is returned with columns `terms` and `id`:

- **terms** character, the selectors or variables selected
- **id** character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also


Examples

```r
lmh <- c("Low", "Med", "High")

examples <- data.frame(
  X1 = factor(rep(letters[1:4], each = 3)),
  X2 = ordered(rep(lmh, each = 4),
    levels = lmh
  )
)

rec <- recipe(~ X1 + X2, data = examples)

factor_trans <- rec %>%
  step_unorder(all_nominal_predictors())

factor_obj <- prep(factor_trans, training = examples)

transformed_te <- bake(factor_obj, examples)

table(transformed_te$X2, examples$X2)

tidy(factor_trans, number = 1)

```

Description

`step_window()` creates a specification of a recipe step that will create new columns that are the results of functions that compute statistics across moving windows.
Usage

step_window(
  recipe,
  ..., 
  role = NA,
  trained = FALSE,
  size = 3,
  na_rm = TRUE,
  statistic = "mean",
  columns = NULL,
  names = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("window")
)

Arguments

recipe
A recipe object. The step will be added to the sequence of operations for this recipe.

... 
One or more selector functions to choose variables for this step. See selections() for more details.

text
For model terms created by this step, what analysis role should they be assigned? If names is left to be NULL, the rolling statistics replace the original columns and the roles are left unchanged. If names is set, those new columns will have a role of NULL unless this argument has a value.

trained
A logical to indicate if the quantities for preprocessing have been estimated.

size
An odd integer \( \geq 3 \) for the window size.

na_rm
A logical for whether missing values should be removed from the calculations within each window.

statistic
A character string for the type of statistic that should be calculated for each moving window. Possible values are: 'max', 'mean', 'median', 'min', 'prod', 'sd', 'sum', 'var'

columns
A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

names
An optional character string that is the same length of the number of terms selected by terms. If you are not sure what columns will be selected, use the summary function (see the example below). These will be the names of the new columns created by the step.

keep_original_cols
A logical to keep the original variables in the output. Defaults to FALSE.

skip
A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id  A character string that is unique to this step to identify it.

Details
The calculations use a somewhat atypical method for handling the beginning and end parts of the rolling statistics. The process starts with the center justified window calculations and the beginning and ending parts of the rolling values are determined using the first and last rolling values, respectively. For example, if a column x with 12 values is smoothed with a 5-point moving median, the first three smoothed values are estimated by median(x[1:5]) and the fourth uses median(x[2:6]).

keep_original_cols also applies to this step if names is specified.
step will stop with a note about installing the package.

Value
An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying
When you tidy() this step, a tibble is returned with columns terms, statistic, size, and id:

  terms  character, the selectors or variables selected
  statistic  character, the summary function name
  size  integer, window size
  id  character, id of this step

Tuning Parameters
This step has 2 tuning parameters:

  • statistic: Rolling Summary Statistic (type: character, default: mean)
  • size: Window Size (type: integer, default: 3)

Case weights
The underlying operation does not allow for case weights.

Examples

library(recipes)
library(dplyr)
library(rlang)
library(ggplot2, quietly = TRUE)
set.seed(5522)
sim_dat <- data.frame(x1 = (20:100) / 10)
n <- nrow(sim_dat)
sim_dat$y1 <- sin(sim_dat$x1) + rnorm(n, sd = 0.1)
sim_dat$y2 <- cos(sim_dat$x1) + rnorm(n, sd = 0.1)
step_YeoJohnson

Yeo-Johnson transformation

Description

step_YeoJohnson() creates a specification of a recipe step that will transform data using a Yeo-Johnson transformation.

Usage

step_YeoJohnson(
  recipe,
  
)
step_YeoJohnson

....
role = NA,
trained = FALSE,
lambdas = NULL,
limits = c(-5, 5),
um_unique = 5,
na_rm = TRUE,
skip = FALSE,
id = rand_id("YeoJohnson")
)

Arguments

recipe A recipe object. The step will be added to the sequence of operations for this recipe.

... One or more selector functions to choose variables for this step. See selections() for more details.

role Not used by this step since no new variables are created.

trained A logical to indicate if the quantities for preprocessing have been estimated.

lambdas A numeric vector of transformation values. This is NULL until computed by prep().

limits A length 2 numeric vector defining the range to compute the transformation parameter lambda.

num_unique An integer where data that have less possible values will not be evaluated for a transformation.

na_rm A logical value indicating whether NA values should be removed during computations.

skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g., processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

id A character string that is unique to this step to identify it.

Details

The Yeo-Johnson transformation is very similar to the Box-Cox but does not require the input variables to be strictly positive. In the package, the partial log-likelihood function is directly optimized within a reasonable set of transformation values (which can be changed by the user).

This transformation is typically done on the outcome variable using the residuals for a statistical model (such as ordinary least squares). Here, a simple null model (intercept only) is used to apply the transformation to the predictor variables individually. This can have the effect of making the variable distributions more symmetric.

If the transformation parameters are estimated to be very closed to the bounds, or if the optimization fails, a value of NA is used and no transformation is applied.
**Value**

An updated version of recipe with the new step added to the sequence of any existing operations.

**Tidying**

When you `tidy()` this step, a tibble is returned with columns `terms`, `value`, and `id`:

- **terms**: character, the selectors or variables selected
- **value**: numeric, the lambda estimate
- **id**: character, id of this step

**Case weights**

The underlying operation does not allow for case weights.

**References**


**See Also**


**Examples**

```r
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]
rec <- recipe(
    HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
    data = biomass_tr
)
yj_transform <- step_YeoJohnson(rec, all_numeric())
yj_estimates <- prep(yj_transform, training = biomass_tr)
yj_te <- bake(yj_estimates, biomass_te)
plot(density(biomass_te$sulfur), main = "before")
plot(density(yj_te$sulfur), main = "after")
tidy(yj_transform, number = 1)
tidy(yj_estimates, number = 1)
```
**step_zv**

*Zero variance filter*

**Description**

`step_zv()` creates a *specification* of a recipe step that will remove variables that contain only a single value.

**Usage**

```r
step_zv(
  recipe, 
  ..., 
  role = NA, 
  trained = FALSE, 
  group = NULL, 
  removals = NULL, 
  skip = FALSE, 
  id = rand_id("zv")
)
```

**Arguments**

- **recipe**
  A recipe object. The step will be added to the sequence of operations for this recipe.
- **...**
  One or more selector functions to choose variables for this step. See `selections()` for more details.
- **role**
  Not used by this step since no new variables are created.
- **trained**
  A logical to indicate if the quantities for preprocessing have been estimated.
- **group**
  An optional character string or call to `dplyr::vars()` that can be used to specify a group(s) within which to identify variables that contain only a single value. If the grouping variables are contained in terms selector, they will not be considered for removal.
- **removals**
  A character string that contains the names of columns that should be removed. These values are not determined until `prep()` is called.
- **skip**
  A logical. Should the step be skipped when the recipe is baked by `bake()`? While all operations are baked when `prep()` is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using `skip = TRUE` as it may affect the computations for subsequent operations.
- **id**
  A character string that is unique to this step to identify it.

**Details**

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the *Tips for saving recipes and filtering columns* section of `selections`.
Value

An updated version of recipe with the new step added to the sequence of any existing operations.

Tidying

When you tidy() this step, a tibble is returned with columns terms and id:

- **terms** character, names of the columns that will be removed
- **id** character, id of this step

Case weights

The underlying operation does not allow for case weights.

See Also

Other variable filter steps: **step_corr()**, **step_filter_missing()**, **step_lincomb()**, **step_nzv()**, **step_rm()**, **step_select()**

Examples

data(biomass, package = "modeldata")

biomass$one_value <- 1

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(HHV ~ carbon + hydrogen + oxygen +
  nitrogen + sulfur + one_value,
  data = biomass_tr
)

zv_filter <- rec %>%
  step_zv(all_predictors())

filter_obj <- prep(zv_filter, training = biomass_tr)

filtered_te <- bake(filter_obj, biomass_te)

any(names(filtered_te) == "one_value")

 tidy(zv_filter, number = 1)
tidy(filter_obj, number = 1)
Summary of Recipe

Summary

This function prints the current set of variables/features and some of their characteristics.

Usage

## S3 method for class 'recipe'
summary(object, original = FALSE, ...)

Arguments

- object: A recipe object
- original: A logical: show the current set of variables or the original set when the recipe was defined.
- ...: further arguments passed to or from other methods (not currently used).

Details

Note that, until the recipe has been trained, the current and original variables are the same.

It is possible for variables to have multiple roles by adding them with `add_role()`. If a variable has multiple roles, it will have more than one row in the summary tibble.

Value

A tibble with columns `variable`, `type`, `role`, and `source`. When `original = TRUE`, an additional column is included named `required_to_bake` (based on the results of `update_role_requirements()`).

See Also

`recipe()` `prep()`

Examples

```r
rec <- recipe(~., data = USArrests)
summary(rec)
rec <- step_pca(rec, all_numeric(), num_comp = 3)
summary(rec) # still the same since not yet trained
rec <- prep(rec, training = USArrests)
summary(rec)
```
Tidy the result of a recipe

Description

tidy will return a data frame that contains information regarding a recipe or operation within the recipe (when a tidy method for the operation exists).

Usage

```r
## S3 method for class 'step_BoxCox'
tidy(x, ...)

## S3 method for class 'step_YeoJohnson'
tidy(x, ...)

## S3 method for class 'step_arrange'
tidy(x, ...)

## S3 method for class 'step_bin2factor'
tidy(x, ...)

## S3 method for class 'step_bs'
tidy(x, ...)

## S3 method for class 'step_center'
tidy(x, ...)

## S3 method for class 'check_class'
tidy(x, ...)

## S3 method for class 'step_classdist'
tidy(x, ...)

## S3 method for class 'step_classdist_shrunken'
tidy(x, ...)

## S3 method for class 'check_cols'
tidy(x, ...)

## S3 method for class 'step_corr'
tidy(x, ...)

## S3 method for class 'step_count'
tidy(x, ...)

## S3 method for class 'step_cut'
```
tidy(x, ...)

## S3 method for class 'step_date'
tidy(x, ...)

## S3 method for class 'step_depth'
tidy(x, ...)

## S3 method for class 'step_discretize'
tidy(x, ...)

## S3 method for class 'step_dummy'
tidy(x, ...)

## S3 method for class 'step_dummy_extract'
tidy(x, ...)

## S3 method for class 'step_dummy_multi_choice'
tidy(x, ...)

## S3 method for class 'step_factor2string'
tidy(x, ...)

## S3 method for class 'step_filter'
tidy(x, ...)

## S3 method for class 'step_filter_missing'
tidy(x, ...)

## S3 method for class 'step_geodist'
tidy(x, ...)

## S3 method for class 'step_harmonic'
tidy(x, ...)

## S3 method for class 'step_holiday'
tidy(x, ...)

## S3 method for class 'step_hyperbolic'
tidy(x, ...)

## S3 method for class 'step_ica'
tidy(x, ...)

## S3 method for class 'step_impute_bag'
tidy(x, ...)

## S3 method for class 'step_impute_knn'
tidy(x, ...)

tidy(x, ...)

## S3 method for class 'step_impute_linear'
tidy(x, ...)

## S3 method for class 'step_impute_lower'
tidy(x, ...)

## S3 method for class 'step_impute_mean'
tidy(x, ...)

## S3 method for class 'step_impute_median'
tidy(x, ...)

## S3 method for class 'step_impute_mode'
tidy(x, ...)

## S3 method for class 'step_impute_roll'
tidy(x, ...)

## S3 method for class 'step_indicate_na'
tidy(x, ...)

## S3 method for class 'step_integer'
tidy(x, ...)

## S3 method for class 'step_interact'
tidy(x, ...)

## S3 method for class 'step_intercept'
tidy(x, ...)

## S3 method for class 'step_inverse'
tidy(x, ...)

## S3 method for class 'step_invlogit'
tidy(x, ...)

## S3 method for class 'step_isomap'
tidy(x, ...)

## S3 method for class 'step_kpca'
tidy(x, ...)

## S3 method for class 'step_kpca_poly'
tidy(x, ...)

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## S3 method for class 'step_num2factor'
tidy(x, 
## S3 method for class 'step_nzv'

```r

```
tidy(x, ...)  
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tidy(x, ...)  
## S3 method for class 'step_other'
tidy(x, ...)  
## S3 method for class 'step_pca'
tidy(x, type = "coef", ...)  
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tidy(x, ...)

## S3 method for class 'check'
tidy(x, ...)

## S3 method for class 'step_time'
tidy(x, ...)

## S3 method for class 'step_unknown'
tidy(x, ...)

## S3 method for class 'step_unorder'
tidy(x, ...)

## S3 method for class 'step_window'
tidy(x, ...)

## S3 method for class 'step_zv'
tidy(x, ...)

### Arguments

- **x**: A recipe object, step, or check (trained or otherwise).
- **...**: Not currently used.
- **type**: For `step_pca`, either "coef" (for the variable loadings per component) or "variance" (how much variance does each component account for).
- **number**: An integer or NA. If missing, and id is not provided, the return value is a list of the operations in the recipe. If a number is given, a tidy method is executed for that operation in the recipe (if it exists). number must not be provided if id is.
- **id**: A character string or NA. If missing and number is not provided, the return value is a list of the operations in the recipe. If a character string is given, a tidy method is executed for that operation in the recipe (if it exists). id must not be provided if number is.

### Value

A tibble with columns that vary depending on what tidy method is executed. When number, and id are NA, a tibble with columns number (the operation iteration), operation (either "step" or "check"), type (the method, e.g. "nzv", "center"), a logical column called trained for whether the operation has been estimated using prep, a logical for skip, and a character column id.

### Examples

data(Sacramento, package = 'modeldata')

Sacramento_rec <- recipe(~., data = Sacramento) %>%
  step_other(all_nominal(), threshold = 0.05, other = "another") %>%
update.step

```r
step_center(all_numeric()) %>%
step_dummy(all_nominal()) %>%
check_cols(ends_with("ude"), sqft, price)

 tidy(Sacramento_rec)
 tidy(Sacramento_rec, number = 2)
 tidy(Sacramento_rec, number = 3)

 Sacramento_rec_trained <- prep(Sacramento_rec, training = Sacramento)
 tidy(Sacramento_rec_trained)
 tidy(Sacramento_rec_trained, number = 3)
 tidy(Sacramento_rec_trained, number = 4)
```

---

**update.step**

*Update a recipe step*

**Description**

This step method for `update()` takes named arguments as ... who's values will replace the elements of the same name in the actual step.

**Usage**

```r
## S3 method for class 'step'
update(object, ...)
```

**Arguments**

- `object` A recipe step.
- `...` Key-value pairs where the keys match up with names of elements in the step, and the values are the new values to update the step with.

**Details**

For a step to be updated, it must not already have been trained. Otherwise, conflicting information can arise between the data returned from `bake(object, new_data = NULL)` and the information in the step.

**Examples**

```r
data(biomass, package = "modeldata")

biomass_tr <- biomass[biomass$dataset == "Training",]
biomass_te <- biomass[biomass$dataset == "Testing",]
```
# Create a recipe using step_bs() with degree = 3
rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
) %>%
  step_bs(carbon, hydrogen, degree = 3)

# Update the step to use degree = 4
rec2 <- rec
rec2$steps[[1]] <- update(rec2$steps[[1]], degree = 4)

# Prep both recipes
rec_prepped <- prep(rec, training = biomass_tr)
rec2_prepped <- prep(rec2, training = biomass_tr)

# To see what changed
bake(rec_prepped, new_data = NULL)
bake(rec2_prepped, new_data = NULL)

# Cannot update a recipe step that has been trained!
## Not run:
update(rec_prepped$steps[[1]], degree = 4)
## End(Not run)

---

**update_role_requirements**

*Update role specific requirements*

**Description**

`update_role_requirements()` allows you to fine tune requirements of the various roles you might come across in recipes (see `update_role()` for general information about roles). Role requirements can only be altered for roles that exist in the *original* data supplied to `recipe()`, they are not applied to columns computed by steps.

Like `update_role()`, `update_role_requirements()` is applied to the recipe *immediately*, unlike the `step_*()` functions which do most of their work at `prep()` time.

**Usage**

`update_role_requirements(recipe, role, ..., bake = NULL)`

**Arguments**

- **recipe**: A recipe.
- **role**: A string representing the role that you'd like to modify the requirements of. This must be a role that already exists in the recipe.
These dots are for future extensions and must be empty.

At bake() time, should a check be done to ensure that all columns of this role that were supplied to recipe() also be present in the new_data supplied to bake()?

Must be a single TRUE or FALSE. The default, NULL, won’t modify this requirement.

The following represents the default bake time requirements of specific types of roles:

- "outcome": Not required at bake time. Can’t be changed.
- "predictor": Required at bake time. Can’t be changed.
- "case_weights": Not required at bake time by default.
- NA: Required at bake time by default.
- Custom roles: Required at bake time by default.

Examples

```r
df <- tibble(y = c(1, 2, 3), x = c(4, 5, 6), var = c("a", "b", "c"))

# Let’s assume that you have a `var` column that isn’t used in the recipe.
# We typically recommend that you remove this column before passing the
# `data` to `recipe()`, but for now let’s pass it through and assign it an
# "id" role.
rec <- recipe(y ~ ., df) %>%
  update_role(var, new_role = "id") %>%
  step_center(x)

prepped <- prep(rec, df)

# Now assume you have some "new data" and you are ready to `bake()` it
# to prepare it for prediction purposes. Here, you might not have "var"
# available as a column because it isn’t important to your model.
new_data <- df[c("y", "x")]

# By default 'var' is required at 'bake()' time because we don’t know if
# you actually use it in the recipe or not
try(bake(prepped, new_data))

# You can turn off this check by using `update_role_requirements()` and
# setting 'bake = FALSE' for the "id" role. We recommend doing this on
# the original unprepped recipe, but it will also work on a prepped recipe.
rec <- update_role_requirements(rec, "id", bake = FALSE)
prepped <- prep(rec, df)

# Now you can `bake()` on 'new_data' even though 'var' is missing
bake(prepped, new_data)
```
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